

Treatment of the National Australia Bank Limited Demerger within the S&P/ASX 200 Index

Sydney, January 25, 2016: S&P Dow Jones Indices announced today that it will make the following changes in the S&P/ASX 200 Index, subject to shareholder approval of the proposed scheme of arrangement under which National Australia Bank Limited (ASX: NAB) will spin-off CYBG PLC (ASX: CYB).

National Australia Bank Limited will spin-off 1 share of CYBG PLC for every 4 National Australia Bank Limited shares held. CYBG PLC will be added to the S&P/ASX 200 Index after the close of trading on February 2, 2016 at a zero price.

There will be no removal from the S&P/ASX 200 Index as a result of the inclusion of CYBG PLC.

About S&P Dow Jones Indices

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