DUAL-COMMODITY VALUE PLATFORM

NEAR TERM GOLD PRODUCTION PATHWAYS & HIGH-GRADE LITHIUM DEVELOPMENT IN WESTERN AUSTRALIA

ADVANCING HIGH-QUALITY GOLD AND LITHIUM ASSETS TOWARD NEAR-TERM PRODUCTION

RIU Resources Investor Roadshow | August 2026

TG Metals Limited | ASX:TG6

ABN 40 644 621 830

Aerial view of Dieman Pit & Van Uden surrounds

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COMPETENT PERSONS STATEMENT

The information in this presentation that relates to Mineral Resources and Exploration Target Statements is based on information compiled by Mr Lynn Widenbar, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Widenbar is a part-time Lead Resource Geologist at Xenith Consulting. Mr Widenbar has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'. Mr Widenbar consents to the inclusion in the presentation of the matters based on his information in the form and context that the information appears.

Information in this presentation that relates to exploration results, geology, drilling and mineralisation is based on information compiled by Mr David Selfe who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Selfe has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activities that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Selfe has consented to the inclusion in this presentation of matters based on their information in the form and context in which it appears. Mr Selfe considers that the information in this presentation is an accurate representation of the available data and studies for the Van Uden Gold Project.

FORWARD LOOKING STATEMENT

This presentation contains certain statements that may constitute "forward looking statement". Such statements are only predictions and are subject to inherent risks and uncertainties, which could cause actual values, results, performance achievements to differ materially from those expressed, implied or projected in any forward looking statements.

Forward-looking statements are statements that are not historical facts. Words such as "expect(s)", "feel(s)", "believe(s)", "will", "may", "anticipate(s)" and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company's prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

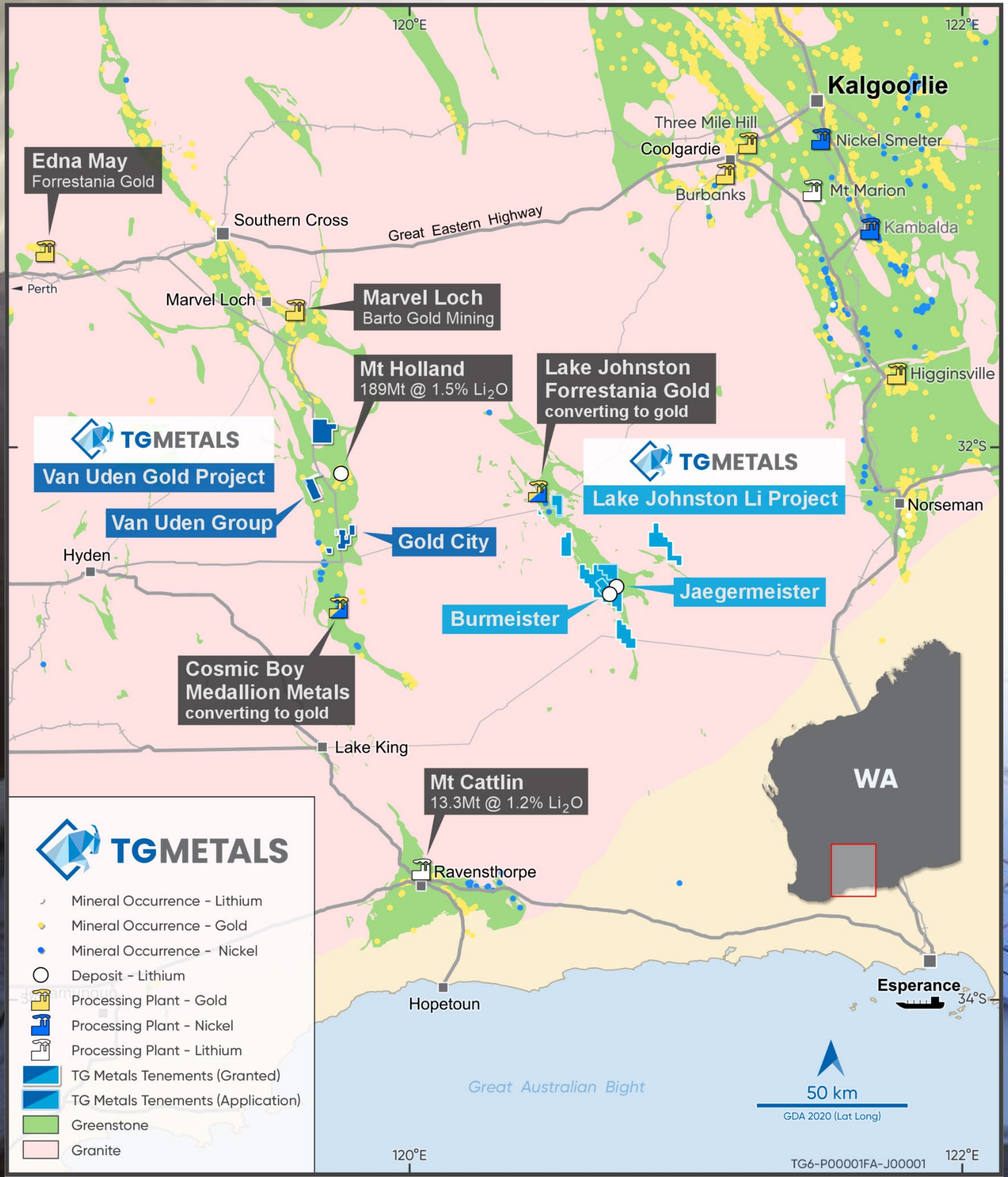
The Company believes that it has a reasonable basis for making the forward-looking Statements in the presentation based on the information contained in this and previous ASX announcements.

The Company is not aware of any new information or data that materially affects the information included in this ASX release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the exploration results in this presentation continue to apply and have not materially changed.

CAUTIONARY STATEMENT – VISUAL ESTIMATES

This presentation contains references to visual results and visual estimates of mineralisation. The Company draws attention to uncertainty in reporting visual results. Visual estimates of mineral abundance should never be considered a proxy for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

DUAL-COMMODITY PLATFORM WITH NEAR-TERM PRODUCTION PATHWAYS



Location Plan of TG Metals Projects | Van Uden Gold Project & Lake Johnston Lithium Project

- **Van Uden Gold Project - Established Asset with Processing Agreement**
  - Executed Processing and Profit Share Agreement for stockpiles
  - Scoping Study underway for Heap Leaching laterite resource*
  - Updated Mineral Resource Estimate (MRE) of 270,800oz, with ongoing drilling targeting further growth*
  - +7km of strike with strong exploration upside, including Gold City
- **Lake Johnston Lithium Project - Advanced Development Opportunity**
  - Burmeister spodumene deposit maiden Mineral Resource Estimate (MRE) of 6.7Mt @ 1.18% Li_2O on DSO metrics**
  - Drilling underway for resource infill and customer samples
  - Additional upside from Jaegermeister
- **Strategic Location with Established Infrastructure**
  - Access to power, water, sealed roads, and processing facilities
  - Close to Esperance Port

* Refer to TG6 ASX Announcement dated 16 April 2026 and Appendices for full table

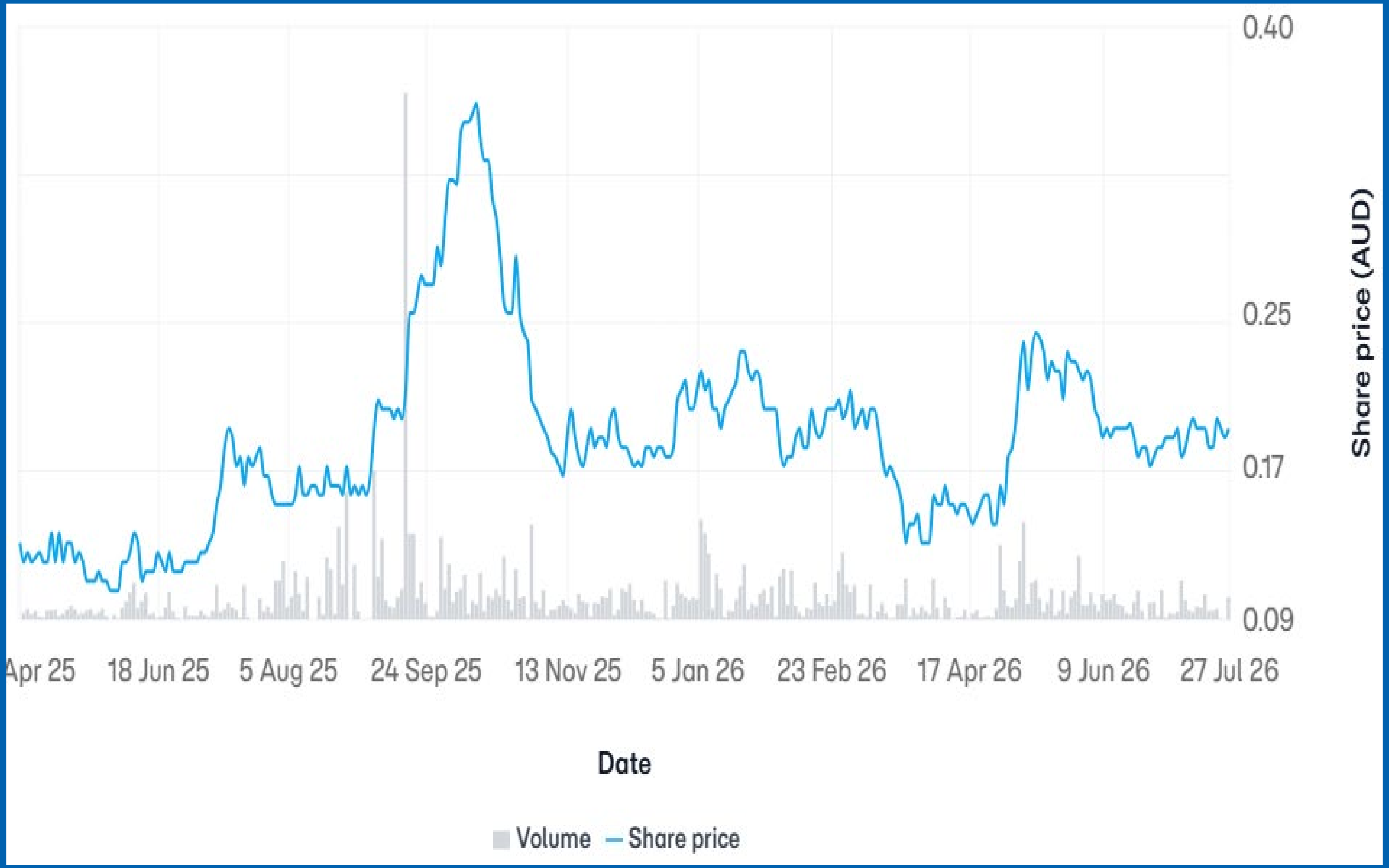
CORPORATE OVERVIEW

TGMETALS

Capital Structure
ASX:TG6

Shares on Issue	Cash Balance	Market Cap
135.5M	**$2.8M***	**$28.5M**
	*at 10 Aug 2026	at $0.21 share price

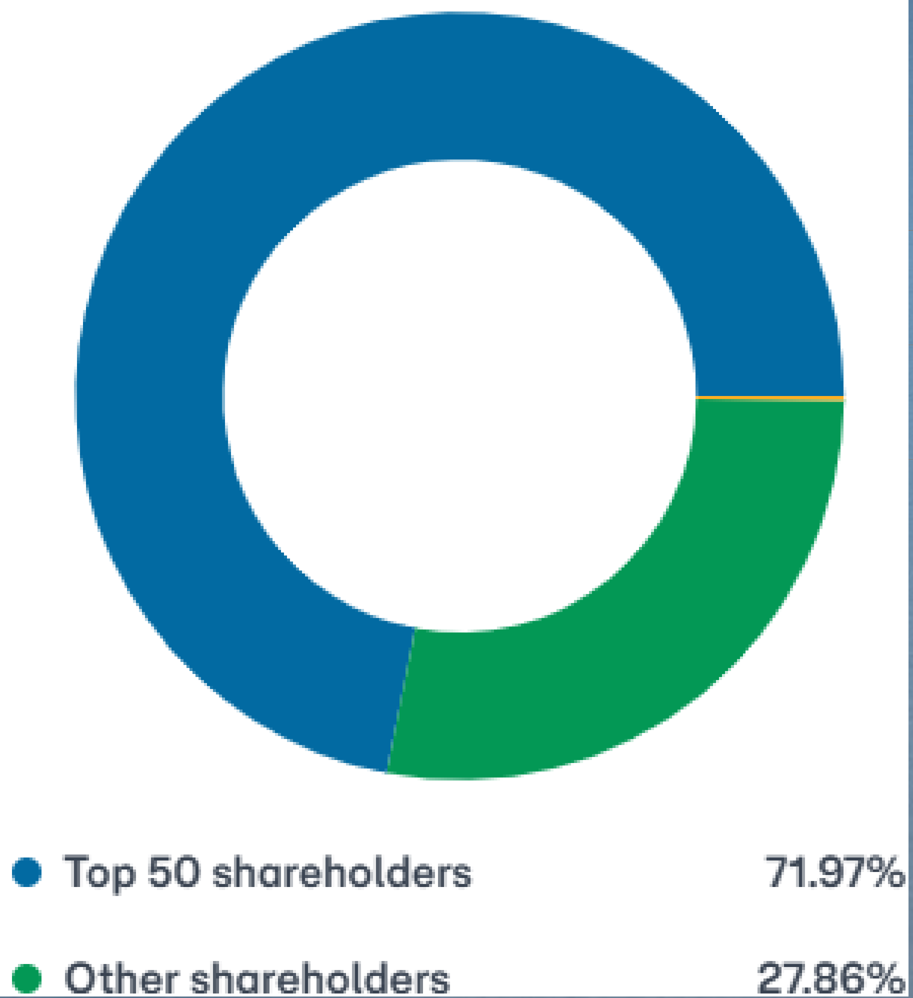
12 Month Share Price Performance



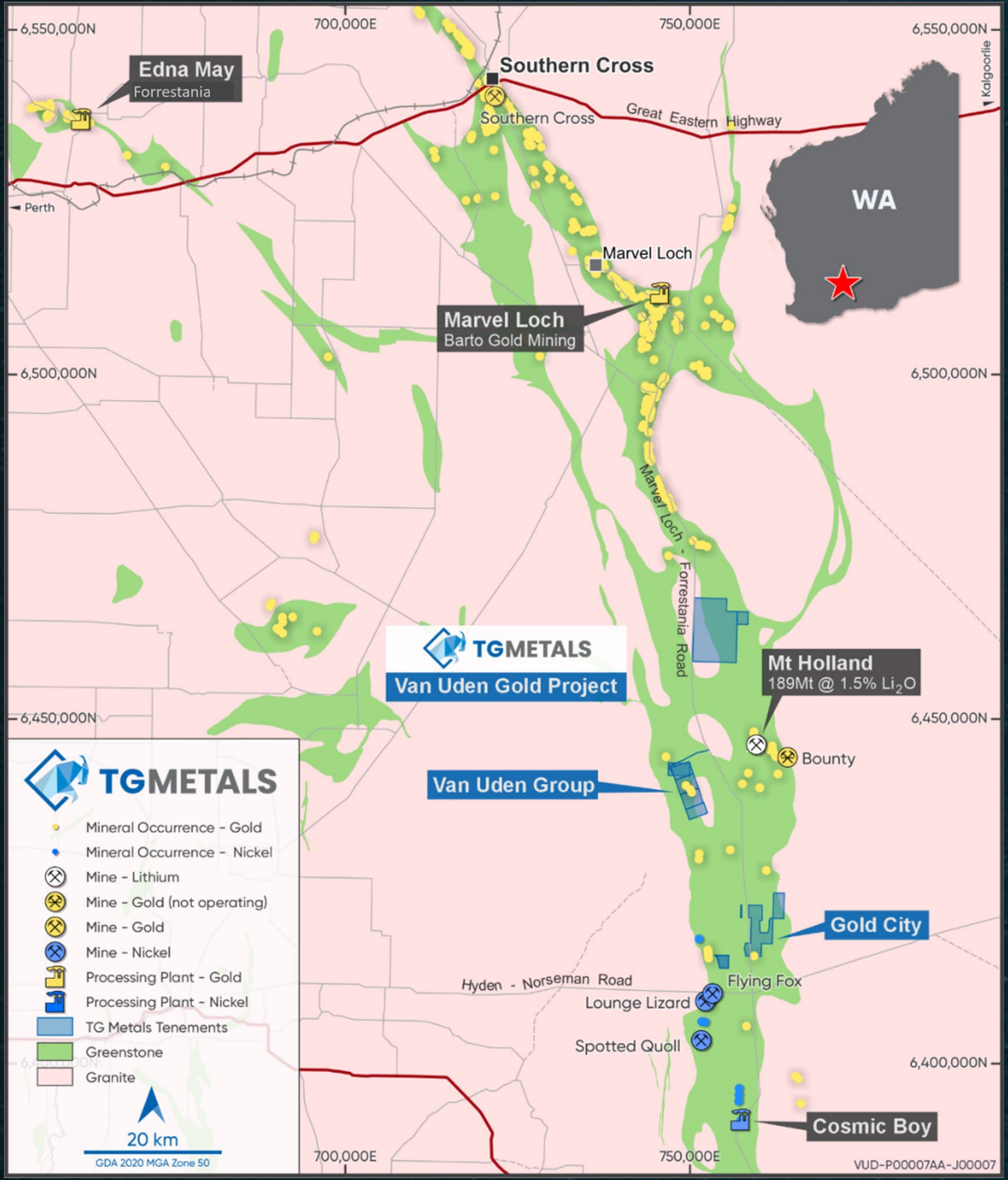
Directors & Management

Richard Bevan	Non Exec Chairperson
Brett Smith	Non Exec Director
Gloria Zhang	Non Exec Director
David Selfe	Chief Executive Officer
Nicki Farley	Company Secretary

Shareholder Composition



VAN UDEN GOLD PROJECT
– ESTABLISHED ASSET WITH NEAR-TERM CASHFLOW

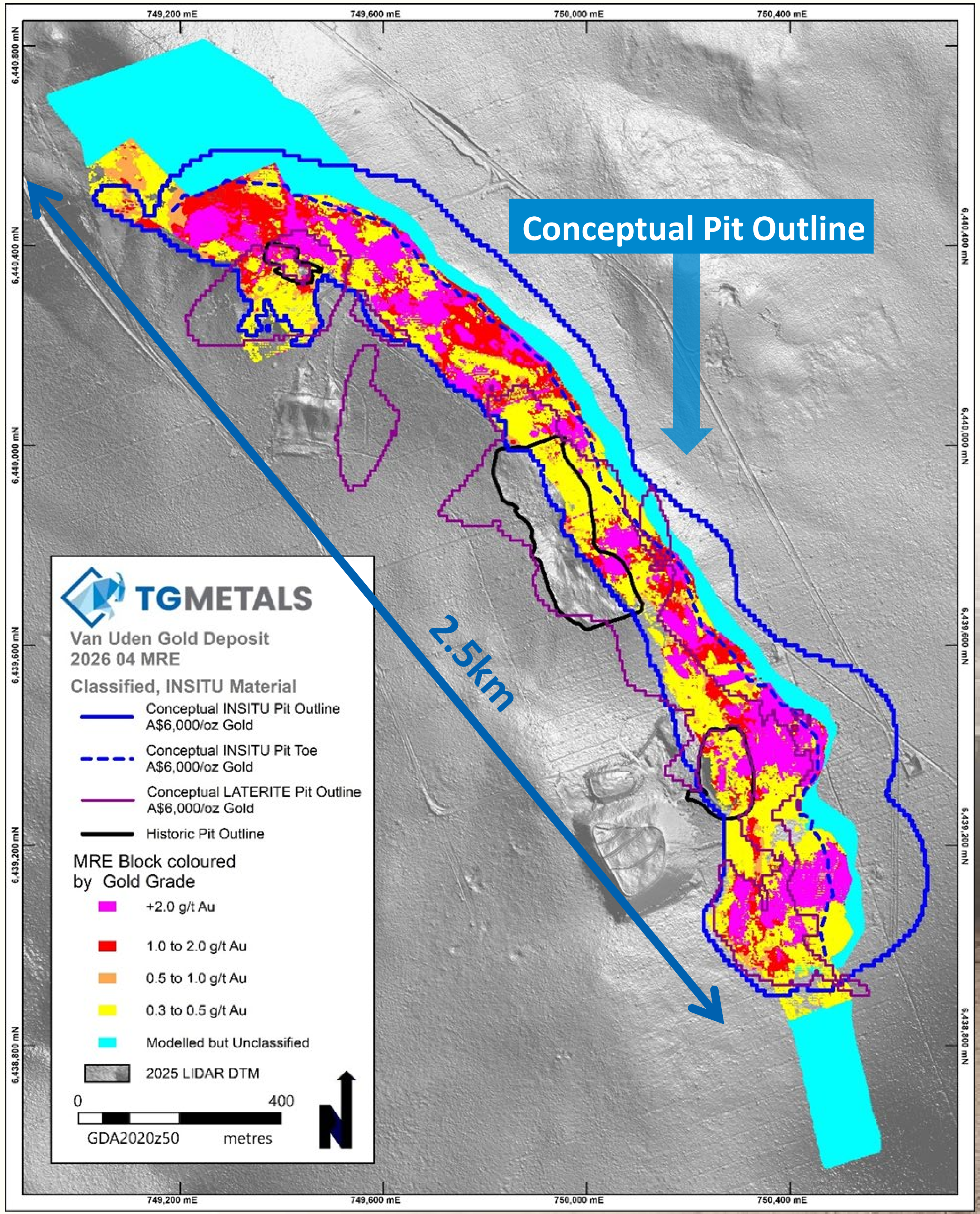


Location of the Van Uden Gold Project tenement, Western Australia

- **Tier-1 Location**
  Forrestania Greenstone Belt – proven gold camp with significant gold endowment and production history
- **Near Term Production**
  Executed non-binding Processing and Profit Share agreement with Medallion Metals (ASX:MM8) for treatment of existing stockpiles at Cosmic Boy Plant
- **Additional Production Potential**
  Scoping Study underway for heap leach processing onsite of laterite resources*
- **Expanding Resource Base**
  270,800oz* with mineralisation open along >7km strike, and at depth
- **Strategic Infrastructure Advantage**
  Sealed road to Site turnoff, water and fuel established on site
- **Clear Pathways to Production**

* Refer to TG6 ASX Announcement dated 16 April 2026 and Appendices for full table

VAN UDEN
– GROWING RESOURCE WITH STRONG UPSIDE



April 2026 Van Uden resource model in plan view with A$6,000/oz pit shell

- **Current Mineral Resource**
  7.94Mt @ 1.1 g/t Au for **270,800 oz**[1] (JORC 2012)
- Pit-constrained resource with 56% Indicated category
- Laterite resource expandable with shallow drilling
- Mineralisation remains open along strike and down dip, **new drill hits 550m south of MRE and below MRE, shallow drilling extensions in the north** conversion of unclassified material to resources
- **High-grade zones** consistently intersected[2]:
  - 10m @ 4.98 g/t Au
  - 15m @ 4.06 g/t Au
  - 8m @ 2.74 g/t Au
  - 30m @ 1.60 g/t Au
  - 15m @ 2.22 g/t Au
  - 13m @ 2.48 g/t Au

Drilling continues to deliver scale, continuity and extensions

1. Refer to TG6 ASX Announcement dated 16 April 2026 and Appendices for full table
2. Refer to TG6 ASX Announcements dated 20 October, 18 November 2025 and 16 February 2026

VAN UDEN
PRIMARY RESOURCE EXPANSION AND UPGRADE

TGMETALS

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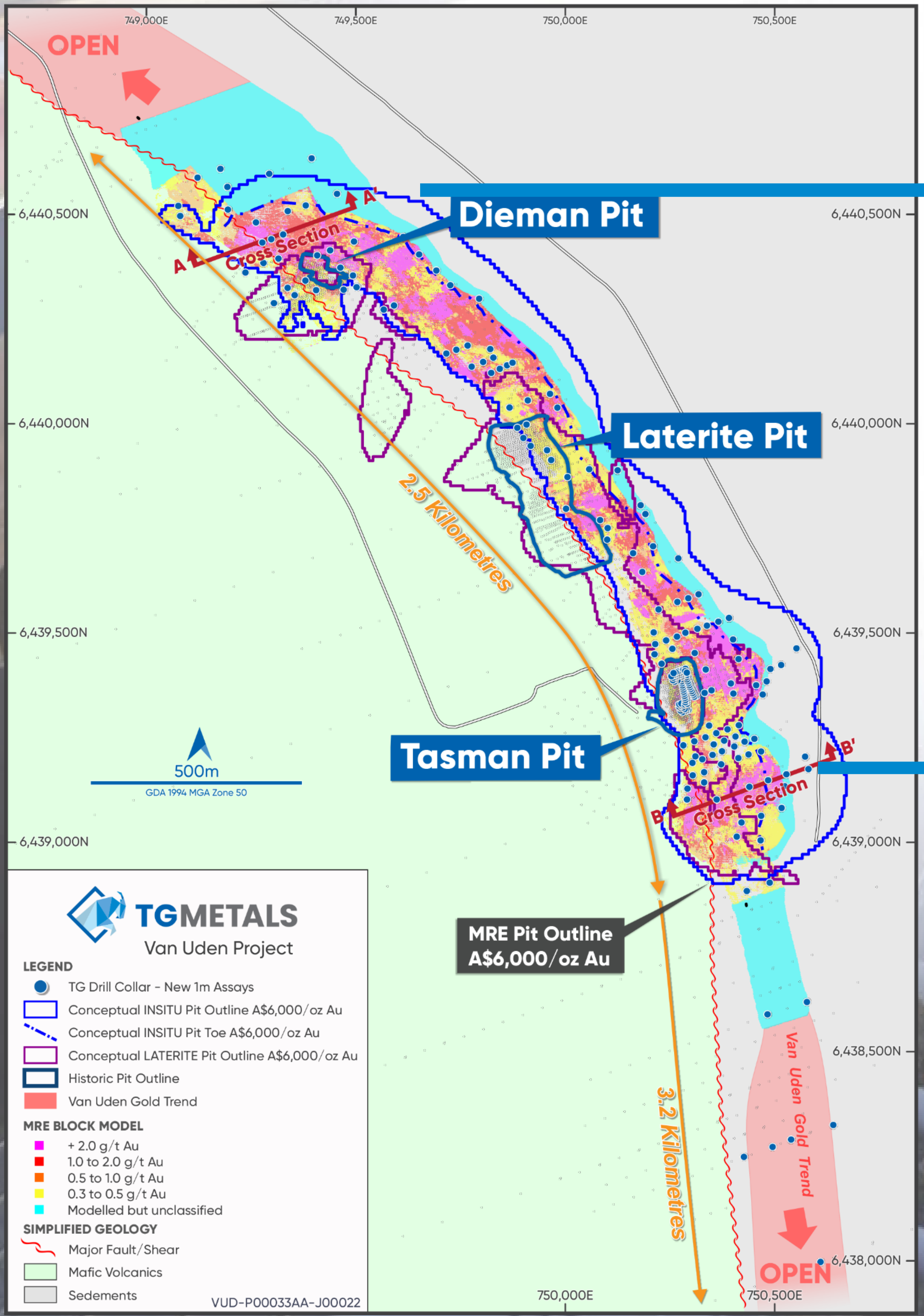
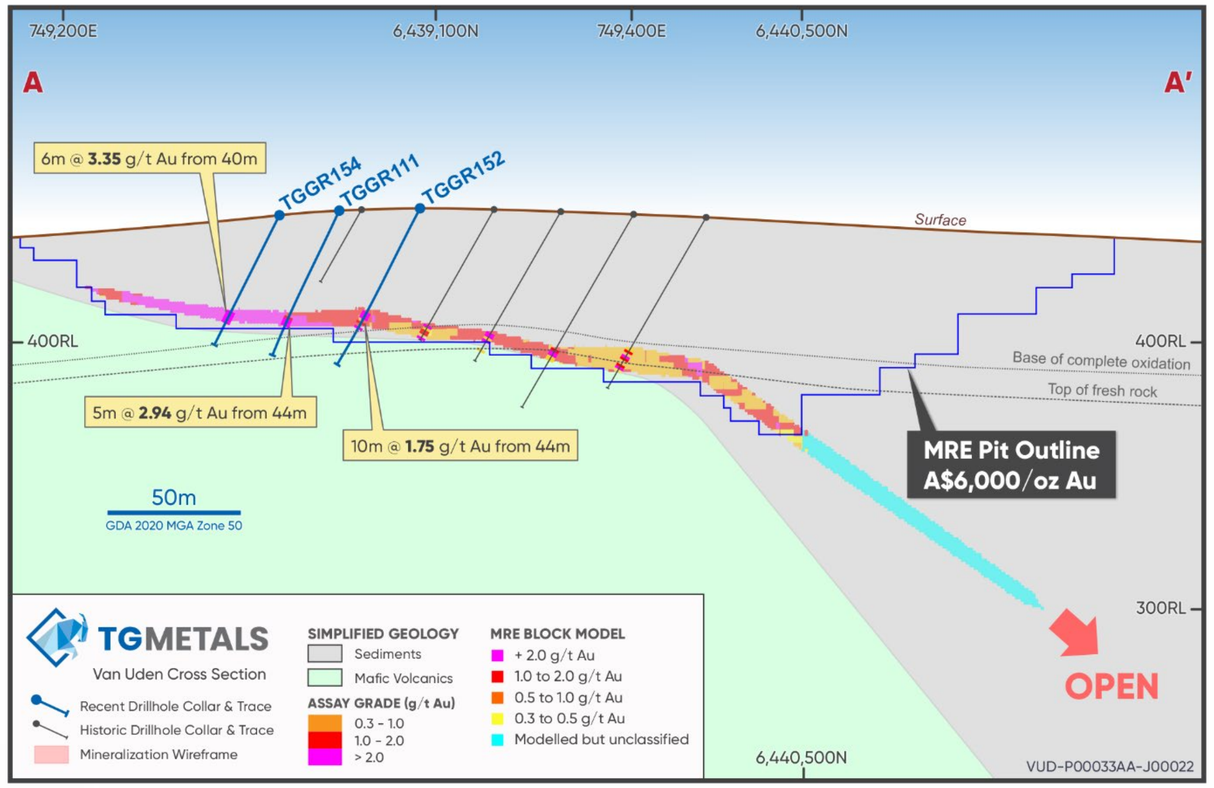
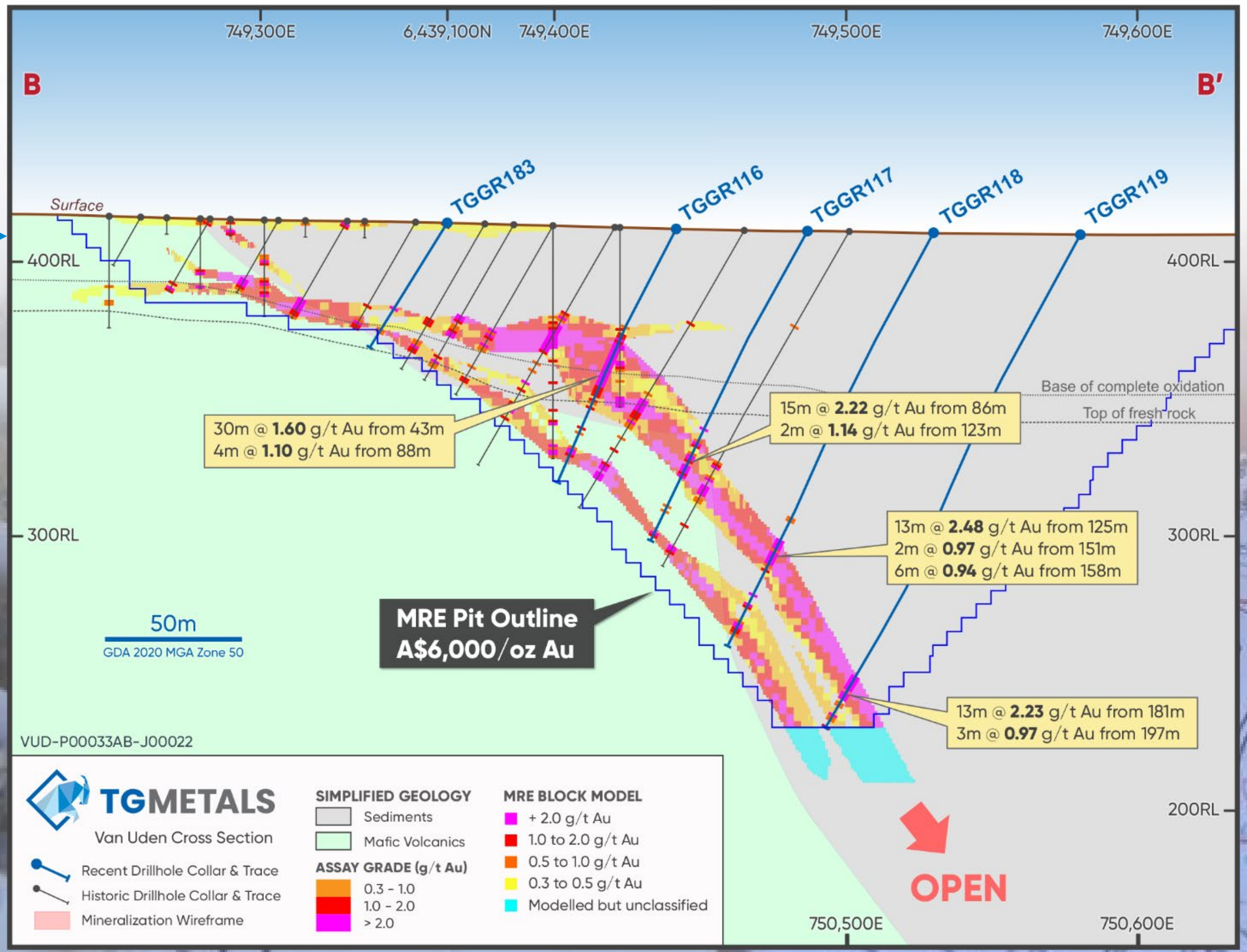


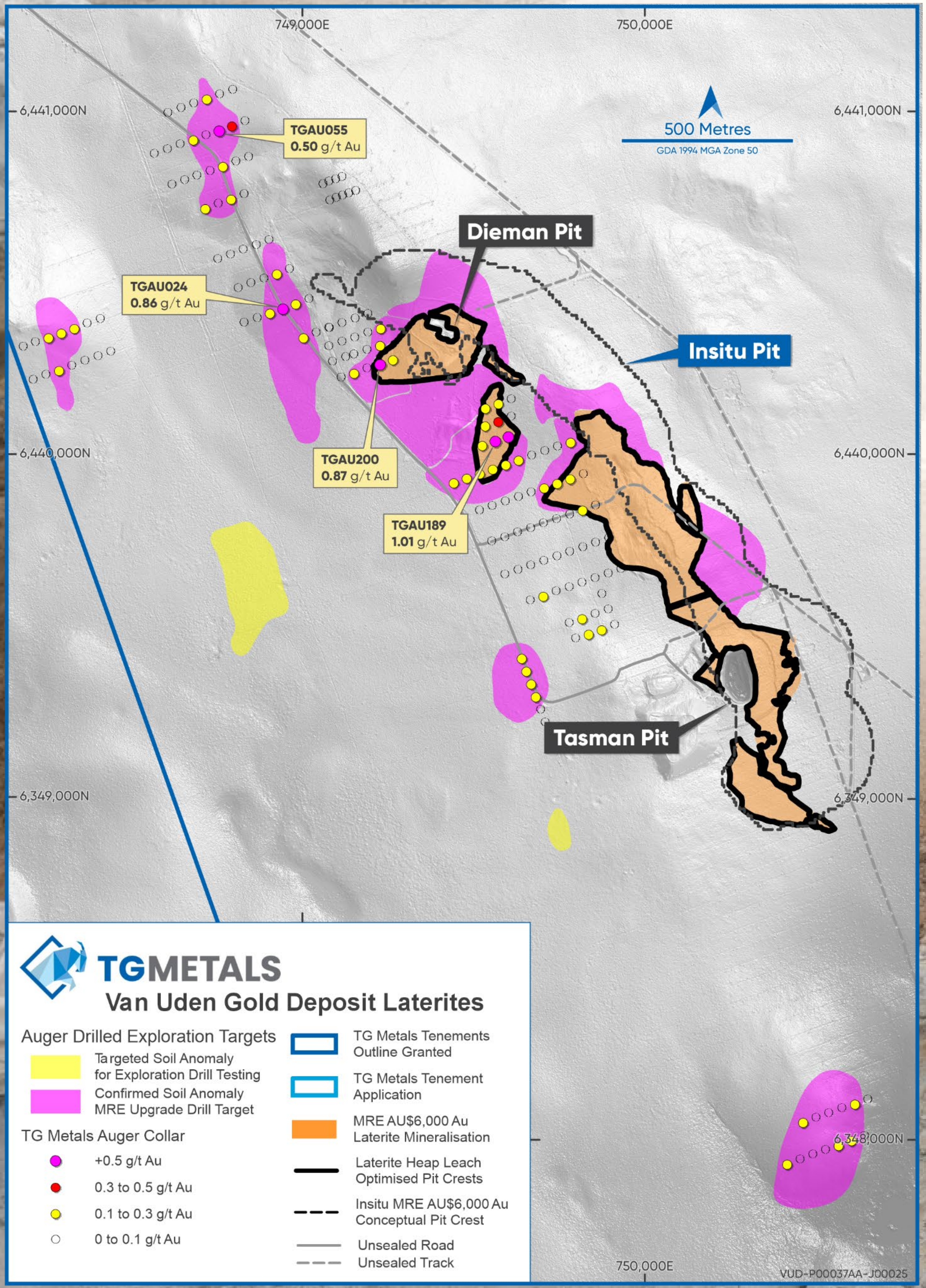




Van Uden resource model in plan view and cross sections through the model at Dieman (section A-A') and Zeehan (section B-B')

- Shallow drilling at the northern extent remains open, highlighting further growth potential
- Infill and step-out drilling continues to deliver strong results across the system, **converting unclassified to resource** a priority
- Updated MRE has increased the proportion of Indicated resources particularly the laterite
- Results are now supporting mine design and development studies

VAN UDEN
– SIGNIFICANT LATERITE EXPANSION POTENTIAL



Van Uden Laterite Resource and Targets

- Current Laterite Resource **1,053,000 tonnes @ 0.52 g/t Au for 17,700oz****
- Auger drilling on laterite targets confirms pisolitic laterite, aircore drilling to increase laterite resources and add to heap leach mine life
- Approvals in place for Laterite resource drilling on new targets, **potential to double Laterite resources**
- Shallow drilling less than 10m depth holes, commencing August-September
- Expanded Laterite resources will feed into enhancing the Heap leach scoping study metrics with increased mine life and optionality to increase throughput from a nominal 250ktpa

Expansion from 2.5km to ~7.0km of strike presents significant shallow gold opportunities

1. Refer to TG6 ASX Announcement dated 9 September 2025
2. Refer to TG6 ASX Announcement dated 20 January 2026

** Refer to Appendices for full MRE table

VAN UDEN
- PATHWAYS TO PRODUCTION SCOPING STUDY

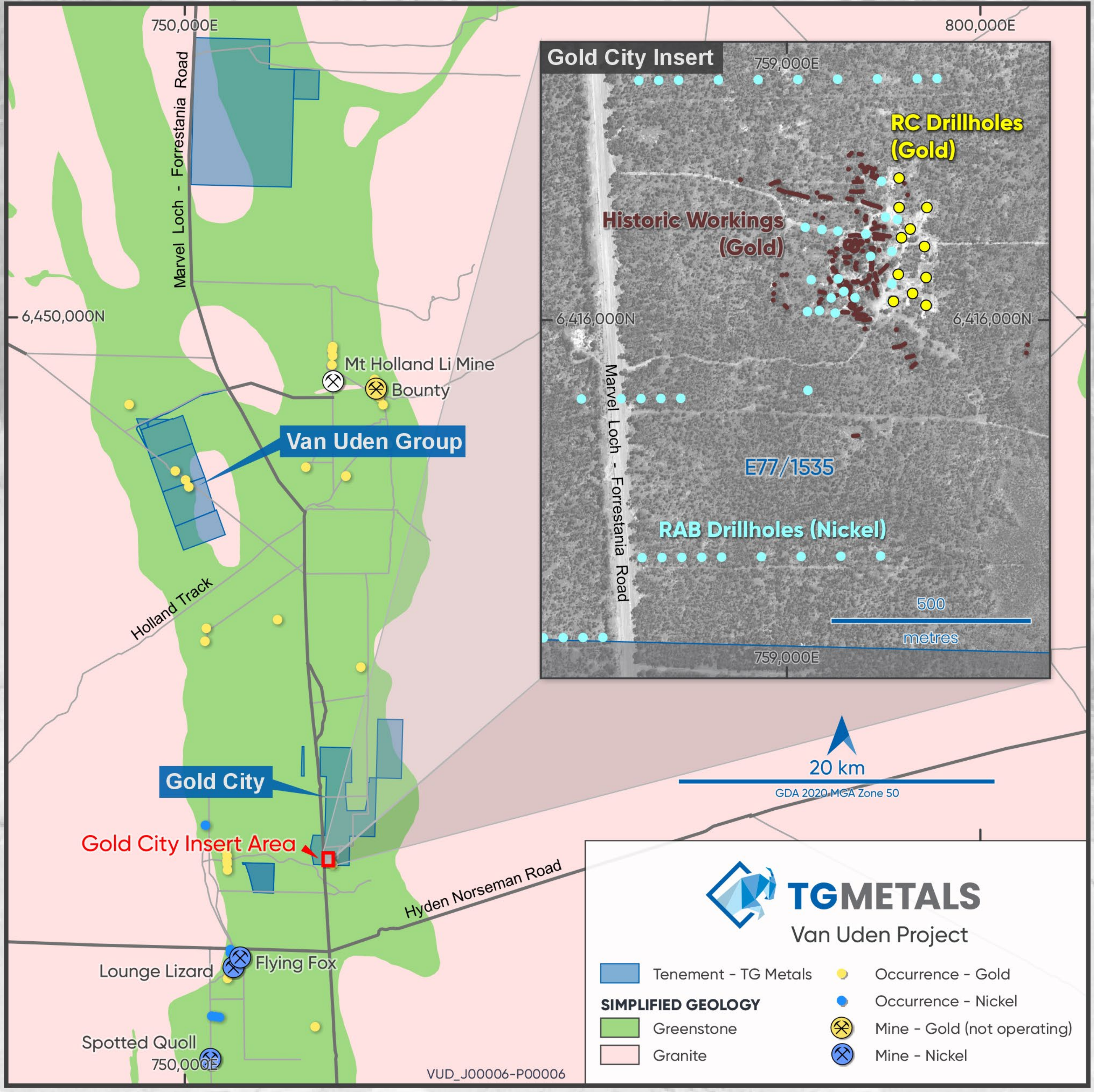
Column Leach testwork at IMO Laboratories proving up Heap Leach recoveries and performance

- Scoping study underway for a nominal 250,000 tpa heap leach processing operation onsite, targeting Laterite feedstock
- Initial Laterite heap leach recoveries +**90%***, more than 50% recovery after 15 days
- Laterite resource of **1,053,000 tonnes @ 0.52 g/t Au for 17,700oz****, targeted for on-site processing
- Laterite mineralisation supports a low capital and operating cost development pathway - no prestrip, rapid leach kinetics, low operating costs
- Expand Laterite resource – increase mine life, option to increase throughput via increased heap height
- Applications for Laterite Mining Proposals underway
- Processing and Profit Share agreement executed for existing oxide and transition stockpiles approximately 62,000 tonnes

Two-pronged development strategy combining third-party processing and owner-operator pathways

* ASX announcement 30 April 2026
** Refer to Appendices for full MRE table

VAN UDEN - GOLD CITY PROSPECT - EMERGING SATELLITE OPPORTUNITY

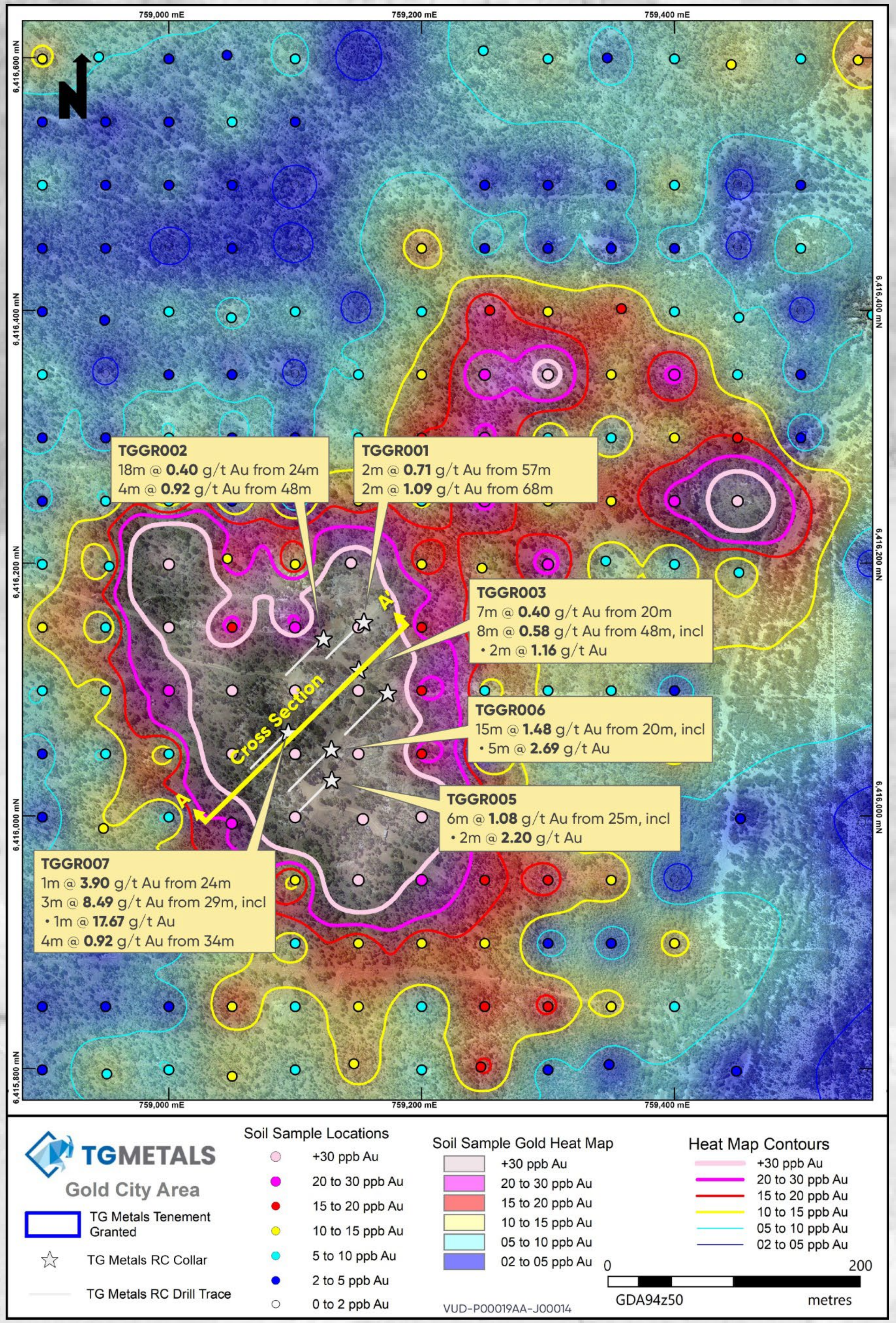


Gold City Prospect Location Map showing inset of drilling coverage at Gold City

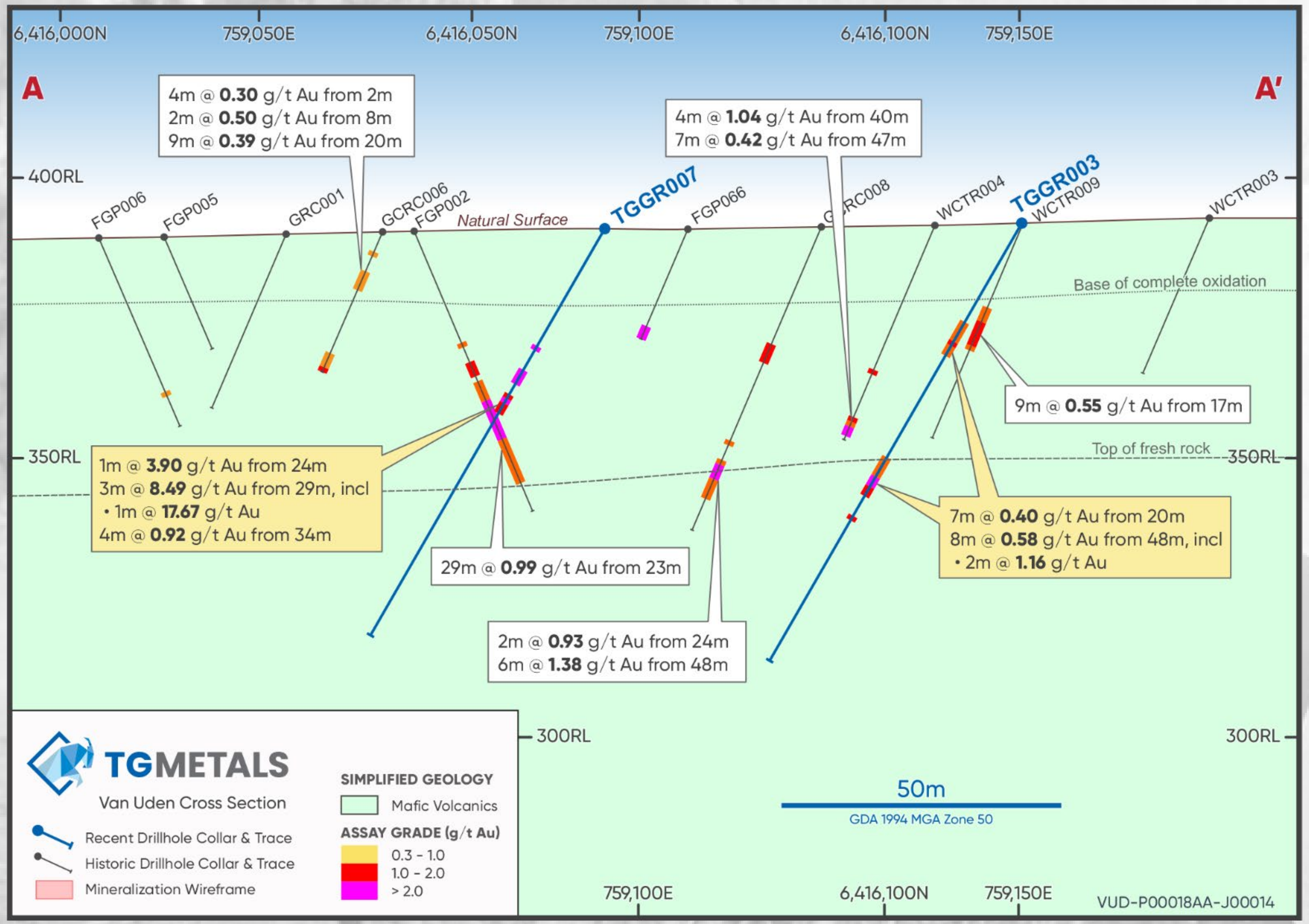
- Located approximately 20km south of the Van Uden Project
- Numerous historical gold workings at the “Downtown” area
- Multiple gold lodes defined from limited historical and recent drilling including:
  - **14m @ 2.26g/t Au[1]** from 20m;
  - **25m @ 1.09g/t Au[1]** from 18m; and
  - **15m @ 1.48g/t Au[2]** from 20m
- Strong drilling results confirm the presence of a mineralised system
- Significant potential to add additional resource ounces to the broader Van Uden Project
- Mineralisation remains open along strike and at depth

1. Refer to TG6 ASX Announcement dated 7 August 2025
2. Refer to TG6 ASX Announcement dated 25 November 2025

VAN UDEN - GOLD CITY PROSPECT
- SIGNIFICANT EXPLORATION UPSIDE



A zoom into the Gold City inset on the previous page showing the drilling intercepts and the soil anomaly.



Cross section A-A' featuring the recent Gold City drilling

- Extensive untested gold-in-soil anomalies identified across the prospect area
- Expansion of soil anomalies to the northeast of historical workings
- New drilling indicates a potential plunge direction to the northeast
- Multiple mineralised lodes intersected in the majority of drill holes
- Gold mineralisation remains open in all directions

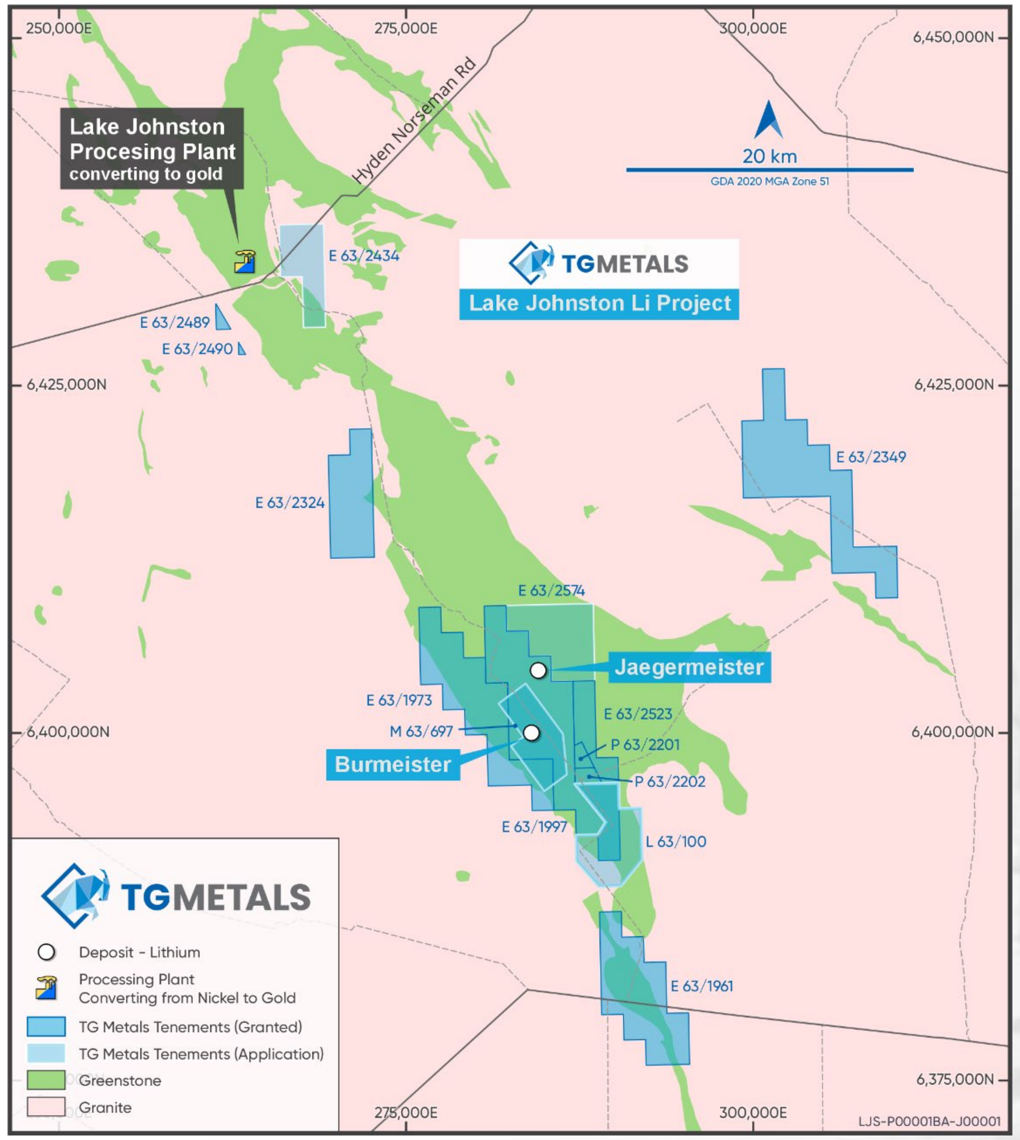
Further work will focus on defining mineralisation controls and testing potential repetitions at depth

1. Refer to TG6 ASX Announcement dated 7 August 2025
2. Refer to TG6 ASX Announcement dated 25 November 2025

LAKE JOHNSTON - SIGNIFICANT HARD ROCK LITHIUM DEPOSIT – DSO POTENTIAL

TGMETALS

TG Metals Dominant Lithium Tenure Position in the Lake Johnston Greenstone Belt

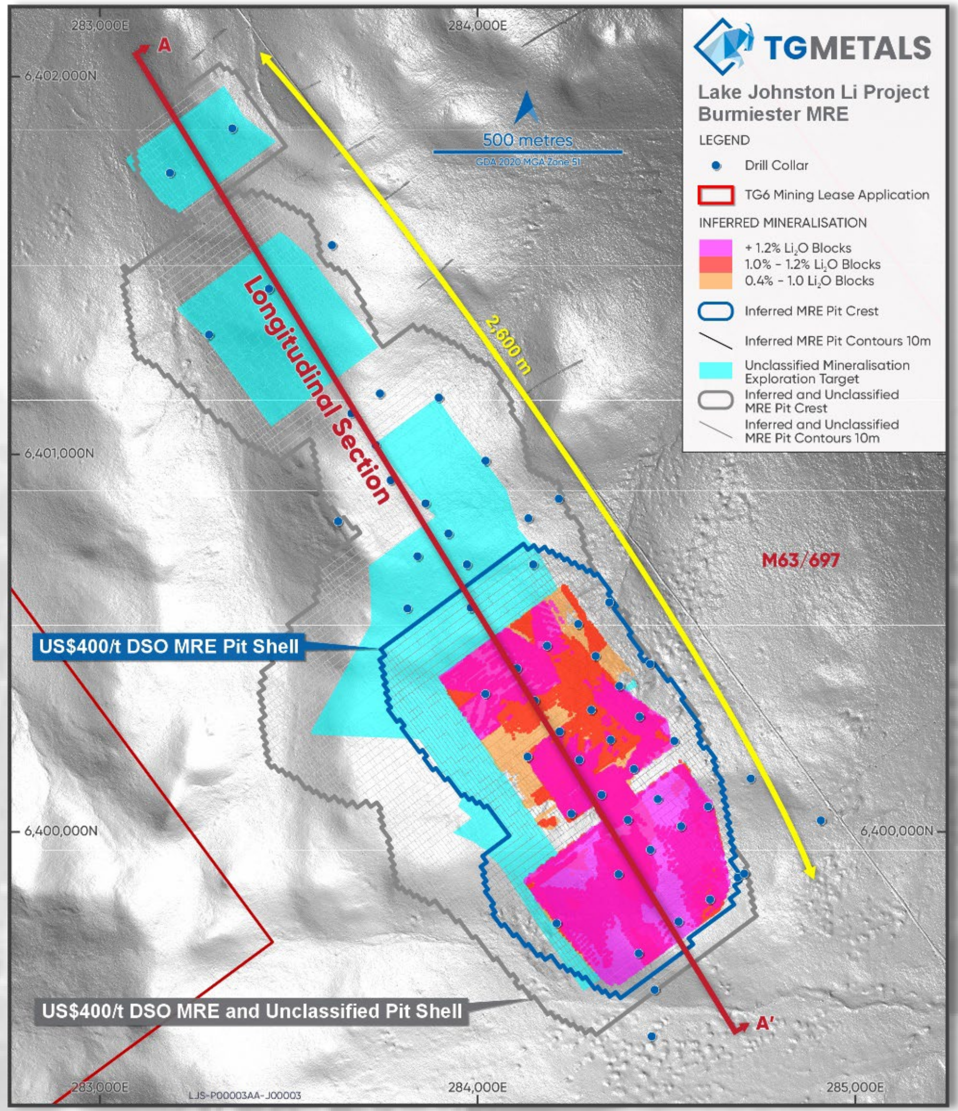


Burmeister Maiden MRE*

Class	Tonnes Millions	Li_2O %	Ta ppm	Fe %
Inferred	**6.71**	**1.18**	104	1.32

Notes:

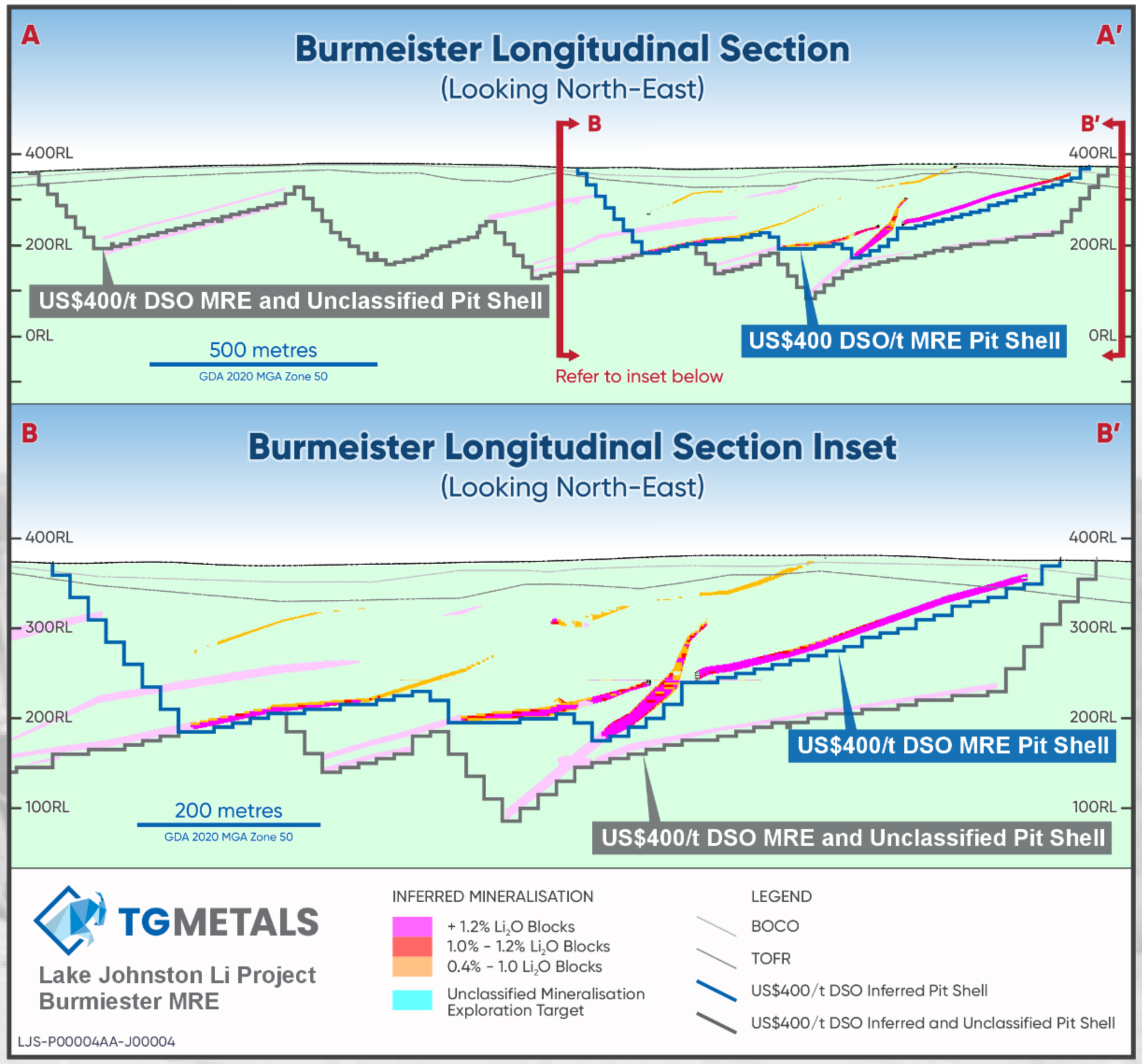
- MRE is reported above a Li_2O cut-off grade of 0.40% within an optimised pit shell using appropriate mining and processing costs, recoveries, concentrate payabilities and revenue values
- Mineral Resources are not Mineral Reserves - further detailed economic studies and additional modifying factors are required
- The MRE was classified following the guidelines presented in JORC Code 2012
- Totals may not add up due to rounding



Burmeister Additional Exploration Target*

Tonnes Range Low	Tonnes Range High	Li_2O Range Low (%)	Li_2O Range High (%)
11 million	14.5 million	0.90	1.20

The Exploration Target quantity and grade is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target is based on the Company's resource definition drilling undertaken since discovery in October 2023. The current drill hole density for some areas within the drill defined Burmeister deposit are not considered sufficient to determine a Mineral Resource.



Long Section through the Burmeister deposit.

* ASX announcement 18 August 2026

THE BURMEISTER DSO OPPORTUNITY

TGMETALS

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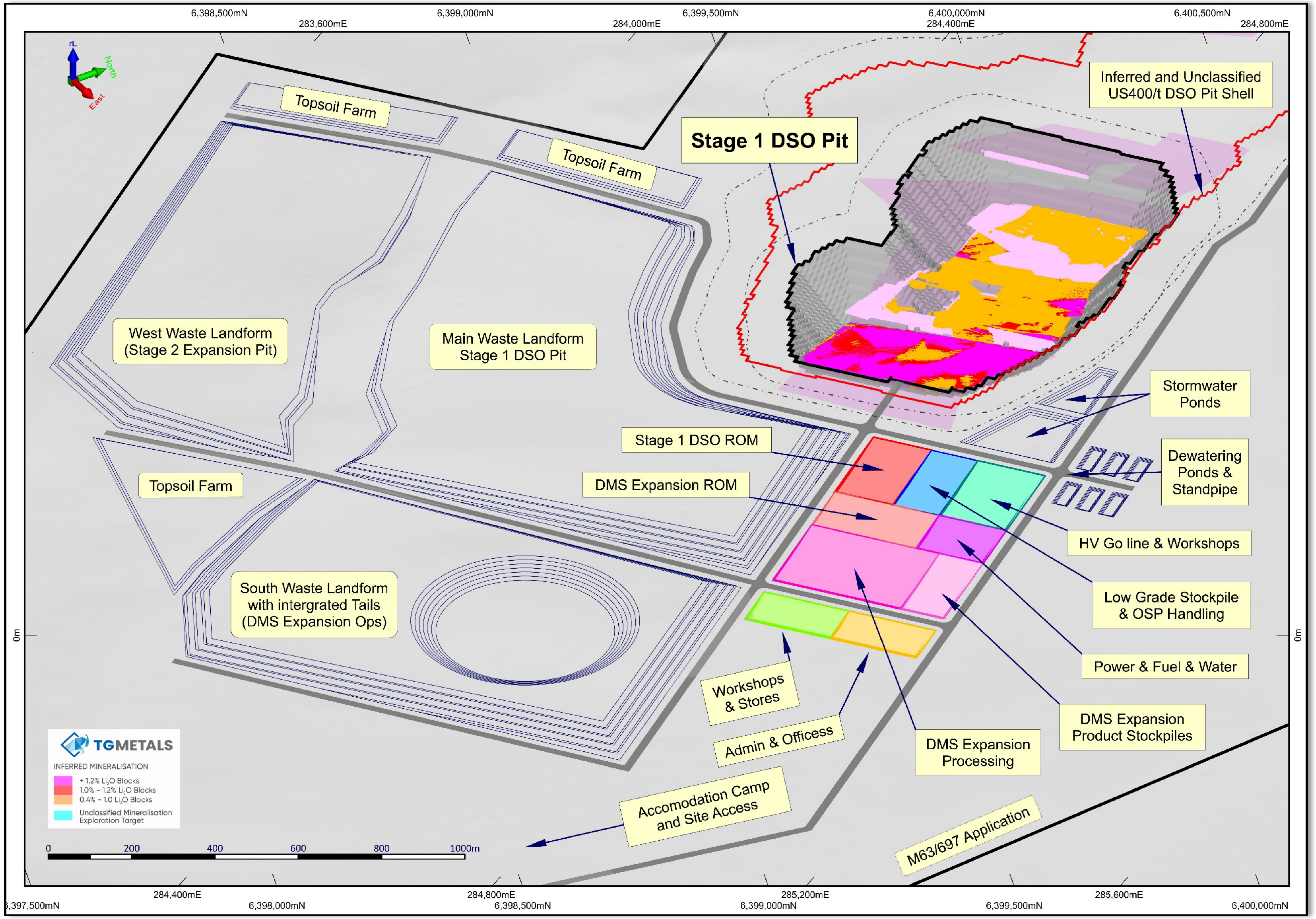

Burmeister Lithium deposit conceptual layout with US$400/tonne DSOn pit shell

- Mining Lease application over entire resource
- Targeting Direct Shipping Ore grade of 1.2% Li_2O
- Minimal materials preparation, drill & blast, load and haul, coarse crush
- Current high prices for DSO spodumene pegmatite ~US$400/tonne CIF
- Haulage distance to Esperance Port approximately 240km via Norseman-Esperance Highway
- Flexibility to produce +1.5% Li_2O product via ore sorting if required
- **Currently drilling** to provide customer samples
- Opportunity to expand current resource by infill drilling

LAKE JOHNSTON
- ONGOING GROWTH AND EXPANSION POTENTIAL

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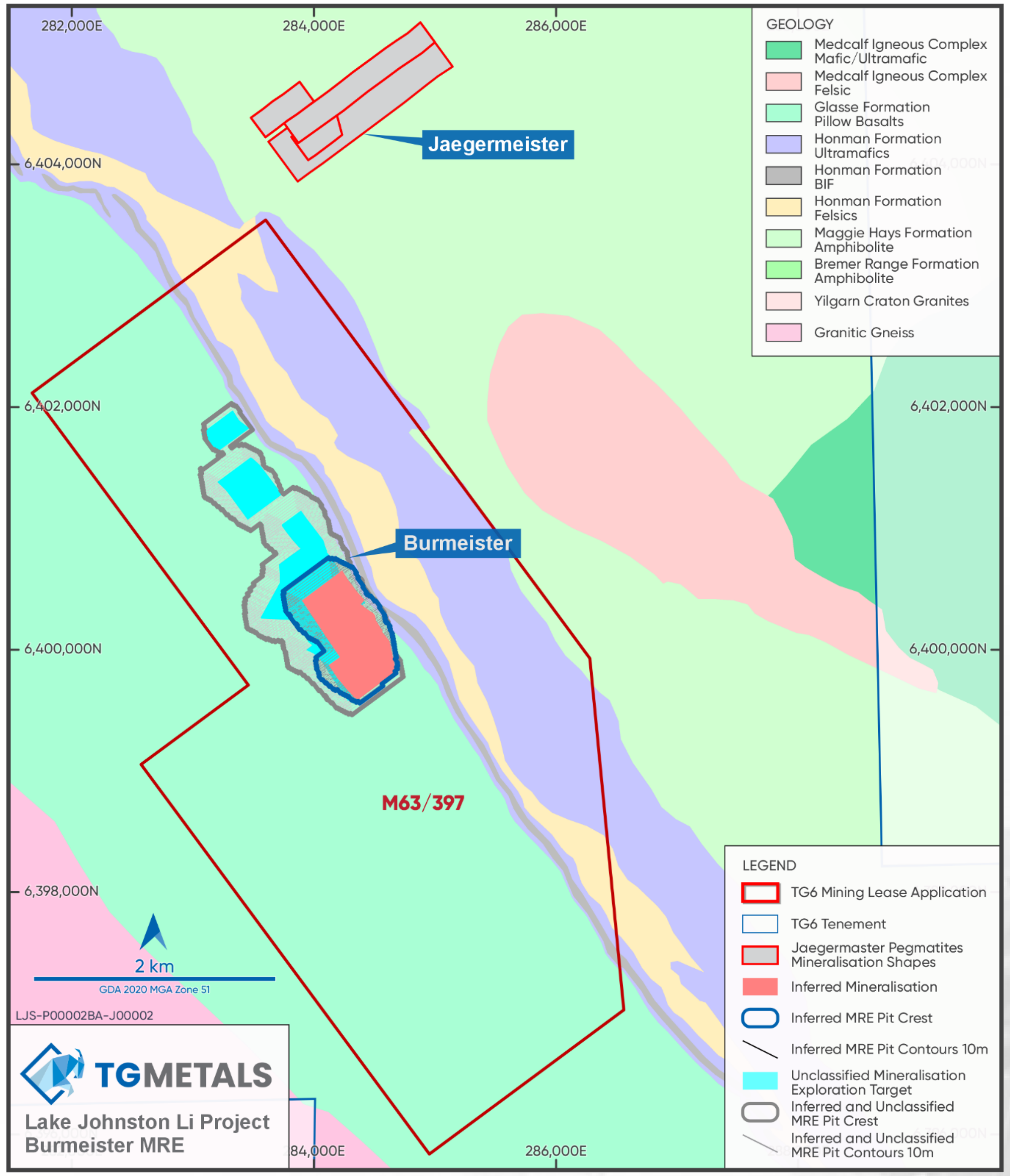
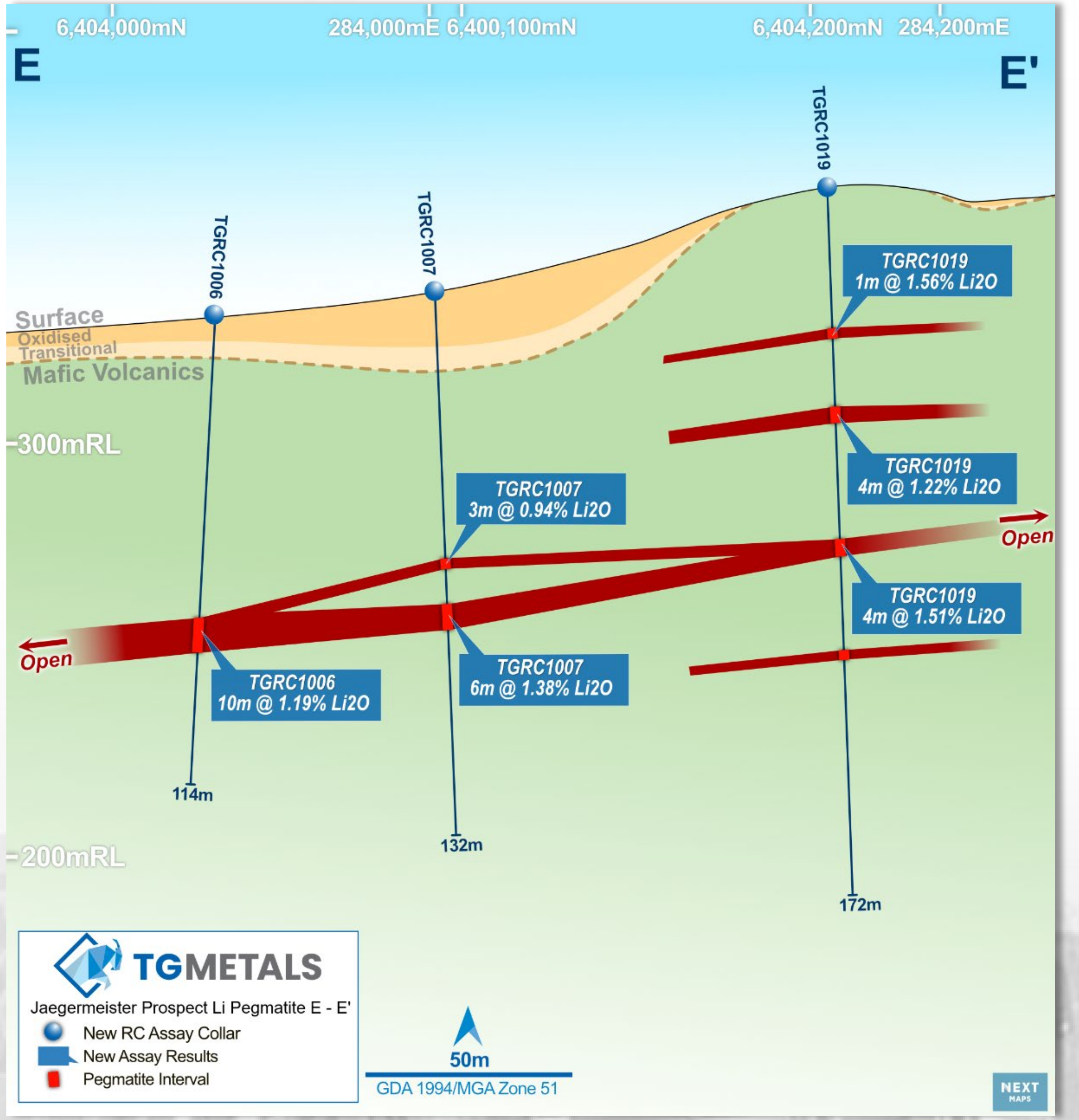


Plan view of Jaegermeister location near Burmeister Deposit



Cross section E.E' through Jaegermeister.

- Jaegermeister emerging as a second lithium deposit of similar scale to Burmeister
- Mineralisation remains open in all directions
- Strong initial drilling results support further resource growth potential
- Best drill intercepts*:
  - **10m @ 1.19% Li_2O**, from 73.0m
  - **6m @ 1.38% Li_2O**, from 76.0m
  - **4m @ 1.51% Li_2O**, from 85.0m

Targeting a long-life, open-pittable, lithium operation

* ASX announcement 9 August 2024

DEVELOPMENT STRATEGY
PATHWAY TO GROWTH AND PRODUCTION

Gold Development Streams

- Van Uden MRE forming the basis for mine design, including the Laterite Heap Leach Project and ultimate pit development
- OPPS agreement for existing stockpiles with all approvals in place
- Outstanding Metallurgical testwork results underpinning process design and advancing feasibility studies

Resource Growth and Project Advancement

- Ongoing drilling programs targeting extensions along strike at depth and on laterite to support future mine life expansions
- Continued advancement of satellite opportunities, including Gold City, to enhance overall resource inventory
- Resource growth aligned with development planning to optimise project scale and economics

Lithium Development and Strategic Pathways

- DSO opportunity on maiden MRE
- Advancing with key approvals workstreams underway
- Engaging potential DSO product buyers early
- Core drilling underway to provide customer samples and infill the resource drilling
- Metallurgy completed for DSO and larger concentrate development strategy

KEY VALUE DRIVERS
- UNLOCKING SHAREHOLDER VALUE

TG Metals is advancing a dual-commodity portfolio through **resource growth**, **development studies** and **clear pathways to production**. Ongoing drilling and recent **MRE** updates are expanding the Van Uden gold system and opening up the potential of the Burmeister lithium deposit, while **metallurgical work** and **permitting progress** support a **low-capex development strategy**.

Near-Term Gold Production

- Clear pathway to gold production - OPPS
- Low-capex focus
- Multiple processing options (OPPS + onsite)
- Early cashflow from laterite and stockpiles

Scale and Resource Growth

- 270,800oz MRE with expansion upside
- Mineralisation open along strike and at depth
- +7km gold system with strong exploration potential
- Satellite growth from Gold City

Long-Term Optionality

- Dual developments of gold and lithium
- Long-term ore supply to regional plants
- Long life Heap Leach
- Scalable lithium development at Lake Johnston

TGMETALS

FOR MORE INFORMATION

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SCAN ME

ASX:TG6

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APPENDICES – VAN UDEN MINERAL RESOURCE ESTIMATE

TGMETALS

Mineral Resource Estimate Van Uden Gold Deposit - April 2026									
Material	Indicated			Inferred			Total		
	Tonnes	Grade (Au g/t)	Gold (oz)	Tonnes	Grade (Au g/t)	Gold (oz)	Tonnes	Grade (Au g/t)	Gold (oz)
Laterite	886,000	0.56	15,900	167,000	0.33	1,800	1,053,000	0.52	17,700
Oxide	1,976,000	1.15	73,300	414,000	0.91	12,100	2,390,000	1.11	85,400
Transition	1,115,000	1.07	38,300	740,000	1.01	24,100	1,855,000	1.05	62,400
Fresh	580,000	1.35	25,100	2,057,000	1.21	80,200	2,637,000	1.24	105,300
Total	**4,557,000**	**1.04**	**152,600**	**3,378,000**	**1.09**	**118,200**	**7,935,000**	**1.06**	**270,800**

Notes to Resource Table:

- The MRE is estimated with all available drilling data as at 1 April 2026 and reported at a 0.1g/t Au cutoff for laterite and 0.30g/t Au cutoff for all other material typres.
- MRE reported in ASX announcement 16 April 2026
- The MRE is reported in accordance with the JORC Code 2012 Edition
- Rounding may lead to minor apparent discrepancies

APPENDICES – BURMEISTER MINERAL RESOURCE ESTIMATE

TGMETALS

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Class	Li_2O Cutoff %	Tonnes Millions	Li_2O %	Rb ppm	Ta ppm	Fe %	MgO %
Inferred	0.40	**6.71**	**1.18**	3,668	104	1.32	1.02

Notes:

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- Mineral Resources are not Mineral Reserves - further detailed economic studies and additional modifying factors are required
- The MRE was classified following the guidelines presented in JORC Code 2012
- Totals may not add up due to rounding