ASX Announcement & Media Release

30 October 2026

Fast Facts
ASX Code: EMR
Shares on issue: 663,443,701
Market Cap: ~A$4.2B
Cash, Bullion & Listed Investments (Sep 26)
Cash: A$483.0M (US$337.0M)
Bullion: A$29.6M (US$20.6M)
Listed Investments: A$28.3M (US$19.8M)

Board & Management
Jay Hughes, Non-Executive Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Ross Stanley, Non-Executive Director
Billie Slott, Non-Executive Director
Michael Bowen, Non-Executive Director
Josh Redmond, Chief Operating Officer
Mark Clements, Company Secretary
Bernie Cleary, Operations Manager Cambodia
Brett Dunnachie, Chief Corporate Officer
Shannon Campbell, Chief Financial Officer

Company Highlights
Team
- Highly credentialed gold project operational and in-house development team;
- A proven history of building projects on time and on budget.

Gold Production
- Okvau Gold Mine commissioned on time on budget in 2021;
- ~543Koz gold produced project to date

Growth
- Significant exploration and resource growth potential in Cambodia:
  - Okvau Gold Mine reserve expansion;
  - Memot Project (100%) open pit indicated and inferred resource of 45.0Mt @ 1.2g/t Au for 1.7Moz
  - 900km^2 of prospective tenure
- Significant exploration and resource growth potential in Australia:
  - Dingo Range Gold Project located on the underexplored Dingo Range greenstone belt
  - Dingo Range open pit measured, indicated and inferred resource of 40.9Mt @ 1.1g/t Au for 1.41Moz
  - 1,110km^2 of prospective tenure

ESG
- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local laws by engaging and collaborating with all stakeholders.
- Commitment to carbon neutral operations in Cambodia

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Quarterly Report September 2026

Highlights

Okvau Gold Mine Operations, Cambodia (EMR 100%)

- **September 2026 Quarter gold production of 20.3Koz (Jun 26: 27.1Koz);**
- **September 2026 Quarter AISC of US$1,210/oz (Jun 26: US$818/oz);**
- **September 2026 Quarter gold sales of 23.8Koz at an average gold price of US$4,255/oz;**
- **Pre-tax operating cash flow from the Okvau Gold Mine for the Quarter of A$112.4M (US$79.4M) (Jun 26: A$127.3M (US$90.3M)); and**
- **Production and AISC guidance remain unchanged:**
  - **Financial Year 2027 production guidance of 100Koz - 115Koz at AISC of US$980/oz – US$1,080/oz.**

Financial and Corporate

- **Cash, bullion and listed investments at September 2026 of A$540.9M (US$377.4M);**
- **Mandate for Corporate Acquisition Facility for US$200M, scalable to US$400M, signed with Sprott Resource Lending Corp. and Macquarie Bank for funding of potential new acquisitions; and**
- **Manda Resources (Emerald interest: 19%) completed the acquisitions consolidating strategic North Queensland gold and antimony assets to support a proposed ASX IPO, Emerald to retain a ~19.9% cornerstone investment.**

Feasibility and Development

Dingo Range Gold Project, Western Australia (EMR 100%)

- **Following receipt of all required permits for development and operations, development activities continued to progress at Dingo Range, including:**
  - **Ongoing site works associated with supporting project infrastructure;**
  - **Following the placement of orders for the SAG mill and crushing circuit, additional orders were placed for critical long-lead processing plant equipment including CIL tanks, agitators, slurry pumps, inter-tank screens and wet screens;**
  - **Civil works covering earthworks and concrete works about to commence with the concrete batching plant commissioned; and**
  - **Commencement of airstrip construction with completion targeted for the current quarter.**
- **Maiden ore reserve to follow to underpin finalisation of studies;**
- **Current Mineral Resource Estimate constrained only by the drilling completed to date remaining open along strike and at depth, programs continue to support mineral resource updates, focusing on open pit extensions and underground development potential.**

Memot Gold Project, Cambodia (EMR 100%)

- **Fully permitted for development and operations, with all required regulatory approvals secured;**
- **Resettlement programs in collaboration with both central and local governments, significantly advanced;**
- **Final ~1,000 assay results from the completed close spaced (12.5m by 25.0m), RC resource infill program received returning further significant gold mineralisation. The program was designed to give confidence in the reserve modifiers including ore loss and dilution, significant results include:**
  - **6m @ 6.31g/t Au from 28m (RC26MMT1131);**
  - **5m @ 3.52g/t Au from 25m (RC26MMT1134); and**
  - **1m @ 11.75g/t Au from 27m (RC26MMT1109).**
- **Work supporting a Maiden Ore Reserve advanced with development update to follow expected in the short term.**

Growth

Cambodia - Okvau Gold Mine (EMR 100%)

- **Drilling beneath the open pit continued to return significant gold mineralisation, supporting the potential to extend the existing open pit and underground resources. Significant results for the Quarter include:**
  - **20m @ 14.97g/t Au from 523m including 5m @ 45.93g/t Au from 527m (RCDD26OKV824W1);**
  - **3m @ 8.49g/t Au from 389m (RCDD26OKV822); and**
  - **1m @ 19.35g/t Au from 735m (RCDD26OKV822W3).**

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  - 900km^2 of prospective tenure
- Significant exploration and resource growth potential in Australia:
  - Dingo Range Gold Project located on the underexplored Dingo Range greenstone belt
  - Dingo Range open pit measured, indicated and inferred resource of 40.9Mt @ 1.1g/t Au for 1.41Moz
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Cambodia – Memot Gold Project (EMR 100%)

- **Completion of drone magnetic survey across the Memot exploration and mining licences.**

Cambodia – Snuol Gold Project (EMR earning to 70%)

- **A 7,630m diamond drilling program completed across the Anchor and O Dach prospects. Prospects are being assessed for potential sources of supplementary feed for the proposed Memot Gold Project processing plant, significant results include:**
  - **1.6m @ 25.03g/t Au from 158.8m (DD26SNU088);**
  - **3.2m @ 5.33g/t Au from 91.4m (DD26SNU093); and**
  - **4.8m @ 2.65g/t Au from 28.4m (DD26SNU091).**

Australia – Dingo Range Gold Project (EMR 100%)

- **Drilling programs targeting resource infill, open pit extensions and underground development potential at the Boundary and Great Northern Deposits continued returning significant high grade mineralisation and further confirming the continuity of the existing resources. Significant results during the Quarter include:**
  - **2.1m @ 101.02g/t Au from 405m (RCDD26BDY472);**
  - **39.7m @ 2.13g/t Au from 253.3m including 4m @ 10.21g/t Au from 268m (RCDD26BDY472);**
  - **9.4m @ 7.28g/t Au from 246m including 1.4m @ 47.17g/t Au from 254m (RCDD26BDY476); and**
  - **26m @ 2.49g/t Au from 377m (RCDD26BDY476).**
- **Follow up drilling at Stables returned 18m @ 1.66g/t Au from 164m (RC26STB099), supporting further testing of the mineralised system;**
- **Regional air core drilling program continued providing first pass testing of gold geochemical anomalies and geophysical targets; and**
- **Ground gravity survey completed across the northern portion of the Dingo Range Gold Project.**

Sustainability – Safety, Environmental and Social

- **Group TRIFR (including Dingo Range Gold Project), 12 month moving average of 1.66 as at end of Quarter; and**
- **Continued active environmental restoration, humanitarian support and community infrastructure funding in Cambodia.**

Activities during the Quarter
Okvau Gold Mine, Cambodia (EMR 100%)

Figure 1 | Okvau Open Pit – September 2026

Operating Overview

During the Quarter, Emerald Resources NL's ("Emerald" or "Company") 100% owned Okvau Gold Mine produced 20,280oz of gold with 23,003oz poured and All-In Sustaining costs ("AISC") of US$1,210/oz. Cash generation from operations of A$112.4M (US$79.4M) for the Quarter.

Guidance for FY27 remains unchanged at 100Koz – 115Koz with AISC of US$980/oz – US$1,080/oz.

Mining continued to perform in line with the schedule. Process plant availability was high at 98% with 596,852 dry tonnes of ore processed with an average head grade of 1.23g/t and gold recovery of 86%.

Gold Production

During the Quarter, seven shipments totalling 23,832oz of gold were shipped to the refinery. All seven shipments were outturned by Quarter end for a total of 23,832oz of gold sold at an average price of US$4,255/oz. A total of 4,976oz of gold doré remain on hand ahead of refinery outturn.

Since commercial production in September 2021 to the end of the Quarter, the Okvau Gold Mine has produced 529,880oz of gold at an average AISC of US$897/oz. Total project to date gold produced is 542,690oz with 538,941oz poured.

Table 1 | Okvau Gold Mine Physicals and Costs

Operating Physicals for the Quarter		Dec 25	Mar 26	Jun 26	Sep 26
Ore mined	'000 BCM	**197**	**264**	**177**	**128**
Waste mined	'000 BCM	**1,745**	**1,820**	**1,373**	**1,437**
Stripping ratio	w:o	**8.84**	**6.89**	**7.74**	**11.23**
Ore mined	'000 t	**646**	**983**	**619**	**478**
Ore milled	'000 t	**567**	**558**	**561**	**597**
Head grade milled	g/t	**1.58**	**1.72**	**1.75**	**1.23**
Recovery	%	**86.7%**	**85.3%**	**85.9%**	**85.6%**
Gold production	**Oz**	**25,030**	**26,269**	**27,072**	**20,280**
Mining (net of capitalised costs)	US$M	**10.8**	**10.9**	**8.1**	**7.8**
Milling	US$M	**9.0**	**9.2**	**8.4**	**8.9**
Administration	US$M	**2.0**	**1.8**	**1.9**	**1.9**
Change in inventory	US$M	**0.2**	**(3.2)**	**(0.7)**	**1.7**
Total Cash Costs	**US$M**	**22.0**	**18.7**	**17.7**	**20.3**
Royalties	US$M	**2.7**	**3.9**	**3.4**	**3.0**
Refining and by-product	US$M	**-**	**(0.1)**	**(0.1)**	**(0.1)**
Rehabilitation	US$M	**0.3**	**0.3**	**0.3**	**0.4**
Sustaining capital	US$M	**0.1**	**-**	**0.1**	**0.1**
Corporate overheads	US$M	**0.7**	**0.8**	**0.7**	**0.8**
All-in sustaining costs	**US$M**	**25.8**	**23.6**	**22.1**	**24.5**
All-in sustaining costs	**US$/oz**	**1,032**	**897**	**818**	**1,210**

Figure 2 | Okvau Gold Mine Open Pit – September 2026

Mining

During the Quarter, mining operations continued focussing on Stages 6 and 9 with Stage 6 continuing to provide the majority of sulphide ore feed across the period. The Company continues to maintain a substantial circa 1.29g/t stockpile (414Kt), with a further 3.71Mt of low grade stockpiled at 0.66g/t Au. Total surveyed movement for the Quarter was 1,564,647 BCM's of ore and waste with 1,303,383 BCM's blasted.

Processing

The process plant continues to perform well with gold recovery of 86% and strong plant availability of 98% for the Quarter. Plant throughput this Quarter of 596,852 dry tonnes (equivalent to circa 2.37M dry tonnes per annum) at ~18% above nameplate capacity (DFS:500,000t), consistent with the prior quarter at 6,488 dry tonnes per day (June 2026: 6,166 dry tonnes per day).

Capital and Sustaining Capital Expenditure

Capital items totalling US$11.1M were incurred at the Okvau Gold Mine which mainly related to the Stage 9 cut back in advance of future underground activities and minor tailings storage facility works. Sustaining capital for the Quarter at the Okvau Gold Mine was US$0.1M.

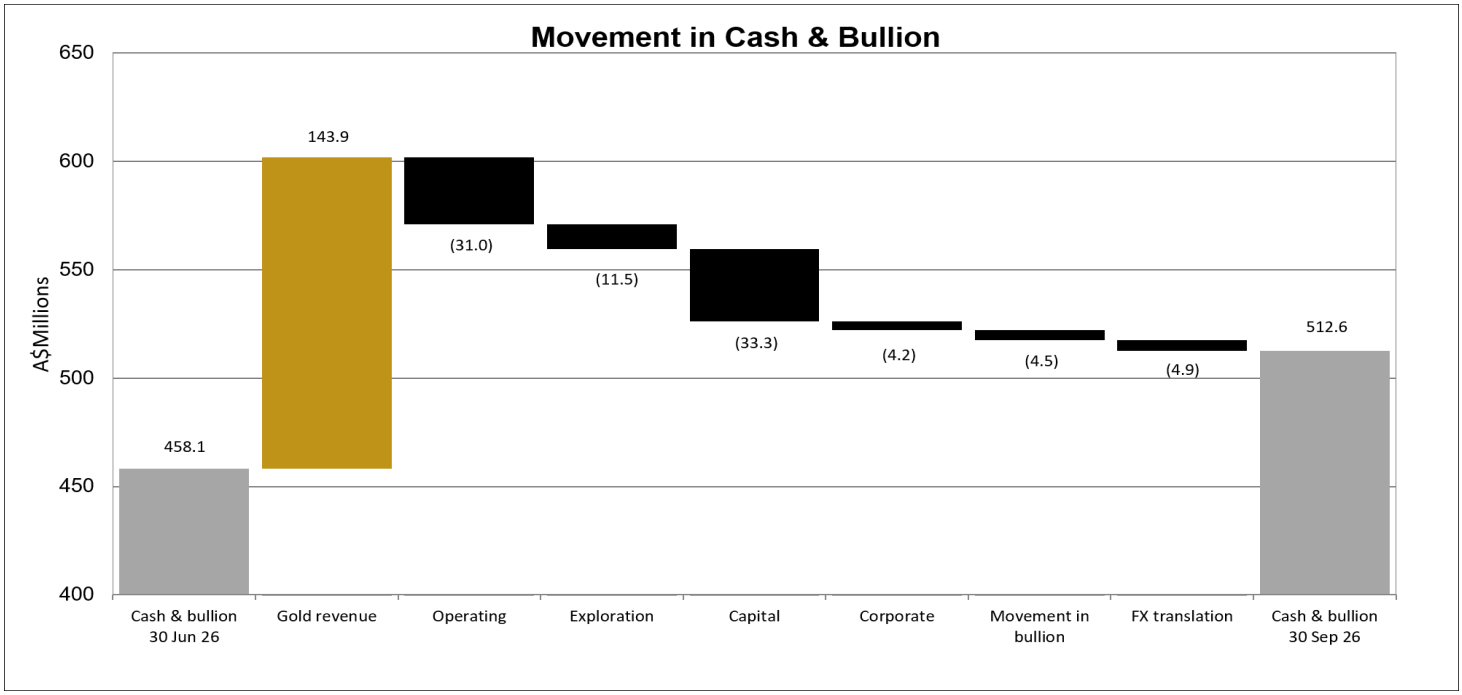
Financial and Corporate

Cash Position and Gold Sales

Gold sales for the Quarter were 23,832oz of gold at an average gold price of US$4,255/oz for proceeds of US$101.4M with the Okvau Gold Mine generating pre-tax operating cash flows of A$112.4M (US$79.4M) for the Quarter.

Cash, bullion on hand and listed investments at 30 September 2026 of A$540.9M (US$377.4M) continues to underpin the Company's ability to advance its exploration and development strategy.

Figure 3 | Movement in Cash and Bullion for the Quarter



** Total listed investments were valued at A$28.3M as at 30 September 2026 which are not included in the above

Corporate Acquisition Facility

During the Quarter, Emerald signed a mandate with Sprott Resource Lending Corp. ("Sprott") and Macquarie Bank Limited ("Macquarie") for a US$200M Corporate Acquisition Facility, scalable to US$400M through an accordion feature, subject to lender approval. The mandate further strengthens Emerald's longstanding relationships with Sprott and Macquarie, providing additional financial flexibility to pursue strategic acquisition opportunities while progressing its existing development projects.

The proposed facility supports Emerald's growth strategy of becoming a 600koz to 800koz p.a. gold producer through the potential acquisition of additional gold projects globally. The proposed facility has a five-year term, including a 36-month availability period, and is specifically intended to fund potential future acquisitions of gold projects and associated development costs. The facility remains subject to customary conditions precedent, including satisfactory due diligence and execution of definitive financing documentation.

Importantly, the facility is separate from the development funding for the Dingo Range Gold Project in Western Australia and the Memot Gold Project in Cambodia, both of which are fully funded through the Company's existing cash and cash equivalents of approximately A$500M.

Emerald-backed Manda Resources Ltd's Consolidation of North Queensland Gold and Antimony Assets

During the prior quarter, Emerald announced that its 49% owned associate, Manda Resources Ltd ("Manda"), had entered into a binding term sheet to acquire Broken Hill Gold Limited (ASX: BH6) (formerly Pacgold Limited) North Queensland exploration assets, comprising the Alice River and St George Gold Antimony Projects, together with the proposed acquisition of Territory Minerals Ltd, which holds the Tregoora and Northcote Gold Projects. These acquisitions, combined with Manda's existing Lake Burnside Potash Project, establish a highly prospective exploration portfolio containing a combined JORC Mineral Resource of 1.33Moz of gold (refer Broken Hill Gold Limited's ASX Announcement dated 3 June 2026).

During the Quarter, Emerald announced that Manda had successfully completed both acquisitions, consolidating its North Queensland gold and antimony exploration portfolio ahead of its proposed ASX listing. Emerald now owns a 19% interest.

Manda has received in principle approval from the ASX for its proposed listing and is targeting a minimum $22.5M Initial Public Offering ("IPO") capital raising. Emerald contributed $6.4M to Manda's $9M pre IPO placement and intends to retain a ~19.9% cornerstone shareholding following the IPO.

While Emerald's primary focus remains on advancing the Okvau Gold Mine and the Memot and Dingo Range Gold Projects, its investment in Manda provides a strategic opportunity to retain exposure to a substantial and prospective North Queensland gold and antimony exploration portfolio, supported by funding to advance exploration and evaluate its discovery potential.

Growth

Total growth expenditure for the Quarter of $41.8M consisted of capital, development, exploration and feasibility and other capex items.

A summary of these amounts are as follows:

- Capital and development expenditure - $29.1M as follows:
  - Okvau Gold Mine: including cut-back, underground development activities, TSF - $15.8M;
  - Memot Gold Project: development including resettlement - $3.3M; and
  - Dingo Range Gold Project: development including long lead items, earthworks and airstrip construction – $10.0M.

- Exploration and feasibility expenditure – $12.7M on the Company's 100% owned and Earn-In projects as follows:
  - Dingo Range Gold Project - $5.9M;
  - Okvau Gold Project – $4.0M
  - Snuol Gold Project - $1.7M;
  - Memot Gold Project – $0.7M; and
  - Other Cambodian exploration projects - $0.4M.

Feasibility and Development

Dingo Range Gold Project, Western Australia (EMR 100%)

Overview

The Dingo Range Gold Project consists of 42 exploration licences (including one application) and four mining licences covering the majority of the Dingo Range greenstone belt with 1,110km^2 of tenure (refer Figure 4). The Project has the potential to host multiple standalone deposits or satellite deposits to supply additional ore to a central milling location. The current Dingo Range Gold Project Resource extends over an 11.4km strike length and includes the Boundary to Bungarra deposits and Great Northern deposit all located on granted mining licences, and the Freeman's Find deposit.

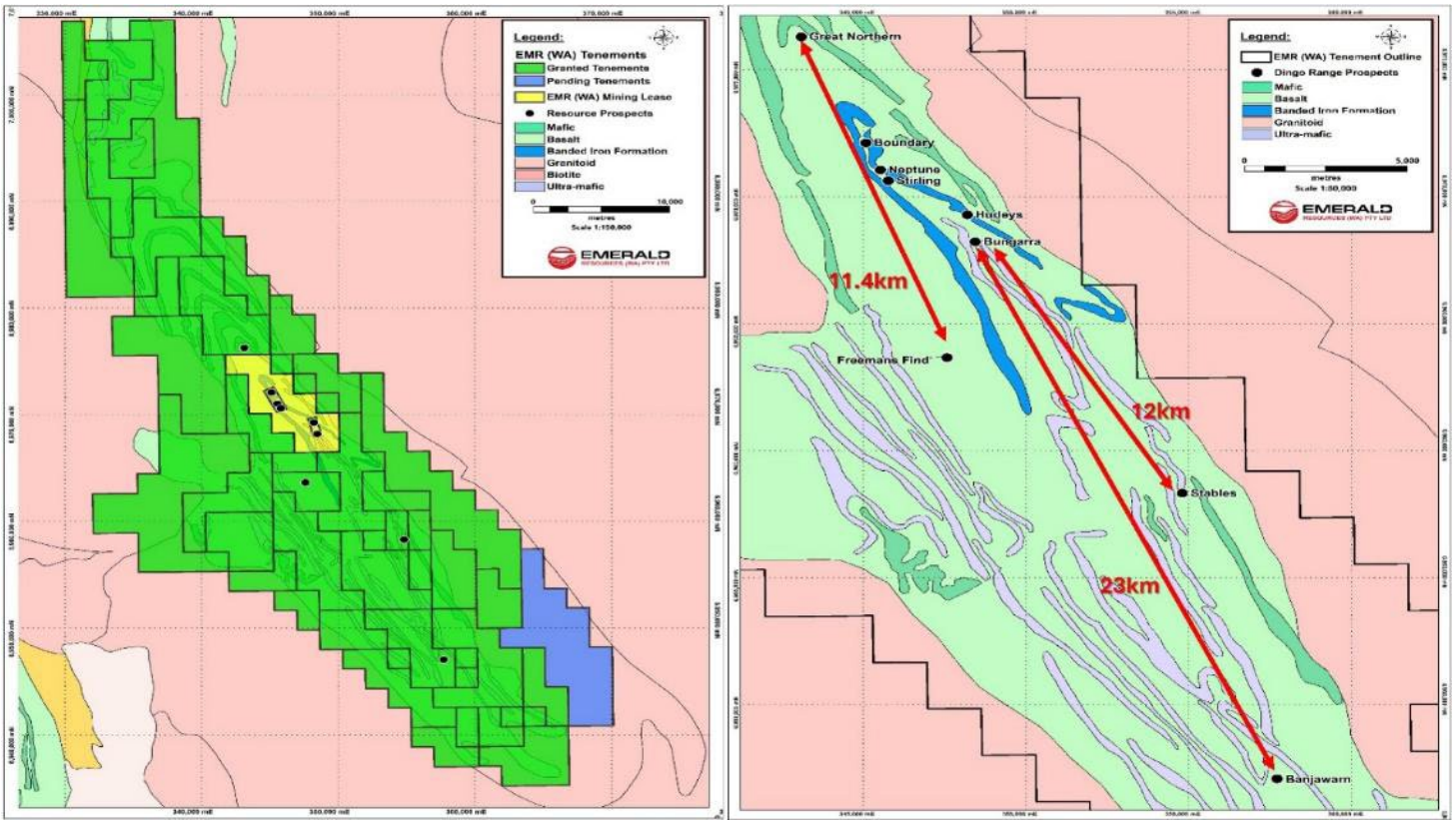
The Dingo Range Gold Deposits, located within the Dingo Range greenstone belt of the Archaean Yilgarn Craton in Western Australia, lie in the Kurnalpi Terrane of the Eastern Goldfields Superterrane, one of the world's premier gold provinces. These deposits, hosted within the Dingo Range and Wonganoo Shear Zones, are structurally controlled, orogenic-style gold deposits. Mineralisation occurs in banded iron formations, mafic volcanic rocks, and intrusive bodies, with significant deformation and metamorphism shaping the volcanic and sedimentary sequences of the region.

In early 2026, the Company announced an updated Dingo Range Gold Project Measured, Indicated and Inferred Mineral Resource Estimate of 40.9Mt @ 1.1g/t Au for 1.41Moz (lower cut-off grade of 0.45g/t Au) including higher-grade resources of 24.2Mt @ 1.4g/t Au for 1.12Moz (lower cut-off grade of 0.7g/t Au), (refer ASX announcement dated 28 January 2026). The resource includes the Boundary to Bungarra trend, Freeman's Find and Great Northern deposits.

The Dingo Range Gold Project is fully permitted for development and operations, with a 264 person accommodation camp installed and commissioned. The Company has commenced procurement of long lead items, site preparation works and construction of the airstrip, while also progressing the award of key contracts, including the appointment of MACA Mining Pty Ltd (MACA Mining) as its preferred mining contractor. Mobilisation of the mining fleet to site is scheduled for December 2026.

Following the Mineral Resource Estimate ("MRE") update released during the prior quarter, Emerald's maiden Ore Reserve Estimate is expected in the short term, supporting the finalisation of ongoing studies.

Figure 4 | Dingo Range Gold Project Tenement Map with the prospect locations



Feasibility and Development – Activities During the Quarter

Following the receipt of all approvals required for the development and operations of the Dingo Range Gold Project during the prior quarter, development activities continued to progress including:

- Ongoing site works associated with supporting project infrastructure;
- Following the placement of orders for the SAG mill and crushing circuit, additional orders were placed for critical long-lead processing plant equipment, including CIL tanks, agitators, slurry pumps, inter-tank screens and wet screens;
- Civil works covering earthworks and concrete works about to commence with the concrete batching plant commissioned;
- Commencement of airstrip construction, with completion targeted for the current quarter; and
- Continued advancement of the maiden Ore Reserve Estimate ("ORE") following the updated MRE completed in January 2026. The ORE will form the basis of the Definitive Feasibility Study ("DFS"), which is nearing completion.

The Company expects to announce the maiden ORE, DFS, updated development schedule and project timeline in the near term.

Figure 5 | Dingo Range Gold Project civil works, Left: Plant site Right: Airstrip

Figure 6 | Dingo Range Gold Project Camp to support development and operations

Dingo Range Gold Project January 2026 Resource Estimation Summary

In early 2026, the Company released an updated combined Measured, Indicated and Inferred Mineral Resource Estimate of 40.9Mt at 1.1g/t Au with 1.41Moz and is reported above a 0.45g/t Au cut-off grade, as summarised in Table 2. This includes a higher-grade portion totalling 24.2Mt at 1.4g/t Au for 1.12Moz. The MRE is reported in accordance with the 2012 Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code) (refer ASX announcement dated 28 January 2026).

Table 2 | January 2026 Dingo Range Gold Project Resource Estimate (refer ASX announcement dated 28 January 2026)

January 2026 Dingo Range Gold Project Resource Estimate													
		Measured Resources			Indicated Resources			Inferred Resources			Total Resources		
Resource Type	Cut Off (g/t Au)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)
Stockpiles	0.45	0.2	0.9	10	-	-	-	-	-	-	0.2	0.9	10
Dingo Range Gold Deposit	0.45	-	-	-	25.1	1.1	910	15.6	1.0	490	40.7	1.1	1,410
Total	**0.45**	**0.2**	**0.9**	**10**	**25.1**	**1.1**	**910**	**15.6**	**1.0**	**490**	**40.9**	**1.1**	**1,410**

*tonnage is rounded to the nearest 100,000t, grade is rounded to the one decimal point and ounces are rounded to the nearest 10,000oz. Errors of summation may occur due to rounding.

Table 3 | January 2026 Dingo Range Gold Project Resource Estimate at various lower cut-offs (refer ASX announcement dated 28 January 2026)

	Measured Resources			Indicated Resources			Inferred Resources			Total Resources		
Cut Off (g/t Au)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)
0.40	0.2	0.9	10	27.5	1.1	950	17.4	0.9	510	45.1	1.0	1,470
0.45	**0.2**	**0.9**	**10**	**25.1**	**1.1**	**910**	**15.6**	**1.0**	**490**	**40.9**	**1.1**	**1,410**
0.50	0.2	0.9	10	22.8	1.2	880	13.9	1.0	460	36.9	1.1	1,350
0.60	0.2	0.9	10	18.8	1.4	810	11.1	1.2	420	30.2	1.3	1,230
0.70	**0.2**	**0.9**	**10**	**15.6**	**1.5**	**740**	**9.0**	**1.3**	**370**	**24.2**	**1.4**	**1,120**

*tonnage is rounded to the nearest 100,000t, grade is rounded to the one decimal point and ounces are rounded to the nearest 10,000oz. Errors of summation may occur due to rounding.

The January 2026 Dingo Range MRE update is based on a database of 2,307 drill holes (which includes holes drilled by the Company and historical drilling), for a total of 293,715m. The database is comprised of 43 diamond holes (6,323m), 2,078 RC drill holes (242,419m), 150 RC with diamond tails (RC 21,348m and diamond 22,208m) and 36 (1,417m) shallow air core collars.

Drilling programs will continue throughout 2026 and 2027 to support MRE updates, focusing on open pit extensions and underground development potential.

For additional information, refer to the Section on Growth – Dingo Range Gold Project.

Dingo Range Gold Project - Historic Significant Intersections

Historical significant intercepts over the Dingo Range Gold Project include:

Boundary

- 3.3m @ 111.79g/t Au from 214.7m (DDRE-BDRC017);
- 5m @ 60.25g/t Au from 171m (WDDH8);
- 45m @ 6.07g/t Au from 73m (BDRC058);
- 27m @ 9.34g/t Au from 153m (BDRC035);
- 11m @ 18.35g/t Au from 181m including 2m @ 98.60g/t Au from 181m (RC26BDY473);
- 53m @ 3.55g/t Au from 66m (WRC24);
- 45m @ 4.10g/t Au from 619.0m (RCDD25BDY266);
- 11m @ 16.56g/t Au from 196m (WDDH9);
- 11.0m @ 16.25g/t Au from 208.0m (RC24BDY146);
- 7m @ 24.83g/t Au from 204m including 1m @ 166.00g/t Au from 204m (RC26BDY460);
- 48m @ 3.44g/t Au from 66m (WRC17);
- 47m @ 3.42g/t Au from 93m (BDRD0025);
- 30m @ 5.16g/t Au from 151m (WDDH10);
- 19m @ 7.89g/t Au from 58m (BRC1002);
- 109.8m @ 1.30g/t Au from 432.2m (RCDD23BDY064);
- 8m @ 17.14g/t Au from 38m (BDRC060);
- 8m @ 16.24g/t Au from 336m (RCDD24BDY183);
- 40m @ 3.17g/t Au from 55m (BDRD0022);
- 8m @ 15.69g/t Au from 51m (RC25BDY305);
- 27m @ 4.53g/t Au from 62m (BDRC014);
- 9m @ 13.55g/t Au from 42m (WDDH1);
- 21m @ 5.77g/t Au from 20m (RC25BDY417);
- 17m @ 6.77g/t Au from 83m (RC25BDY389);
- 30m @ 3.82g/t Au from 179m (BDRD0043);
- 9m @ 12.55g/t Au from 42m (WRC23);
- 27m @ 4.07g/t Au from 62m (BDRD0094);
- 15m @ 7.09g/t Au from 310.0m (RCDD23BDY119);
- 23m @ 4.16g/t Au from 73m (BDRC061);
- 24m @ 3.88g/t Au from 20m (DRP176);
- 49m @ 1.89g/t Au from 74m (BDRD0061);
- 27.1m @ 3.41g/t Au from 381.7m (RCDD23BDY119);
- 3.0m @ 30.36g/t Au from 283.0m (DDRE-BDRC035);
- 45m @ 2.01g/t Au from 62m (BDRD0010);
- 15.0m @ 5.91g/t Au from 291.0m (RCDD23BDY022);
- 16.6m @ 5.27g/t Au from 202.0m (RCDD23BDY102);
- 8m @ 10.78g/t Au from 74m (BDRD0030);
- 9m @ 9.58g/t Au from 45m (BDRD0002);
- 34.0m @ 2.21g/t Au from 127.0m (DDRE-BDRC002);
- 20.0m @ 3.68g/t Au from 244.0m (RC23BDY081);
- 24.0m @ 3.04g/t Au from 64.0m (RC23BDY069);
- 6m @ 12.11g/t Au from 72m (BDGW0003);
- 6m @ 11.97g/t Au from 55m (RC25BDY296);
- 4.18m @ 16.69g/t Au from 301.82m (RCDD23BDY100);
- 15m @ 4.32g/t Au from 51m (BDRD0011);
- 30m @ 2.15g/t Au from 126m (BDRC065);
- 9m @ 7.16g/t Au from 104m (BDRD0002);
- 3m @ 21.42g/t Au from 50m (RC25BDY309);

Neptune

- 26m @ 6.95g/t Au from 40m (NPRD0039);
- 16m @ 10.10g/t Au from 63m (NPRD0026);

Freeman's Find

- 5m @ 20.61g/t Au from 33m (RC24FMF001);
- 1m @ 101g/t Au from 36m (RC24FMF001);
- 5m @ 18.26g/t Au from 72m (RC25FMF212);
- 21m @ 3.98g/t Au from 26m (RC24FMF009);
- 1m @ 66.70g/t Au from 56m (RC24FMF060);
- 2.0m @ 29.12g/t Au from 33.0m (RC26FMF257);
- 13.0m @ 4.46g/t Au from 10.0m (RC26FMF240);
- 1m @ 49.9g/t Au from 29m (RC24FMF009);
- 2m @ 24.64g/t Au from 98m (RC25FMF135);
- 1m @ 43.2g/t Au from 3m (RC24FMF013);
- 13m @ 2.45g/t Au from 10m (RCDD24FMF067);
- 2.0m @ 15.09g/t Au from 15.0m (RC24FMF030);
- 2m @ 13.72g/t Au from 24m (RC25FMF182);
- 4m @ 6.40g/t Au from 43m (RC25FMF202);
- 0.5m @ 49.50g/t Au from 114m (RCDD24FMF067);
- 6m @ 4.11g/t Au from 96m (RC25FMF191);
- 6m @ 4.01g/t Au from 56m (RC25FMF233);
- 6.0m @ 3.90g/t Au from 96.0m (RC24FMF024);
- 20m @ 1.15g/t Au from 61m (RC25FMF189);
- 5m @ 4.51g/t Au from 67m (RC24FMF070);
- 2m @ 10.66g/t Au from 107m (RC25FMF227);
- 3m @ 6.75g/t Au from 128m (RC25FMF227);
- 14m @ 1.40g/t Au from 104m (RC24FMF065);
- 2m @ 9.72g/t Au from 41m (RC24FMF012);
- 6m @ 3.13g/t Au from 37m (RC25FMF133);
- 4.0m @ 4.57g/t Au from 192.0m (RC26FMF236);
- 14m @ 1.29g/t Au from 17m (RC25FMF092);
- 9m @ 2.00g/t Au from 92m (RC24FMF012);
- 5m @ 3.45g/t Au from 28m (RC24FMF010);

Great Northern

- 11m @ 3.80g/t Au from 219m (RC24GRN045);
- 9m @ 4.48g/t Au from 56m (RC26GRN146);
- 4m @ 8.44g/t Au from 48m (RC26GRN152);
- 0.82m @ 36.30g/t Au from 267m (RCDD24GRN003);
- 1m @ 28.30g/t Au from 57m (RC24GRN080);
- 10m @ 2.64g/t Au from 26m (RC24GRN055);
- 10m @ 2.02g/t Au from 86m (RC24GRN004);
- 5.36m @ 3.71g/t Au from 217.64m (RCDD24GRN050);
- 2m @ 9.71g/t Au from 66m (RC25GRN114);
- 1m @ 18.20g/t Au from 248m (RC24GRN058);
- 3m @ 5.64g/t Au from 29m (RC24GRN036);
- 0.5m @ 33.80g/t Au from 208m (RCDD24GRN018);
- 3m @ 5.10g/t Au from 66m (RC25GRN106);
- 1m @ 15.00g/t Au from 43m (RC24GRN054);
- 9m @ 1.55g/t Au from 26m (RC26GRN140);

Hurley's Reward

- 20.0m @ 3.20g/t Au from 137.0m (RCDD24HUR020);
- 12m @ 3.30g/t Au from 13m (HRRD0020);
- 11.0m @ 3.39g/t Au from 160.0m (RC23HUR014);

- 2.0m @ 72.00g/t Au from 109.0m (DDRE-NPRD0021);
- 25m @ 5.24g/t Au from 0m (NPGC0053);
- 17m @ 7.44g/t Au from 29m (NPRD0007);
- 33m @ 3.82g/t Au from 37m (NPMD1019);
- 40m @ 2.98g/t Au from 14m (NPGC0025);
- 16m @ 7.33g/t Au from 42m (RC25NPT243);
- 7m @ 15.99g/t Au from 68m (NPRD0015);
- 22m @ 4.87g/t Au from 17m (NPRD0056);
- 15m @ 6.60g/t Au from 67m (NPMD1007);
- 3m @ 29.85g/t Au from 45m (NPMD1026);
- 6m @ 14.24g/t Au from 37m (NPGC0018);
- 9m @ 9.44g/t Au from 82m (NPRD0078);
- 9m @ 9.36g/t Au from 7m (NPGC0045);
- 53m @ 1.45g/t Au from 12m (NPMD1034);
- 3m @ 24.04g/t Au from 92m (NPRD0024);
- 19m @ 3.60g/t Au from 28m (RC25NPT257);
- 12m @ 5.62g/t Au from 11m (RC25NPT256);
- 21m @ 3.19g/t Au from 1m (NPGC0026);
- 40m @ 1.67g/t Au from 11m (NPGC0032);
- 9.0m @ 7.35g/t Au from 59.0m (RCDD22NPT027);
- 9m @ 7.19g/t Au from 52m (NPGC0014);
- 17m @ 3.70g/t Au from 2m (NPGC0047);
- 3m @ 20.55g/t Au from 70m (NPRD0065);
- 20m @ 3.05g/t Au from 2m (NPGC0035);
- 11m @ 5.49g/t Au from 44m (NPRD0016);
- 12.0m @ 4.94g/t Au from 62.0m (RC22NPT003);
- 9.0m @ 6.29g/t Au from 74.0m (DDRE-NPRD0042);
- 7m @ 8.08g/t Au from 25m (RC24NPT142);

Stirling

- 26m @ 5.83g/t Au from 33m (STRD0016);
- 38m @ 2.62g/t Au from 16m (SRC7);
- 31m @ 2.75g/t Au from 35m (STRD0008);
- 27m @ 2.30g/t Au from 59m (STRD0007);
- 27m @ 2.25g/t Au from 31m (STRD0019);
- 25.0m @ 1.87g/t Au from 40.0 m (RC23STI022);
- 19.0m @ 2.45g/t Au from 72.0 m (RC23STI012).
- 17.0m @ 2.13g/t Au from 35.0m (RCDD23HUR001);
- 12m @ 2.77g/t Au from 47m (HRRD0050);
- 3m @ 9.00g/t Au from 62m (HRRD0062);
- 9m @ 2.27g/t Au from 64m (HRRD0032).

Stables

- 15m @ 4.57g/t Au from 52m (RC25STB016);
- 19m @ 1.62g/t Au from 109m (RC25STB070);
- 14m @ 2.08g/t Au from 92m (RC25STB008);
- 2m @ 7.77g/t Au from 75m (RC25STB055);
- 4m @ 1.97g/t Au from 83m (RC25STB056);
- 6m @ 0.91g/t Au from 43m (RC25STB074);
- 2m @ 2.59g/t Au from 130m (RC25STB008) (EOH);
- 1m @ 3.37g/t Au from 93m (RC25STB017);
- 1m @ 2.99g/t Au from 22m (RC25STB016);
- 1m @ 2.96g/t Au from 10m (RC25STB037);
- 1m @ 2.65g/t Au from 0m (RC25STB046);

Bungarra

- 14m @ 31.46g/t Au from 33m (LAVRD0126);
- 19m @ 13.41g/t Au from 32m (DRP495);
- 17m @ 13.28g/t Au from 49m (LAVRD0132);
- 3m @ 67.37g/t Au from 30m (BFRC15);
- 5m @ 39.41g/t Au from 31m (LAVRD0133);
- 9m @ 17.02g/t Au from 33m (BFRC13);
- 6m @ 23.26g/t Au from 89m (LAVRD0054);
- 9m @ 15.45g/t Au from 39m (LAVRD0142);
- 14m @ 9.74g/t Au from 30m (LAVGW0003);
- 9m @ 14.58g/t Au from 75m (LAVRD0054);
- 6m @ 19.28g/t Au from 53m (LAVRD0135);
- 8m @ 12.38g/t Au from 48m (LAVRD0054);
- 6m @ 16.16g/t Au from 59m (LAVRD0156);
- 4m @ 23.78g/t Au from 49m (LAVGW0002);
- 4m @ 22.77g/t Au from 67.0m (RC24BGA034).

Refer ASX announcements dated 15 July 2022, 7 October 2022, 31 January 2023, 4 July 2023, 30 October 2023, 24 January 2024, 18 March 2024, 18 April 2024, 29 July 2024, 30 October 2024, 23 December 2024, 28 January 2025, 24 April 2025, 30 June 2025, 7 October 2025, 11 December 2025, 27 January 2026, 21 April 2026 and 27 July 2026.

Memot Gold Project, Cambodia (EMR: 100%)

Overview

The Memot Gold Project is 100% owned and is located in Cambodia, 95km to the southwest of the 1.5Moz Okvau Gold Mine (current and mined resource) (refer Figure 18). The Project consists of one granted mining licence and one exploration licence totalling 107km^2 of tenure. In January 2021, the Company announced the grant of the highly prospective gold exploration licence which was selected based on the presence of extensive artisanal workings and the prospective location relative to the same Intrusive belts that hosts the Okvau Gold Mine. In November 2025 the Company received an Industrial Mining Licence along with a Mineral Investment Agreement, fully permitting the project for development and operations (refer ASX announcement dated 18 November 2025).

The Memot Deposit is predominantly hosted within a Cretaceous diorite intrusion emplaced into an upper Triassic metasedimentary sequence. Gold mineralisation is concentrated along a network of sub-parallel, shallow north-east dipping quartz and sulphide-rich veins (refer Figures 7 and 8). These veins are primarily hosted within the diorite intrusion but locally extend beyond the contact into the surrounding hornfelsed metasedimentary rocks. Mineralised veins typically comprise zones of highly sulphidic material ranging from approximately 0.3m to 3m in true width, with combinations of stacked veins having true widths in parts of +10m.

In early 2026, the Company announced an upgraded Indicated and Inferred Mineral Resource Estimate of 45.0Mt at 1.2g/t Au for 1.70Moz (at a 0.4g/t Au cut-off grade), including higher grade resources of 21.6Mt @ 1.8g/t Au for 1.24Moz (lower cut-off grade of 0.9g/t Au) as summarised in Table 4 (refer ASX announcement dated 21 January 2026).

Feasibility and Development – Activities During the Quarter

Details of activities during the Quarter include:

- Resettlement programs in collaboration with the Ministry of Land Management, Urban Planning & Construction and the Tbong Khmum Provincial Government advanced;
- Final assays received following the completion of the near surface closed spaced (12.5m by 25.0m) RC resource infill program was designed to define grade control parameters, increase confidence in areas scheduled for early mining and assist in determining reserve mining modifiers, including ore loss and dilution; and
- Maiden ORE to follow the recently updated MRE, to underpin the finalisation of the DFS with development update and project timing to be provided in the short term.

Memot Gold Deposit RC resource infill program

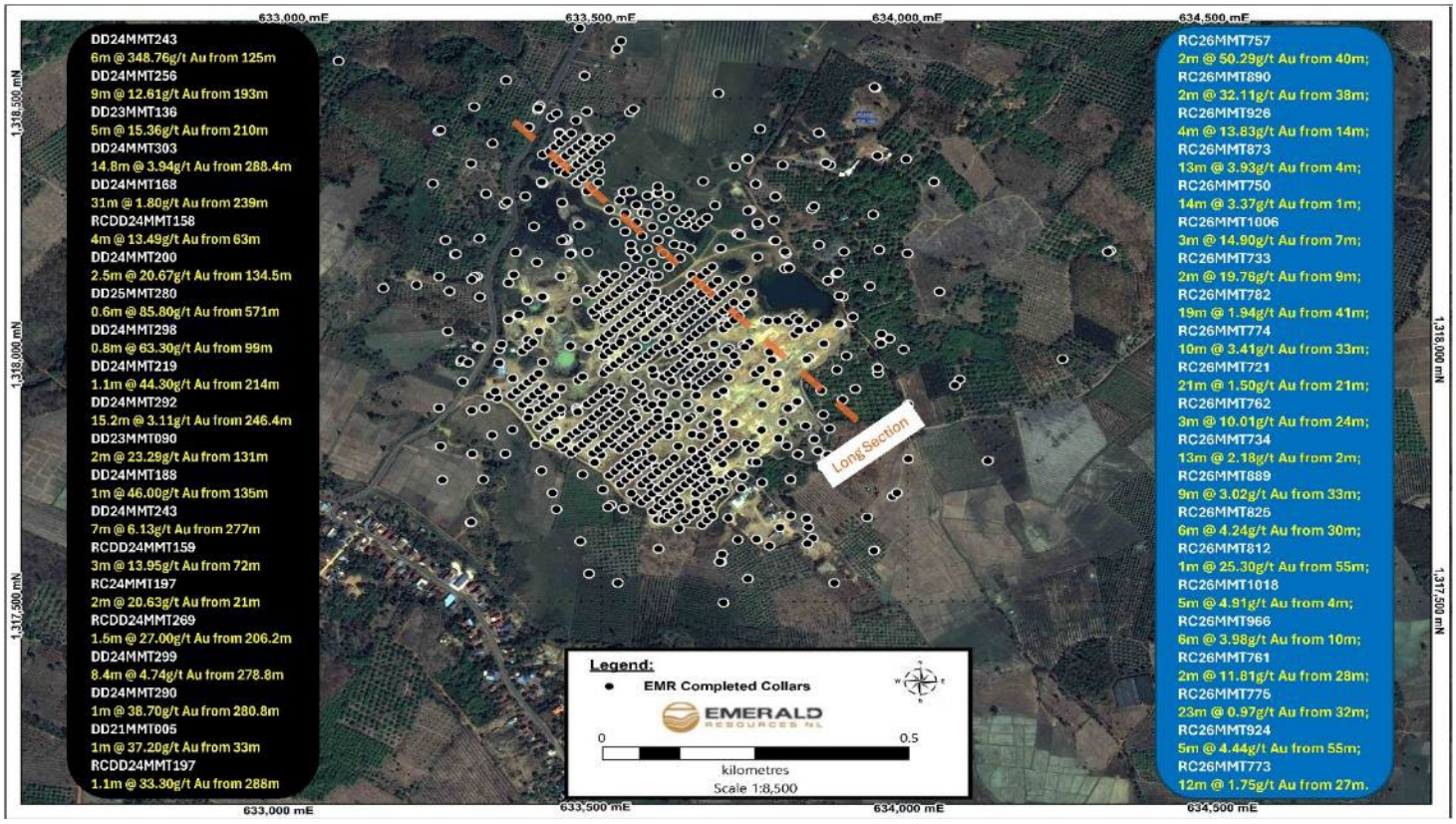
During the prior quarter, the Company completed its infill RC drilling program across the Memot resource which comprised of 250 collars for 13,983m. The program, drilled predominantly on a 12.5m by 25m spacing, was designed to define grade control parameters, increase confidence in areas scheduled for early mining and assist in determining reserve mining modifiers, including ore loss and dilution. Results will be incorporated into the ongoing Mineral Resource update and forthcoming maiden Ore Reserve estimate.

During the Quarter, assay results were received for the remaining 1,000 samples. Significant intercepts returned from the program to date include:

- **2m @ 50.29g/t Au from 40m (RC26MMT757)**
- **2m @ 32.11g/t Au from 38m (RC26MMT890)**
- **4m @ 13.83g/t Au from 14m (RC26MMT926)**
- **13m @ 3.93g/t Au from 4m (RC26MMT873)**
- **14m @ 3.37g/t Au from 1m (RC26MMT750)**
- **3m @ 14.90g/t Au from 7m (RC26MMT1006)**
- **2m @ 19.76g/t Au from 9m (RC26MMT733)**
- **6m @ 6.31g/t Au from 28m (RC26MMT1131)**
- **19m @ 1.94g/t Au from 41m (RC26MMT782)**
- **10m @ 3.41g/t Au from 33m (RC26MMT774)**
- **21m @ 1.50g/t Au from 21m (RC26MMT721)**
- **3m @ 10.01g/t Au from 24m (RC26MMT762)**
- **13m @ 2.18g/t Au from 2m (RC26MMT734)**
- **9m @ 3.02g/t Au from 33m (RC26MMT889)**
- **6m @ 4.24g/t Au from 30m (RC26MMT825)**
- **1m @ 25.30g/t Au from 55m (RC26MMT812)**
- **5m @ 4.91g/t Au from 4m (RC26MMT1018)**
- **6m @ 3.98g/t Au from 10m (RC26MMT966)**
- **2m @ 11.81g/t Au from 28m (RC26MMT761)**
- **23m @ 0.97g/t Au from 32m (RC26MMT775)**
- **5m @ 4.44g/t Au from 55m (RC26MMT924)**
- **12m @ 1.75g/t Au from 27m (RC26MMT773)**
- **2m @ 10.01g/t Au from 63m (RC26MMT918)**
- **3m @ 6.54g/t Au from 47m (RC26MMT790)**
- **11m @ 1.76g/t Au from 34m (RC26MMT777)**
- **9m @ 2.14g/t Au from 50m (RC26MMT757)**
- **11m @ 1.72g/t Au from 20m (RC26MMT737)**
- **2m @ 9.25g/t Au from 20m (RC25MMT621)**
- **6m @ 3.01g/t Au from 53m (RC26MMT766) (EOH)**
- **7m @ 2.54g/t Au from 7m (RC25MMT610)**
- **5m @ 3.52g/t Au from 25m (RC26MMT1134)**
- **2m @ 8.70g/t Au from 19m (RC26MMT975)**
- **3m @ 5.30g/t Au from 22m (RC26MMT918)**
- **2m @ 7.81g/t Au from 32m (RC25MMT626)**
- **8m @ 1.93g/t Au from 25m (RC26MMT726)**
- **1m @ 15.20g/t Au from 47m (RC26MMT815)**
- **2m @ 7.19g/t Au from 46m (RC26MMT802)**
- **9m @ 1.53g/t Au from 48m (RC25MMT606)**

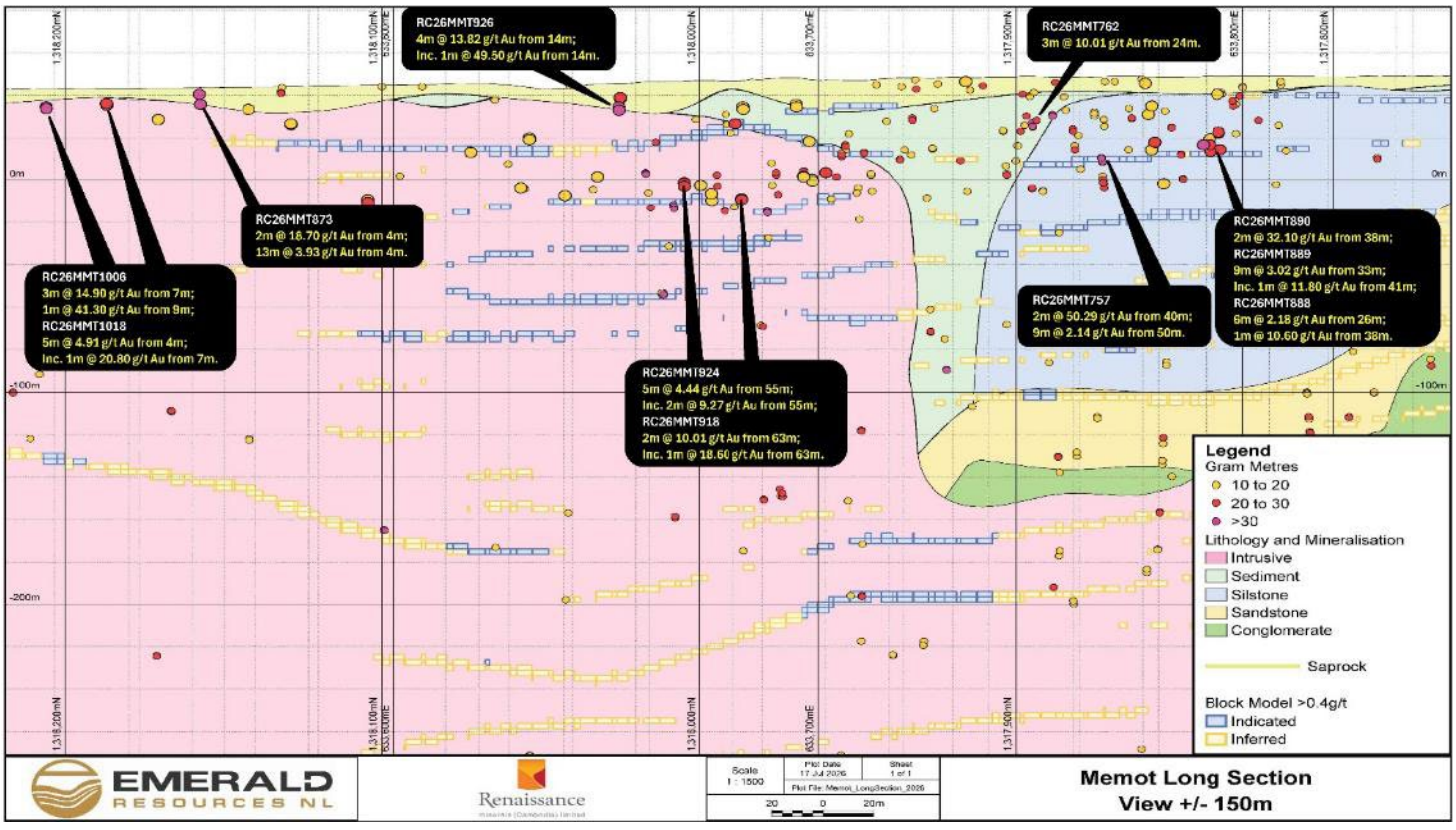
Refer ASX announcements dated 21 April 2026 and 27 July 2026 and 28 October 2026.

Figure 7 | Memot drill collars and significant intersections returned for the infill RC drilling program are in blue and previously announced in black



Refer ASX announcement dated 28 October 2026

Figure 8 | Long section of the Memot resource with significant results to date for the resource infill drilling in black



Refer ASX announcement dated 28 October 2026

Memot Gold Project January 2026 Resource Estimation Summary

The Memot Indicated and Inferred Mineral Resource Estimate is 45.0Mt @ 1.2g/t Au with 1.70Moz and is reported at a 0.4g/t Au cut-off grade as summarised in Table 4. This includes higher-grade resource of 21.6Mt @ 1.8g/t Au for 1.24Moz by increasing the lower cut from 0.4g/t to 0.9g/t Au. The MRE is reported in accordance with the 2012 Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code) (refer ASX announcement dated 21 January 2026).

The January 2026 Memot MRE is based on a database of 472 drill holes, for a total of 132,019m. The database is comprised of 266 diamond holes (88,927m), 141 RC drill holes (12,913m) and 65 RC with diamond tails (RC 8,095m and diamond 22,084m). Drill spacing for the January 2026 Memot MRE is approximately 50m by 25m with some selected areas drilled to 25m by 25m for the purpose of adding to the confidence of the grade continuity. The current resource has an interpreted strike length of 1,200m, a width of approximately 1,000m and to a depth of 700m below surface and remains open along strike and at depth

Table 4 | Updated Memot Indicated and Inferred Resource Estimate (refer ASX announcement dated 21 January 2026)

January 2026 Memot Gold Project Resource Estimate												
	Measured Resources*			Indicated Resources*			Inferred Resources*			Total Resources		
Au Lower Cut off	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)
0.4	-	-	-	31.0	1.2	1,200	14.0	1.1	500	45.0	1.2	1,700
0.9	-	-	-	14.9	1.9	890	6.7	1.7	360	21.6	1.8	1,240

*Tonnage is rounded to the nearest 100Kt, grade is rounded to one decimal point and ounces are rounded to the nearest 10,000oz. Errors of summation may occur due to rounding.

During the previous quarter, the Company completed its infill RC drilling program across the Memot resource in June 2026, comprising 250 collars for 13,983m. Final assays of this program were received during the current Quarter. The program, drilled predominantly on a 12.5m by 25m spacing, was designed to define grade control parameters, increase confidence in areas scheduled for early mining and assist in determining reserve mining modifiers, including ore loss and dilution. Results will be incorporated into the ongoing Mineral Resource update and forthcoming maiden Ore Reserve estimate.

For further details, refer to the Section on Growth – Memot Gold Project.

Memot Gold Project - Historic Significant Intersections

Previously announced significant results include:

- **6m @ 348.76g/t Au from 125m including 1m @ 2,090.00g/t Au from 130m (DD24MMT243);**
- **9m @ 12.61g/t Au from 193m including 1m @ 64.50g/t Au from 197m (DD24MMT256);**
- **5m @ 15.36g/t Au from 210m including 1m @ 67.40g/t Au from 214m (DD23MMT136);**
- **14.8m @ 3.94g/t Au from 288.4m including 0.6m @ 58.10g/t Au from 292.4m (DD24MMT303);**
- **31m @ 1.80g/t Au from 239m including 0.7m @ 21.80g/t Au from 257.6m (DD24MMT168);**
- **4m @ 13.49g/t Au from 63m including 2m @ 26.31g/t Au from 63m (RC24MMT158);**
- **2.5m @ 20.67g/t Au from 134.5m (DD24MMT200);**
- **0.6m @ 85.80g/t Au from 571m (DD25MMT280);**
- **0.8m @ 63.30g/t Au from 99m (DD24MMT298);**
- **1.1m @ 44.30g/t Au from 214m (DD24MMT219);**
- **15.2m @ 3.11g/t Au from 246.4m including 1m @ 29.9g/t Au from 252m (DD24MMT292);**
- **2m @ 23.29g/t Au from 131m (DD23MMT090);**
- **1m @ 46.00g/t Au from 135m (DD24MMT188);**
- **0.3m @ 145.00g/t Au from 14.2m (ML3);**
- **7m @ 6.13g/t Au from 277m including 1m @ 40.00g/t Au from 277m (DD24MMT243);**
- **3m @ 13.95g/t Au from 72m including 1m @ 36.40g/t Au from 73m (RCDD24MMT159);**
- **2m @ 20.63g/t Au from 21m (RC24MMT197);**
- **1.5m @ 27.00g/t Au from 206.2m (RCDD24MMT269);**
- **2m @ 20.05g/t Au from 109m (DD24MMT259);**
- **8.4m @ 4.74g/t Au from 278.8m including 0.6m @ 28.10g/t Au from 278.8m (DD24MMT299);**
- **1m @ 38.70g/t Au from 280.8m (DD24MMT290);**
- **1m @ 37.20g/t Au from 33m (DD21MMT005);**
- **1.1m @ 33.30g/t Au from 288m (RCDD24MMT197);**
- **3.54m @ 10.30g/t Au from 0m (ZK8-1);**
- **1m @ 35.70g/t Au from 264m (RCDD24MMT235);**
- **3.2m @ 11.11g/t Au from 120.8m including 0.6m @ 57.60g/t Au from 120.8m (DD24MMT311); and**
- **12m @ 2.94g/t Au from 504m including 0.6m @ 48.10g/t Au from 515.4m (RCDD25MMT165).**

Refer ASX announcements dated 31 January 2022, 29 April 2022, 330 October 2023, 18 April 2024, 29 July 2024, 30 October 2024, 13 December 2024, 28 January 2025 and 24 April 2025.

Figure 9 | Mineralised veins in Memot diamond core. Quartz veining with Pyrite, Arsenopyrite, Pyrrhotite, Chalcopyrite and Sphalerite sulphides. In order from Left hand Side photos: DD24MMT243 - 1m @ 2,090.00g/t Au from 130m. Right Hand Side Top to Bottom DD21MMT001 - 1m @ 8.91g/t Au, 2.16% Cu from 48m, DD22MMT013 - 0.4m @ 17.70g/t Au, 230g/t Ag, 2.78% Cu, 0.56% Pb and 1.74% Zn from 190m and DD21MMT006 – 1m @ 25.4g/t Au, 73g/t Ag, 1.81% Cu, 0.1% Zn from 30m

Refer ASX announcements dated 29 July 2024 and 29 April 2022

Growth - Australia

Dingo Range Gold Project, Western Australia (EMR 100%)

Overview

During the Quarter, exploration programs at the Dingo Range Gold Project focussed on the following activities;

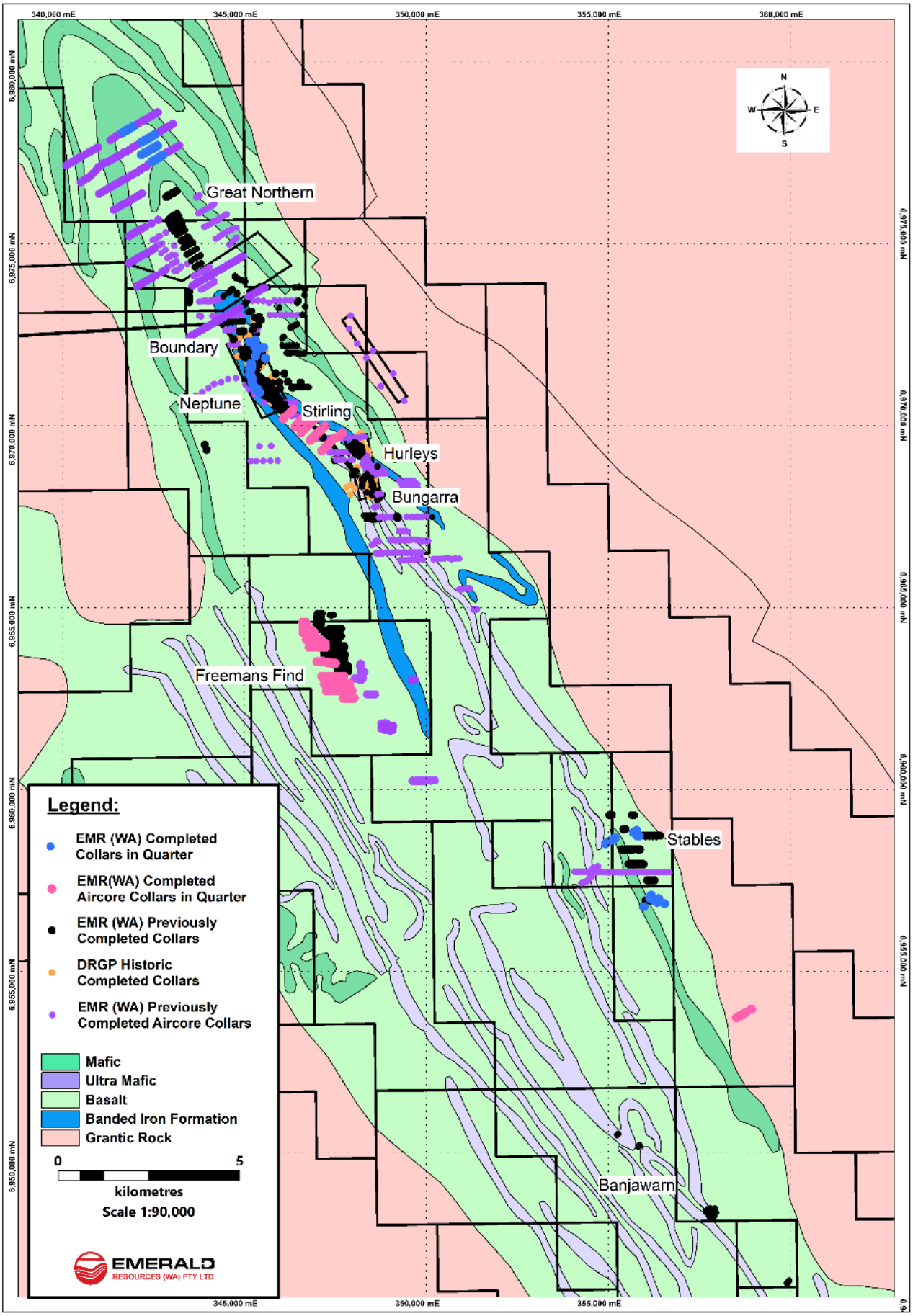
- Infill and extensional drilling programs, including underground development potential, at the Boundary, Great Northern and Neptune deposits along with the Stables Prospect;
- Regional air core drilling providing first pass testing of gold geochemical anomalies and geophysical targets; and
- Ground gravity survey across 338km^2 of the northern portion of the Dingo Range Gold Project.

During the Quarter, infill and extensional drilling was focussed at the Boundary, Great Northern and Neptune deposits and the Stables prospect. Regional air core drilling was mainly focussed on the potential parallel structure to the west of Freemans Find Deposit. Water exploration drilling and bore development programs were also undertaken to support the project's processing water requirements.

A total of 213 holes were drilled for 20,870m, comprising 141 air core holes for 9,033m, 63 RC holes for 9,815m and nine RCDD holes for 2,022m (253.0m of RC pre-collar and 1,769m of diamond tail, including tails on holes pre-collared before the Quarter).

Results continue to demonstrate the continuity of mineralisation at the Boundary deposit and Stables prospect (refer Figures 10-13). Regional air core drilling continued to provide first pass testing of gold geochemical anomalies and geophysical targets.

Figure 10 | Current drilling completed on Dingo Range greenstone belt plan view



Refer ASX announcement dated 28 October 2026

Boundary and Neptune Deposits Resource Extension Program

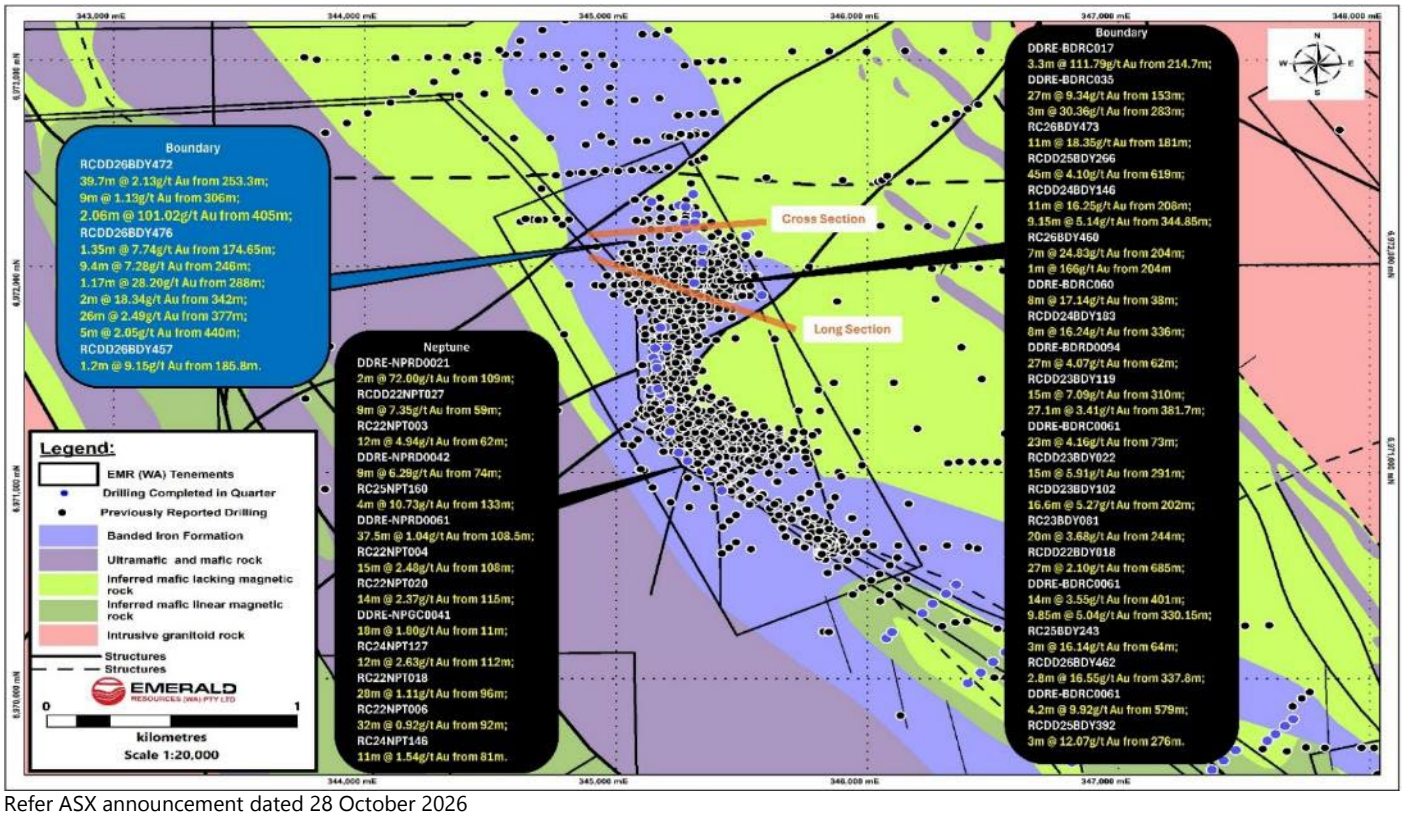
During the Quarter, the Company completed 3,596m of RC drilling and 1,769m of diamond drilling at the Boundary Deposit. The broader drilling program continues to target strike and depth extensions and areas with underground development potential.

The program returned significant intercepts within the existing open pit Mineral Resource, providing further confidence in the continuity of mineralisation including:

- **2.1m @ 101.02g/t Au from 405m (RCDD26BDY472);**
- **39.7m @ 2.13g/t Au from 253.3m including 4m @ 10.21g/t Au from 268m (RCDD26BDY472);**
- **9.4m @ 7.28g/t Au from 246m including 1.4m @ 47.17g/t Au from 254m (RCDD26BDY476);**
- **26m @ 2.49g/t Au from 377m (RCDD26BDY476);**
- **2m @ 18.34g/t Au from 342m (RCDD26BDY476);**
- **1.2m @ 28.20g/t Au from 288m (RCDD26BDY476);**
- **1.2m @ 9.15g/t Au from 185.8m (RCDD26BDY457);**
- **1.4m @ 7.74g/t Au from 174.65m (RCDD26BDY476);**
- **5m @ 2.05g/t Au from 440m (RCDD26BDY476); and**
- **9m @ 1.13g/t Au from 306m (RCDD26BDY472).**

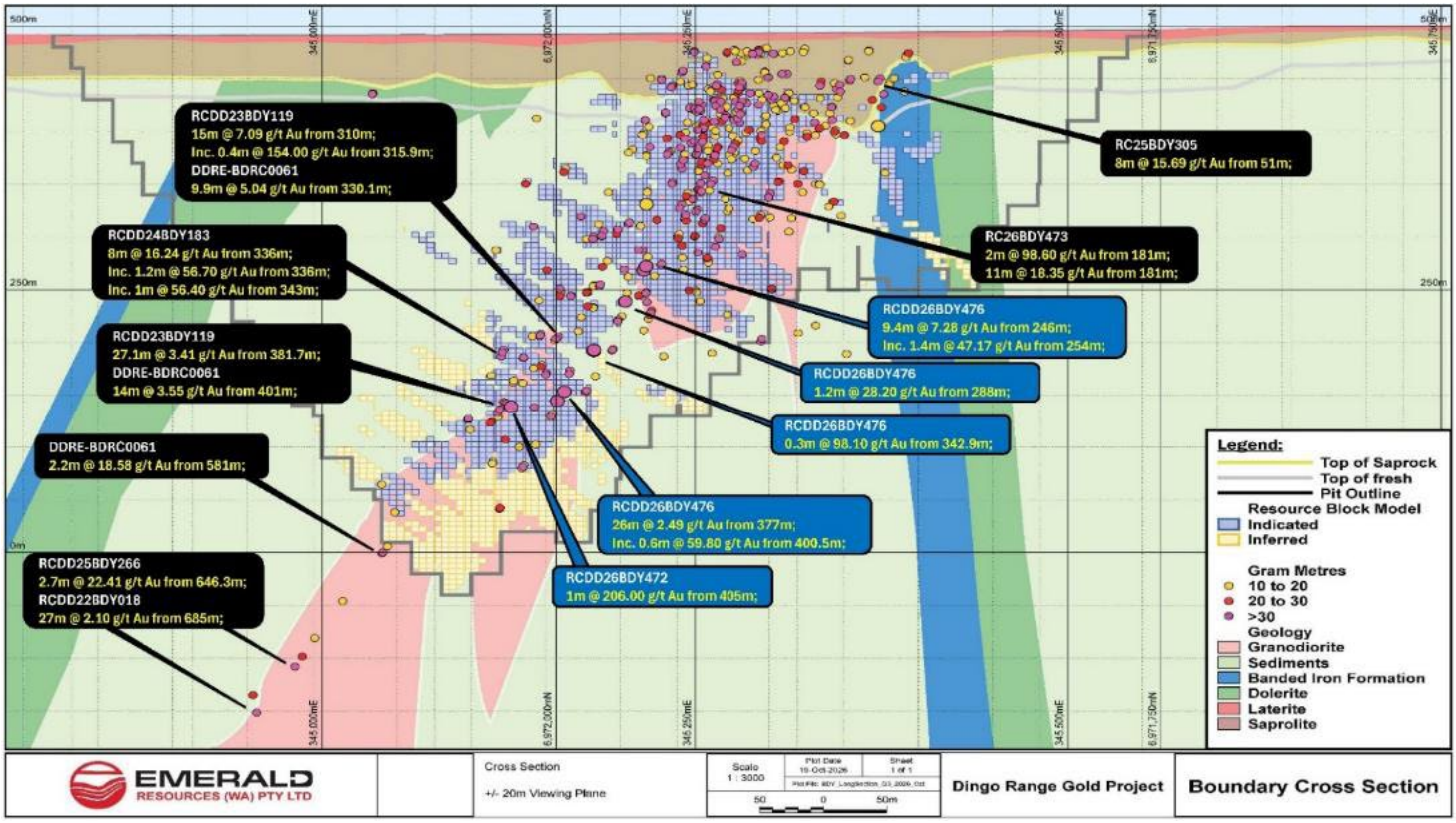
Refer ASX announcement dated 28 October 2026

Figure 11 | Boundary and Neptune Deposit plan view with recent significant results in blue and historical results in black



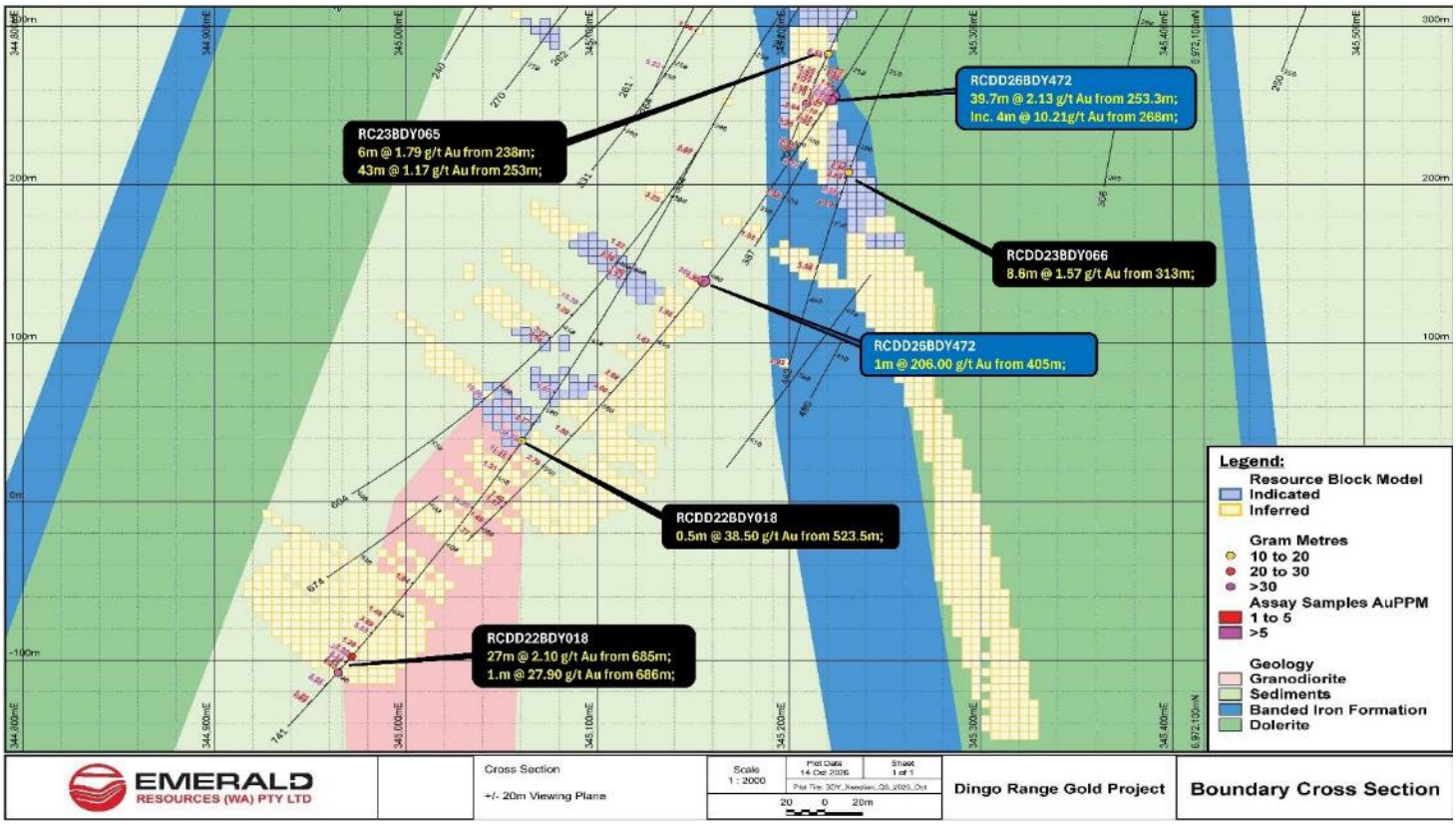
Refer ASX announcement dated 28 October 2026

Figure 12 | Boundary Deposit long section with block model from January 2026 Resource Estimate, displayed above 0.5g/t, along with recent significant results in blue and historic results in black



Refer ASX announcement dated 28 October 2026

Figure 13 | Boundary Deposit cross section with block model from January 2026 Resource Estimate, displayed above 0.5g/t, along with recent significant results in blue and historic results in black



Refer ASX announcement dated 28 October 2026

Further drilling is planned to continue investigating the underground potential of the Boundary and Neptune Deposits.

Stables Prospect

The Stables Prospect was discovered through fine fraction soil sampling, which outlined an approximately 1.2km wide by 3.8km long gold anomaly exceeding 10ppb Au and containing multiple trends exceeding 25ppb Au. Subsequent mapping and rock chip sampling confirmed the anomalism, returning surface values of up to 9.08g/t Au (refer ASX announcement dated 7 October 2025).

Initial RC drilling tested the strongest parts of the soil anomaly on lines spaced 400m to 600m apart, following earlier air core drilling that had been unable to adequately test mineralisation at depth. Previously announced significant intercepts include:

- **15m @ 4.57g/t Au from 52m (RC25STB016);**
- **19m @ 1.62g/t Au from 109m (RC25STB070);**
- **14m @ 2.08g/t Au from 92m (RC25STB008); and**
- **2m @ 7.77g/t Au from 75m (RC25STB055).**

Refer ASX announcements dated 7 October 2025 and 27 January 2026

During the Quarter, the Company completed a further 16 RC collars for 2,882m to follow up the previously identified mineralisation, bringing total RC drilling at Stables to 100 collars for 11,611m. Significant results received during the Quarter include:

- **18m @ 1.66g/t Au from 164m (RC26STB099);**
- **14m @ 0.86g/t Au from 127m (RC26STB098); and**
- **5m @ 1.46g/t Au from 133m (RC26STB096).**

Refer ASX announcement dated 28 October 2026

Gold mineralisation at Stables is associated with brecciated contacts between felsic to granitic intrusions and mafic host rocks, with pyrrhotite, quartz veining and pyrite observed. The latest results provide further evidence of mineralisation at depth, including 18m @ 1.66g/t Au from 164m. The broad soil anomaly and relatively wide spacing of drilling indicate scope for further discoveries between existing drill lines and for extensions to the known mineralisation. Further drilling will be guided by interpretation of the latest results and the geological controls on mineralisation.

Figure 14 | Stables Deposit plan view with recent significant results in blue and historical results in black

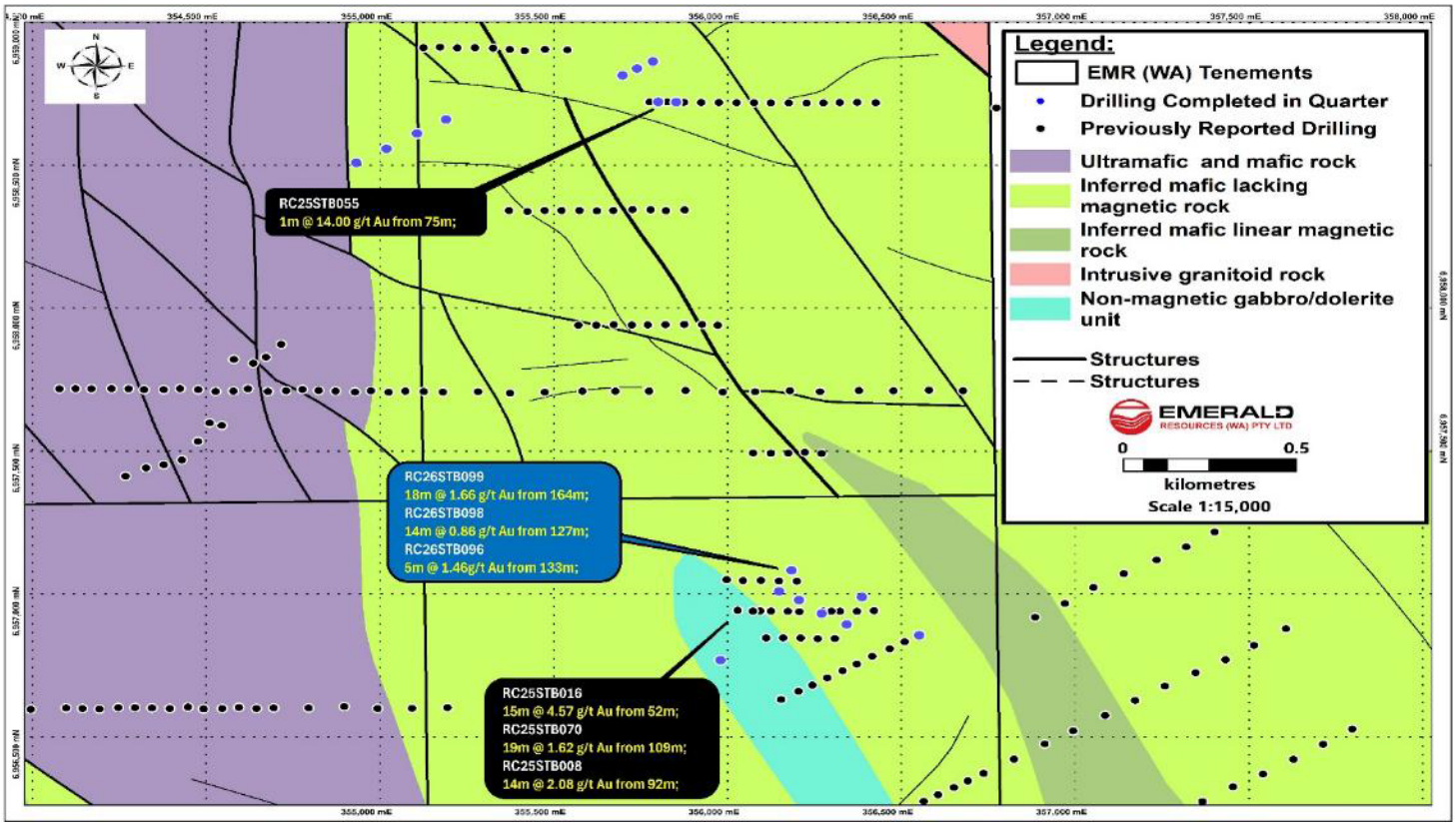
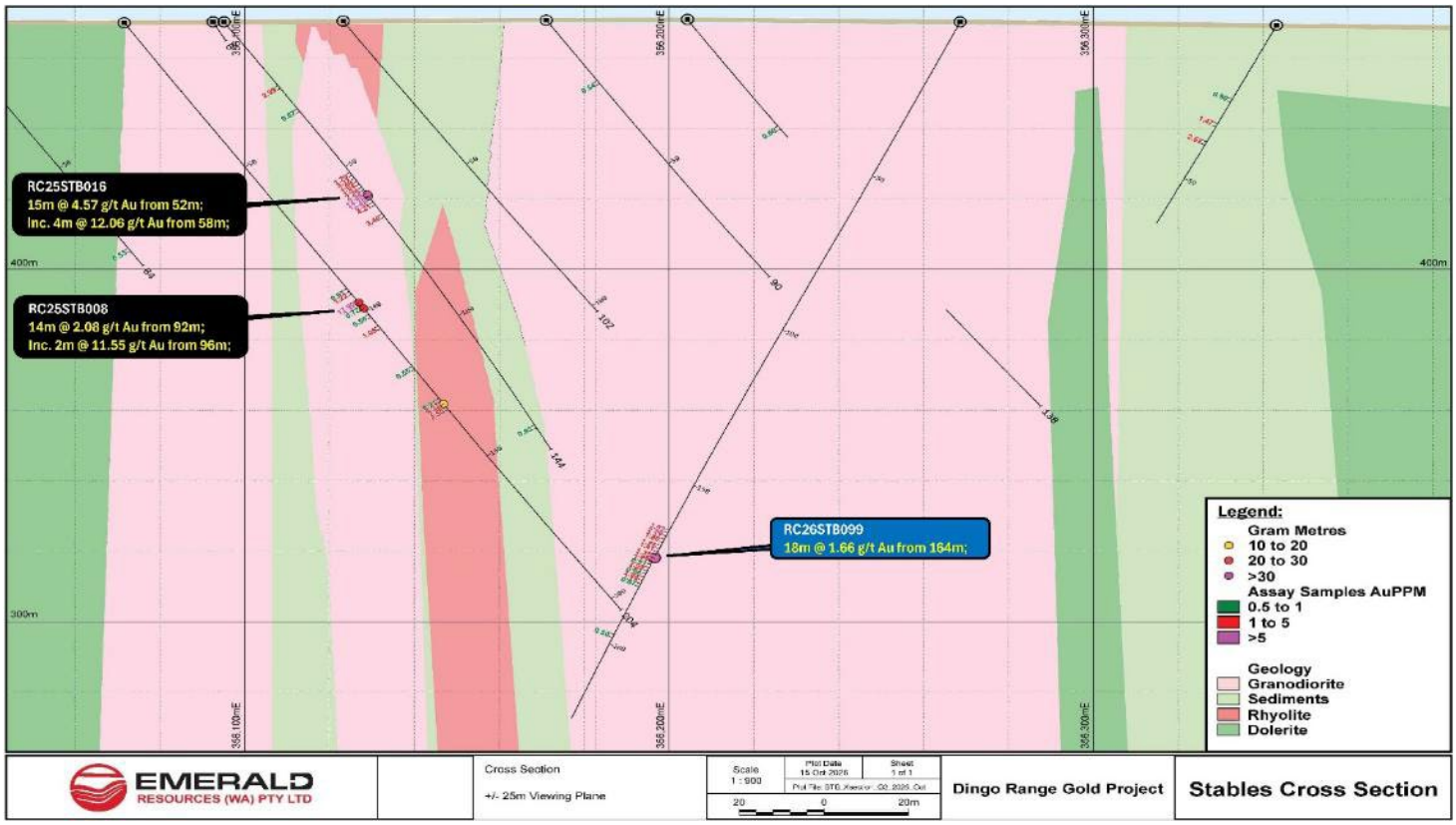


Figure 15 | Stables Deposit cross section with recent significant results in blue and historic results in black



Refer ASX announcement dated 28 October 2026

Regional Air Core Program

During the Quarter, 141 regional air core holes were drilled for 9,033m, focused on a potential parallel structure to the west of Freeman's Find, identified through interpretation of the recently completed ground gravity survey. The survey data have been integrated with the Company's aeromagnetic and geochemical datasets to identify additional exploration targets across the Dingo Range Gold Project (refer ASX announcement dated 27 July 2026).

Significant results received during the Quarter include:

- **1m @ 2.61g/t Au from 52m (AC26RAC1417);**
- **3m @ 0.84g/t Au from 43m (AC26RAC1416);**
- **1m @ 2.44g/t Au from 51m (AC26RAC1416) (EOH);**
- **4m @ 0.57g/t Au from 66m (AC26RAC1435); and**
- **1m @ 1.61g/t Au from 26m (AC26RAC1405).**

Refer ASX announcement dated 28 October 2026

The above results indicate potential for a previously unrecognised zone of gold mineralisation west of Freeman's Find. All significant intercepts occur towards the bottom of the drill holes, proximal to the saprolite and saprock boundary, providing targets for deeper testing. Further drilling will investigate the interpreted structure and test for extensions to the mineralisation.

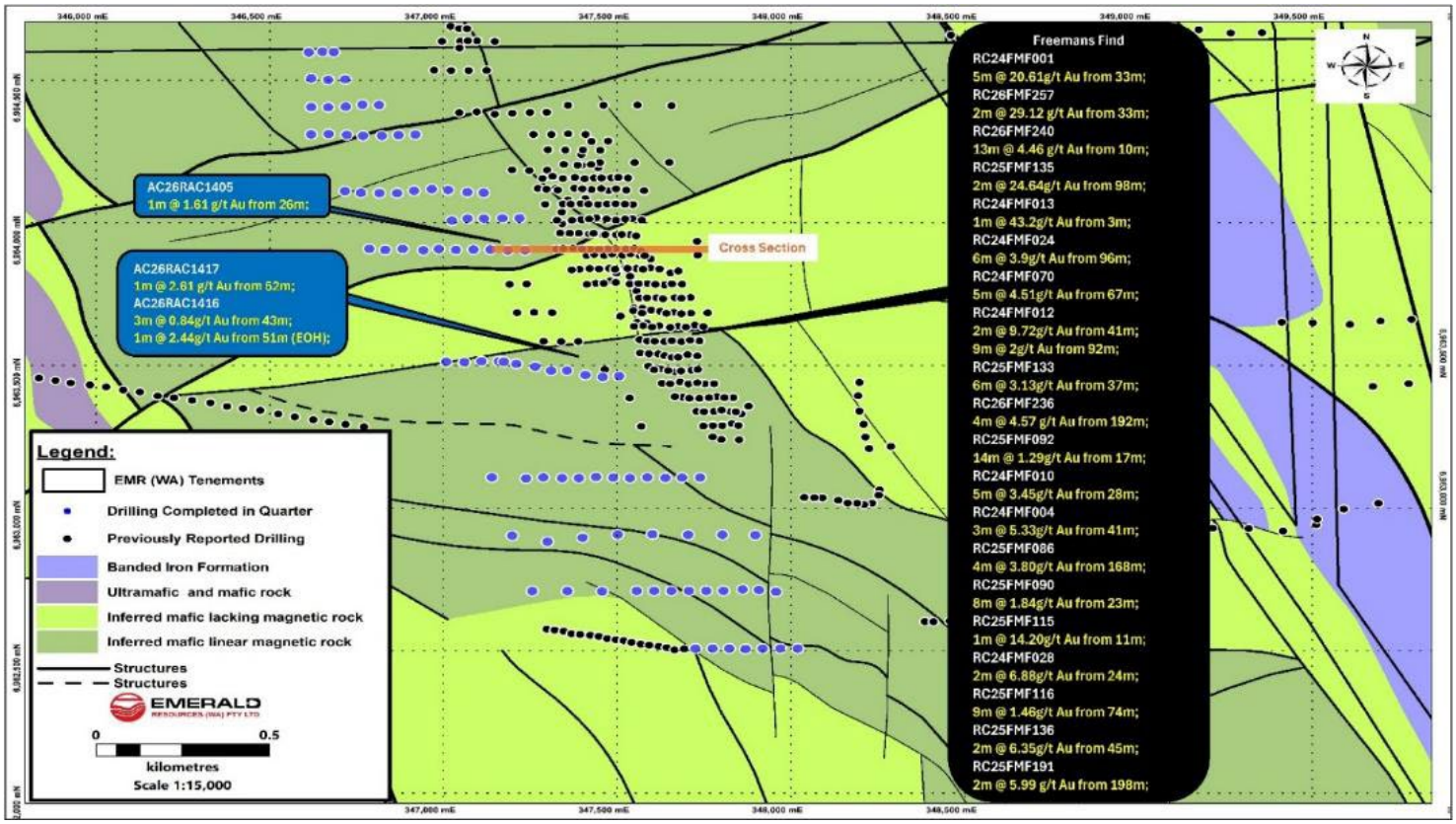
Regional Ground Gravity Program

During the Quarter, the Company completed a 17,500 station ground gravity survey across 338km^2 of the northern portion of the Dingo Range Gold Project. Combined with the 198km^2 survey completed across the southern portion in 2025, ground gravity surveys now cover a total area of 536km^2.

The northern survey comprised 315km^2 of new coverage on a 150m by 150m spacing and 23km^2 of infill coverage on a 75m by 75m spacing around known resources. The program was co-funded by the Western Australian Department of Mines, Petroleum and Exploration through the Exploration Incentive Scheme.

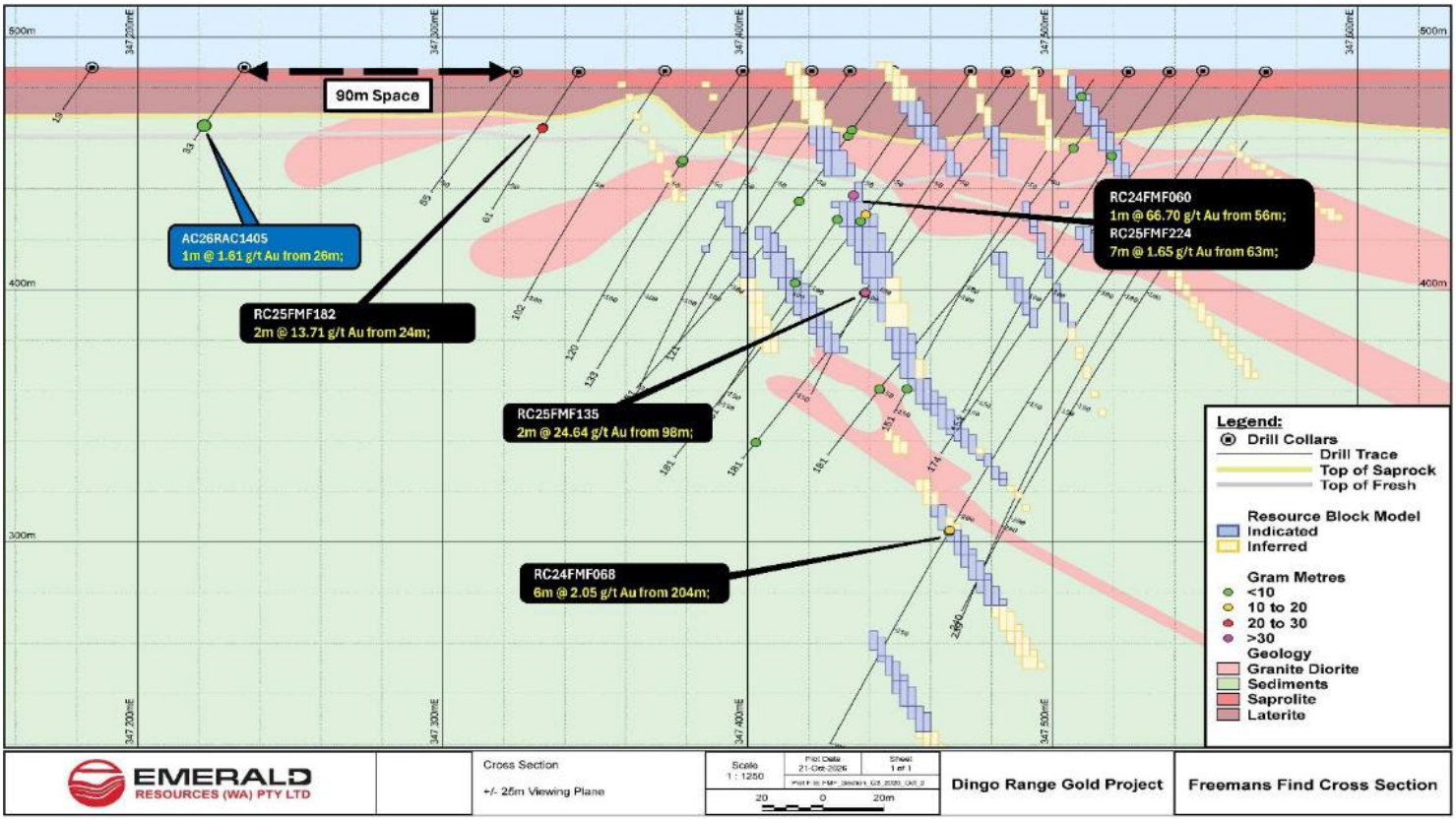
Data processing and interpretation are underway, with the gravity data being integrated with the Company's aeromagnetic and geochemical datasets to refine geological interpretations. Preliminary data have identified additional exploration targets that will be tested through the Company's regional drilling program.

Figure 16 | Plan view of current drilling completed at Freeman's Find, showing AC drilling results in blue and previously announced RC drilling results in black



Refer ASX announcement dated 28 October 2026

Figure 17 | Cross section of Freeman's Find, showing AC drilling results in blue and previously announced RC drilling results in black



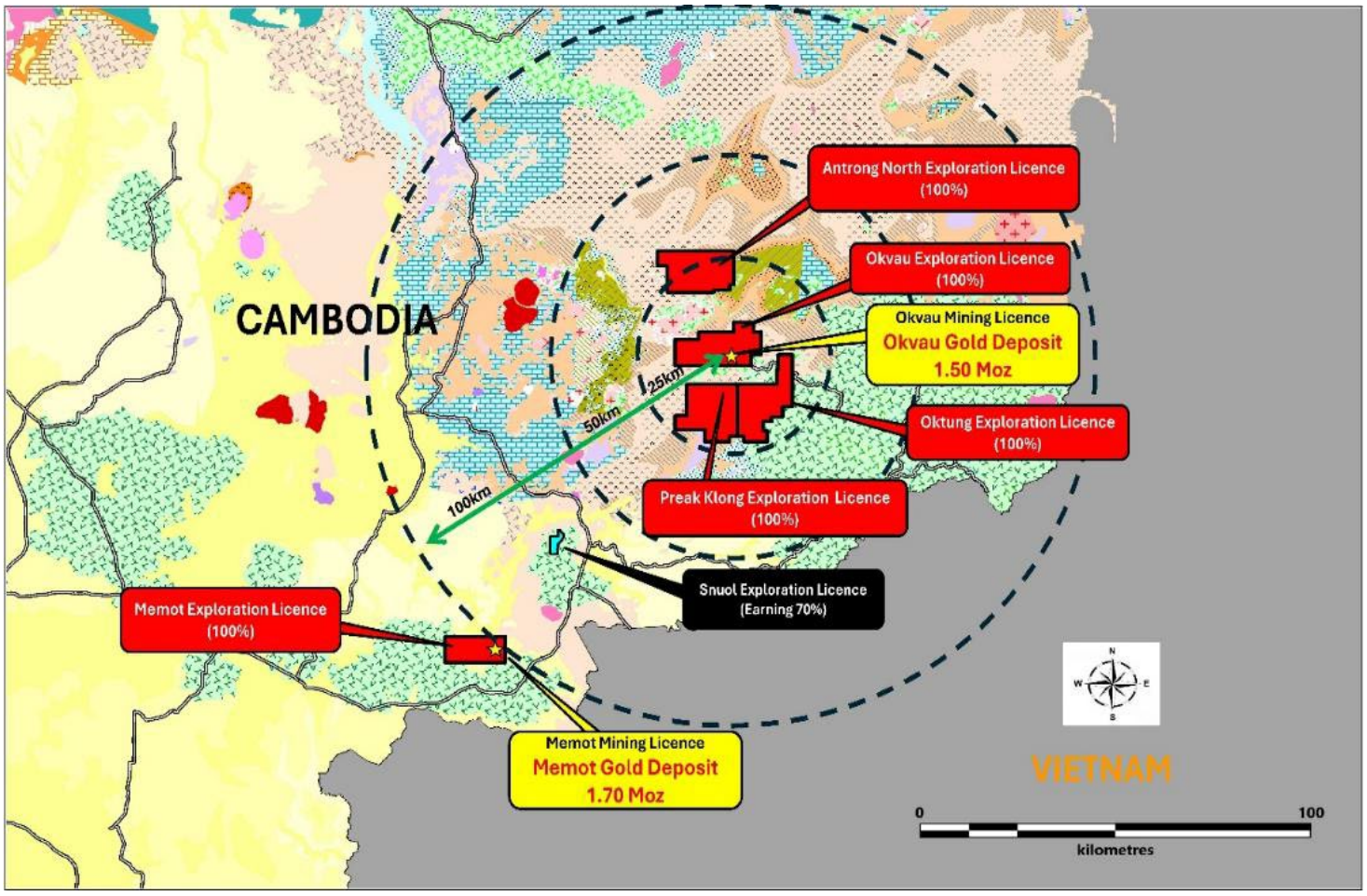
Refer ASX announcement dated 28 October 2026

Growth - Cambodia

Overview

Emerald's Cambodian tenure, which comprise of a combination of two 100% owned granted mining licences, five 100% owned granted exploration licences, and a further one exploration licence subject to a joint venture agreement (with EMR earning majority ownership), cover a combined area of 900km^2.

Figure 18 | Cambodian Gold Project | Licence Areas



Okvau Gold Mine

Okvau Gold Mine Open Pit and Underground

During the Quarter, Emerald continued a drill program with the primary focus to infill and extend the current (June 2026) open pit resource and underground resource mineralisation.

Drilling targeted mineralisation under the reserve open pit shell, significant results returned since the estimate:

- **18m @ 16.67g/t Au from 535m including 5m @ 53.56g/t Au from 538m (RCDD26OKV824);**
- **20m @ 14.97g/t Au from 523m including 5m @ 45.93g/t Au from 527m (RCDD26OKV824W1);**
- **3m @ 59.04g/t Au from 347m (RCDD25OKV811);**
- **4m @ 19.53g/t Au from 529m (RCDD26OKV823);**
- **5m @ 14.07g/t Au from 439m including 2m @ 34.71g/t Au from 439m (RCDD26OKV823W1);**
- **22m @ 1.86g/t Au from 448m (RCDD25OKV800);**
- **12m @ 3.01g/t Au from 322m (RCDD25OKV807);**
- **13m @ 2.48g/t Au from 542m (RCDD26OKV822W1);**
- **25m @ 1.19g/t Au from 514m (RCDD26OKV823W1);**
- **2m @ 13.40g/t Au from 376m (RCDD26OKV822W1);**
- **3m @ 8.49g/t Au from 389m (RCDD26OKV822); and**
- **1m @ 19.35g/t Au from 735m (RCDD26OKV822W3).**

Refer ASX announcements dated 21 April 2026, 27 July 2026 and 28 October 2026

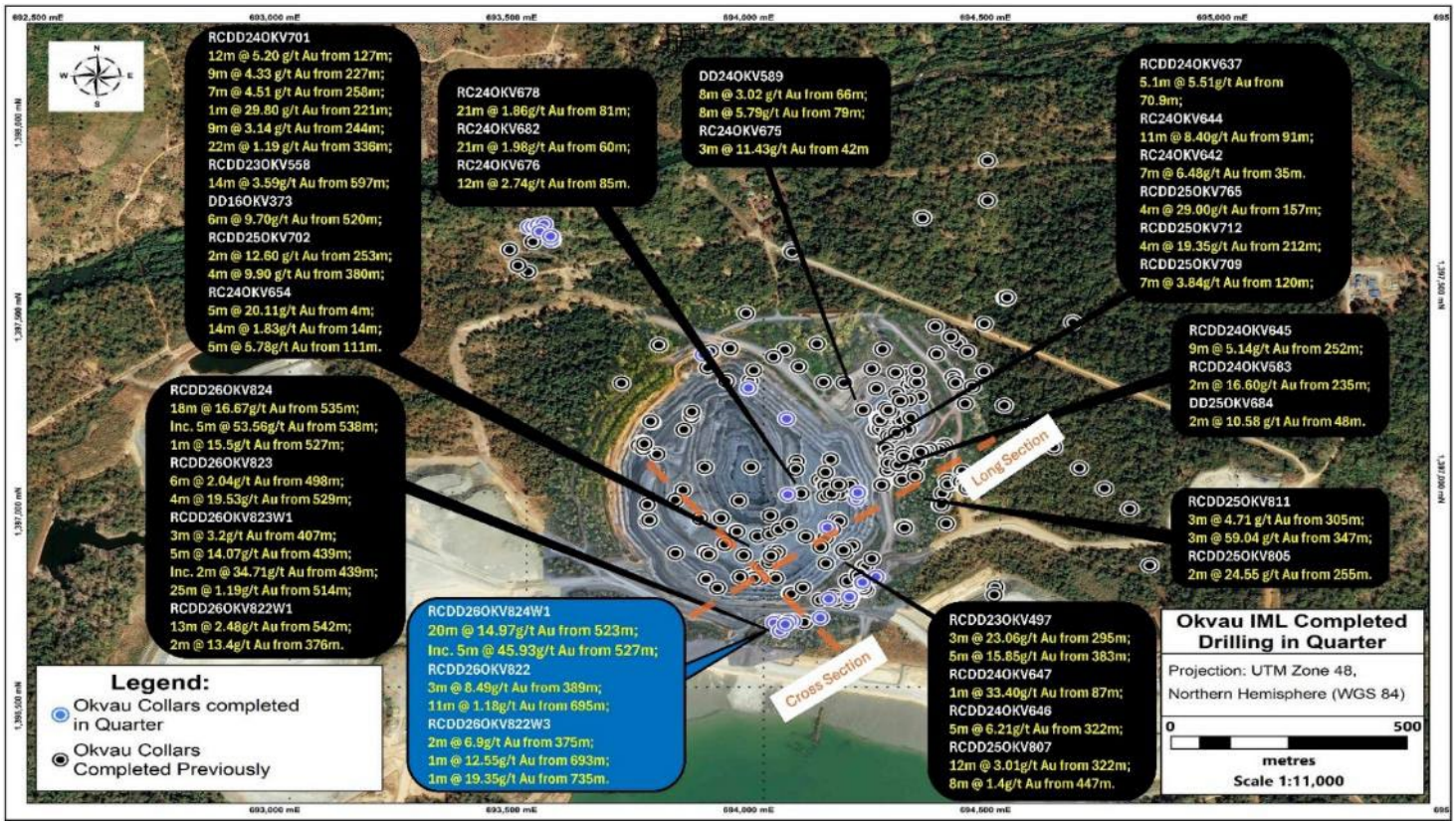
During the Quarter, Emerald drilled 64 holes for 14,390m at the Okvau Gold Mine and near-mine prospects, comprising 47 RC holes for 5,401m and 12 RCDD holes and five wedge holes for 8,989m (2,319m of RC pre-collar and 6,670m of diamond core).

The mineralisation is associated with massive pyrrhotite, arsenopyrite and pyrite stacked sulphide vein sets hosted in both diorite and hornfels sedimentary lithologies.

Figure 19 | Mineralised vein in RCDD26OKV824W1 at approximately 530.5m downhole depth. The vein comprises predominantly euhedral arsenopyrite associated with quartz carbonate veins within a hornfelsed sedimentary host. The photograph shows approximately 20cm of core from within the intercept of 78.80g/t Au from 530–531m

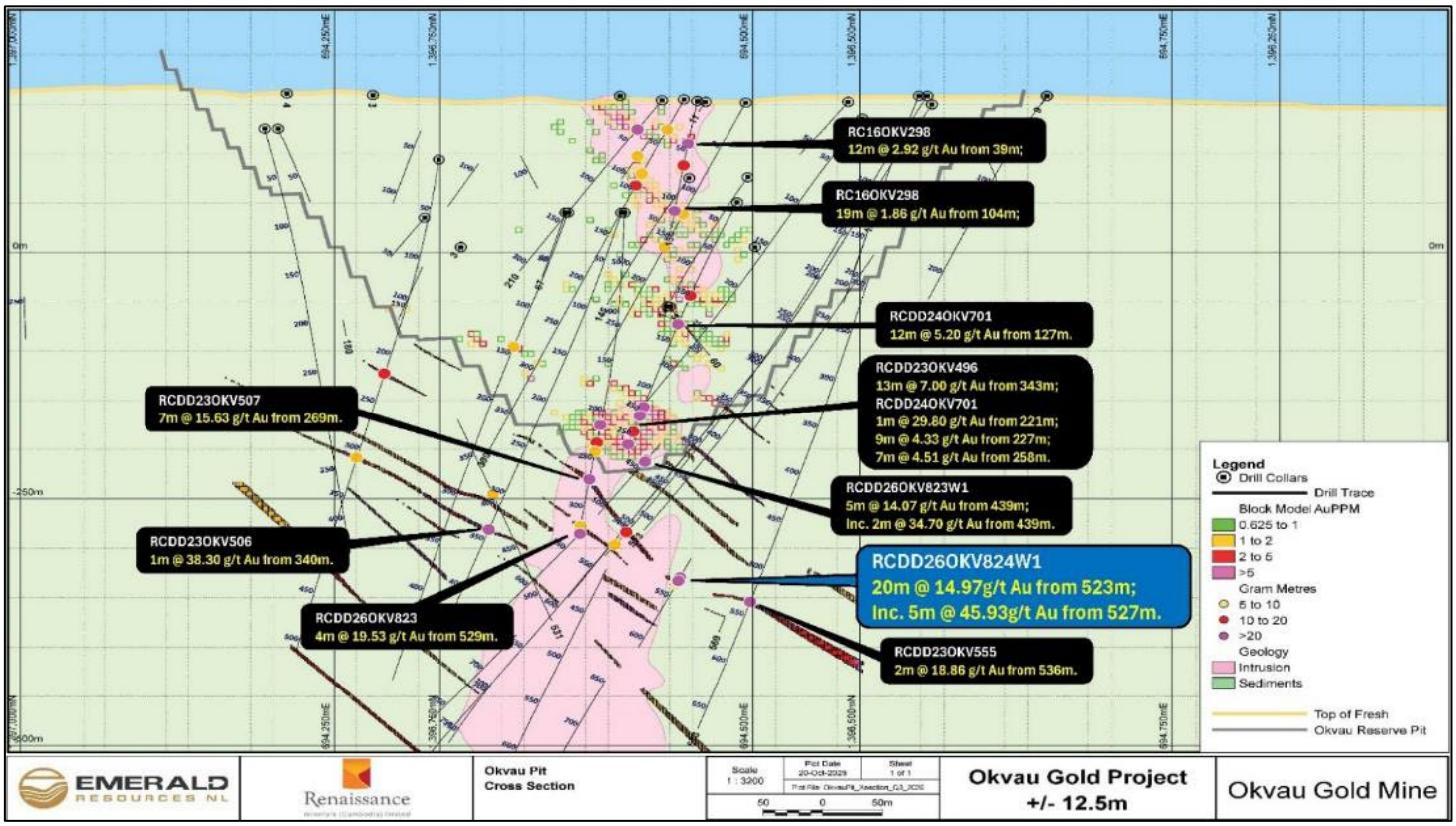
The significant intercepts listed above either lie outside the existing resource and indicate potential extensions to known mineralisation, or occur within areas previously modelled as mineralised, providing greater confidence in the current open pit and underground resources (refer Figures 20, 21 and 22). Approximately 4,500 assays remain pending.

Figure 20 | Okvau Gold Project drill collars and significant intersections returned in the reporting period (blue) and previously announced (black)



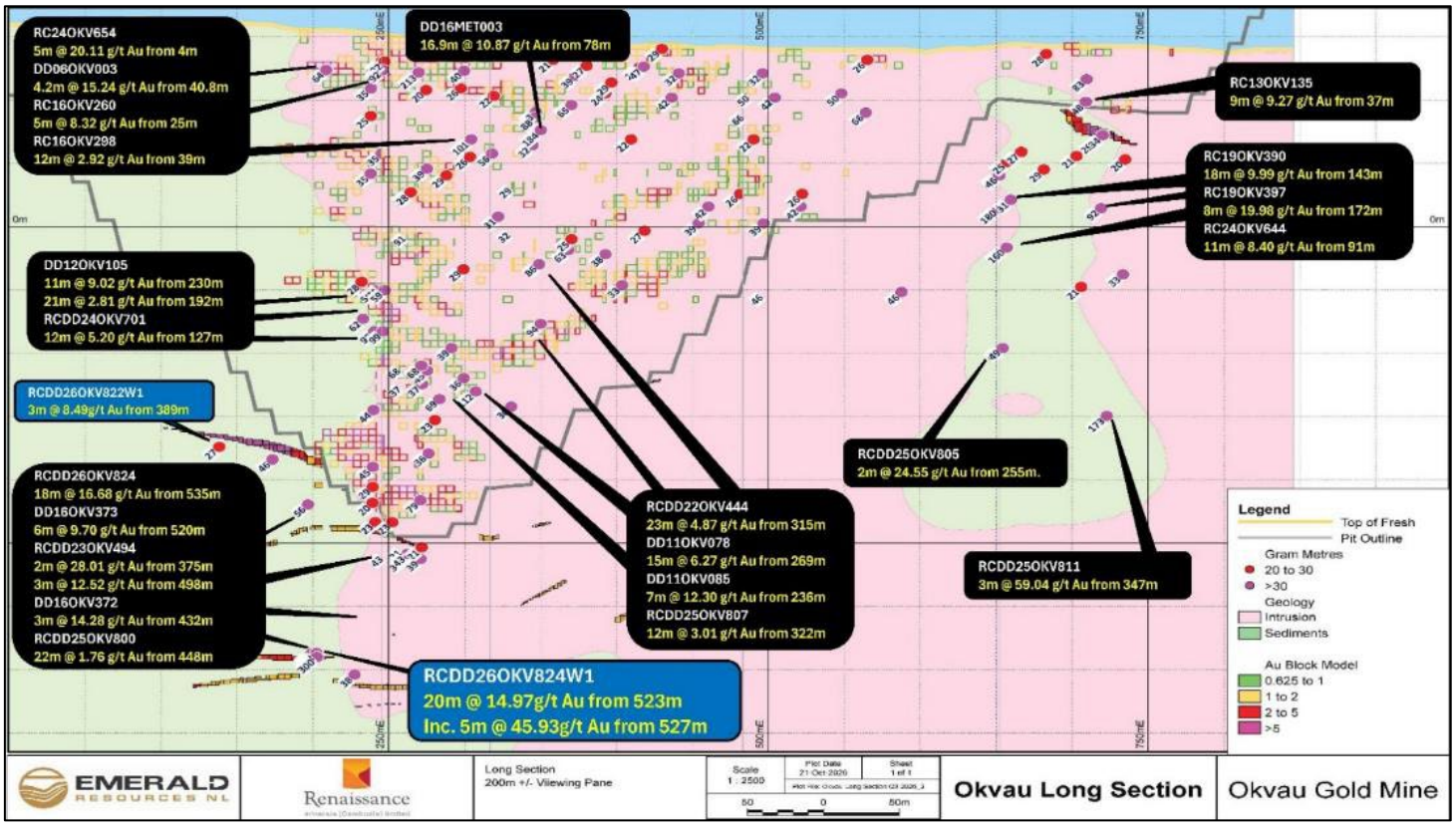
Refer ASX announcement dated 28 October 2026

Figure 21 | Cross section of the Okvau Open Pit and Underground Resources with recent significant intercepts (blue) and previously announced significant intercepts (black)



Refer ASX announcement dated 28 October 2026

Figure 22 | Long section of the Okvau Open Pit and Underground resources with significant intercepts from the current reporting period (blue) previously announced significant intercepts (black)



Refer ASX announcement dated 28 October 2026

Snuol Exploration Licence (EMR earning up to 70%)

During the Quarter, the Company completed a 7,630m diamond drilling program across the Anchor and O Dach prospects within the Snuol Project, located 32km northeast of the Memot Gold Project. These prospects are being assessed as potential sources of supplementary ore feed for the proposed Memot processing plant. The program followed up previous significant drill results and tested extensions to known mineralisation and exploration targets identified from geochemical and geophysical surveys.

Significant results received during the Quarter include:

- **1.6m @ 25.03g/t Au from 158.8m (DD26SNU088);**
- **3.2m @ 5.33g/t Au from 91.4m (DD26SNU093);**
- **4.8m @ 2.65g/t Au from 28.4m (DD26SNU091);**
- **0.8m @ 13.35g/t Au from 75.4m (DD26SNU098);**
- **0.9m @ 10.25g/t Au from 23.5m (DD26SNU091);**
- **1.8m @ 4.21g/t Au from 278.8m (DD26SNU081);**
- **3.6m @ 1.90g/t Au from 201m (DD26SNU082);**
- **0.8m @ 7.76g/t Au from 47m (DD26SNU093);**
- **0.6m @ 9.58g/t Au from 338.8m (DD26SNU081); and**
- **5m @ 1.13g/t Au from 197m (DD26SNU081).**

Refer ASX announcement dated 28 October 2026

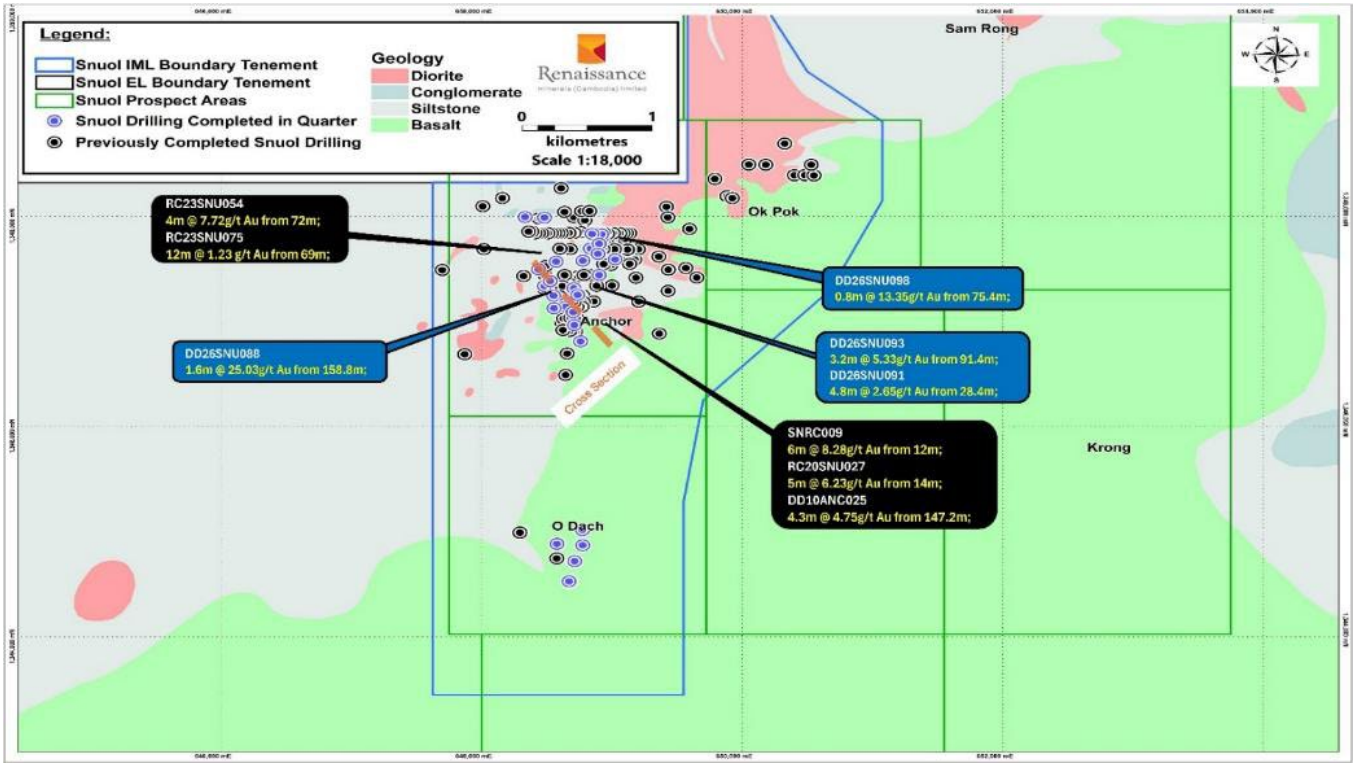
Previously announced significant results from drilling at the Snuol Project (Anchor and O Dach prospects) include:

- **4m @ 11.94g/t Au from 4m (SNRC002);**
- **16m @ 2.93g/t Au from 4m (SNRC009);**
- **5m @ 6.23g/t Au from 14m (RC20SNU027);**
- **4m @ 7.72g/t Au from 72m including 1m @ 16.75g/t Au, 180g/t Ag, 0.50% Cu, 0.24% Pb and 2.29% Zn from 73m (RC23SNU054);**
- **4.3m @ 4.76g/t Au from 147.2m (DD10ANC025);**
- **13m @ 1.36g/t Au from 18m (RC23SNU048);**
- **12m @ 1.23g/t Au from 69m (RC23SNU075);**
- **1m @ 11.36g/t Au from 66m (DD09ANC013);**
- **1m @ 7.97g/t Au from 46m (RC23SNU047); and**
- **9m @ 0.88g/t Au from 16m including 1m @ 3.56g/t Au from 16m and 0.77% Zn (RC23SNU056).**

Refer ASX announcements dated 13 July 2017, 30 October 2020, 28 April 2023, 30 October 2023 and 28 October 2026.

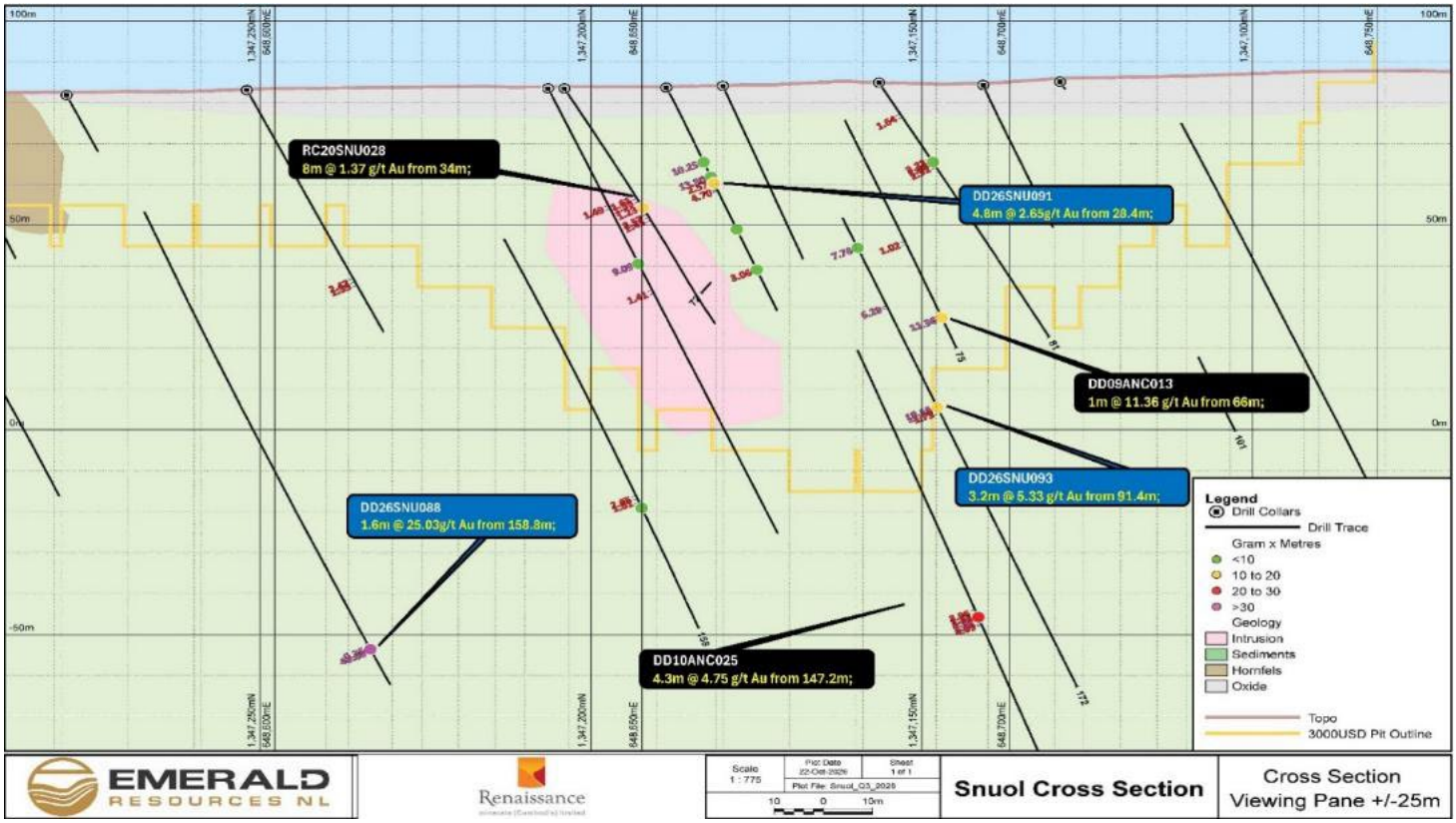
Assay results for the remaining 1,065 samples are pending. These results, together with geological interpretation of the completed drilling, will guide further exploration across the Anchor and O Dach prospects. During the Quarter, the Company completed a drone magnetic survey covering the Snuol EL, comprising 252 line kilometres on lines spaced 100m apart. The survey targeted concealed intrusions beneath the tertiary basalt cover, similar to the intrusions hosting the Memot and Okvau gold deposits, and potential extensions to the structures hosting mineralisation at the Anchor Prospect. Processing and interpretation of the survey data remain pending and will assist in refining targets for further exploration drilling planned for the upcoming dry season.

Figure 23 | Plan view of Snuol drill collars showing current significant intercepts (blue) and previously announced significant intercepts (black)



Refer ASX announcement dated 28 October 2026

Figure 24 | Cross section of the Snuol Project showing current significant intercepts (blue) and previously announced significant intercepts (black)



Refer ASX announcement dated 28 October 2026

Memot Gold Project (EMR: 100%)

During the Quarter, the Company completed a drone magnetic survey comprising 1,307 line kilometres on lines spaced 100m apart across the Memot EL and IML. The survey was designed to identify concealed intrusions beneath the Tertiary basalt cover and define additional exploration targets with geological characteristics similar to the intrusion hosting the Memot gold deposit. Data processing and interpretation are underway, with any new exploration targets or potential extensions to the Memot Gold Project to be investigated through drilling during the upcoming dry season.

In January 2026, the Company announced a Mineral Resource Estimate of 45.0Mt at 1.2g/t Au for 1.70Moz (at a 0.4g/t Au cut-off grade), including a higher-grade resource of 21.6Mt at 1.8g/t Au for 1.24Moz (at a 0.9g/t Au cut-off grade), at the Memot Gold Project (refer ASX announcement dated 21 January 2026).

During the prior quarter, the Company completed its infill RC drilling program across the Memot resource, comprising 250 collars for 13,983m. The program, drilled predominantly on a 12.5m by 25m spacing, was designed to define grade control parameters, increase confidence in areas scheduled for early mining and assist in determining reserve mining modifiers, including ore loss and dilution. Results will be incorporated into the ongoing Mineral Resource update and forthcoming maiden Ore Reserve estimate. During the Quarter assay results were received for the remaining 1,000 samples.

For additional information, refer to the Section on Feasibility & Development – Memot Gold Project.

Sustainability – Safety, Environment and Social

Emerald continues to demonstrate a strong commitment to environmental stewardship, recognising the inevitable impact of mining activities on the environment. The Company proactively implements best practice management to minimise these impacts and mitigate long-term legacy issues. The Company is also committed to developing a climate strategy, aiming for carbon neutrality through strategic internal targets and carbon offset projects.

Emerald remains deeply committed to ensuring safe operations, corporate ESG responsibility and minimising the impacts associated with its development and mining related activities. The Company's ongoing efforts reflect a steadfast dedication to not only meet, but exceed sustainability standards, creating a positive legacy across its operational areas.

Emerald has a solid platform from which to further align our exploration and operational activities with international best sustainability practices including the Sustainable Development Goals, Carbon Disclosure Project and Global Reporting Initiative and is currently working with independent consultants to establish reporting targets for the material ESG topics most valued by stakeholders.

Safety

The Group TRIFR (including Dingo Range Gold Project), 12 month moving average was 1.66 as at end of the Quarter.

Carbon Neutrality

Emerald continues to build significant momentum in its Carbon Offset Restoration Project in Cambodia, undertaken in partnership with the Royal Government of Cambodia to restore degraded areas within the Phnom Samkos Wildlife Sanctuary. The project is becoming an increasingly important part of the Company's commitment to achieving carbon-neutral operations, with the established Phnom 1500 site providing a strong foundation for further expansion. Since 2024, 149,641 new trees have been planted across ~194ha at Phnom 1500, with new initiatives underway to expand forest cover, enhance biodiversity and restore wildlife habitat.

During the Quarter, the Company agreed to plant more than 2,000 mature trees, each aged four years or older, along the roadside traversing the Phnom 1500 site. This initiative will enhance the site's ecotourism appeal, with the mature trees expected to create an impressive scenic corridor for visitors travelling through the area. Planting is scheduled for completion during the coming quarter.

Building on the success of the existing site, Emerald also advanced plans to substantially expand its restoration footprint, inspecting a second location approximately 11km away within the same sanctuary. At the time of this report, the Company agreed to restore approximately 1,400 hectares at this area and is now planning its FY27 tree planting program.

By restoring degraded land and increasing forest cover through a diverse range of indigenous tree species, these projects aim to capture atmospheric CO_2 while delivering meaningful biodiversity gains, local employment and enhancing natural habitats for wildlife. Emerald's expanding restoration portfolio provides an exciting opportunity to deliver lasting environmental benefits across Cambodia while supporting the Company's long-term carbon-neutral operations commitment

In addition to the new trees planted at the Phnom 1500 project, across all programs including maintenance, biodiversity offsets and rehabilitation, the Company has planted a total of 222,570 to date.

Figure 25 | Left: Roadside mature tree planting at Phnom 1500, Right: Overview of new (yet to be named) restoration site

Biodiversity Offset

Emerald continues to implement its Biodiversity Offset Management Plan to offset Okvau Gold Mine biodiversity losses within Cambodia's Phnom Prich Wildlife Sanctuary ("PPWS"). Activities include native tree planting, biodiversity monitoring and collaboration with sanctuary rangers to support long-term habitat preservation and to achieve a net-gain in biodiversity values. This Quarter resulted in completion of the 2026 planting campaign with 8,852 endangered Beng tree saplings planted in a 26.6ha area of the offset. This included 2,353 Beng saplings that were acquired from the school nursery program prior quarter. A total of 24,958 trees have been planted in the biodiversity offset and elsewhere in the PPWS since the program began in 2018.

Additionally, the Company continues to support conservation actions by making a significant financial contribution to the Cambodian Ministry of Environment's nursery program, which supports its Green Cambodia strategy to plant one million trees annually. This complementary environmental initiative will see trees cultivated in large-scale nurseries and distributed to local communities for planting, contributing to community greening efforts and promoting environmental sustainability.

Figure 26 | Site preparation at the Okvau Biodiversity Offset in Phnom Prich Wildlife Sanctuary

Figure 27 | Nursery program has grown to 11 participating schools

School Nursery Initiative

Emerald's School Nursery Program in Cambodia supports environmental education and rehabilitation by engaging local students in growing native tree species for the Company's Biodiversity Offset and mine site rehabilitation areas. The program promotes environmental awareness and practical nursery skills while providing schools with an opportunity to generate income through the sale of saplings to the Company.

During the Quarter, three new schools near the Memot Gold Project joined the program, bringing the total number of participating schools to eleven. Each school received Beng tree seeds, potting bags, soil and training to support sapling propagation. The Beng tree saplings are expected to be available for the Company to purchase for the 2027 planting season, generating funds for participating schools.

Schools have advised they have used the proceeds from the School Nursery Initiative to go towards projects such as:

- paint and repair existing classrooms;
- construction of toilet block, warehouse and kindergarten building;
- install front gate for school; and
- purchase items such as a water tank, laptop and printer.

Mine Rehabilitation

Emerald recognises progressive mine site rehabilitation as a key component of responsible mining and environmental management. The Company is committed to undertaking rehabilitation throughout the life of its operations, progressively restoring disturbed areas as they become available rather than deferring rehabilitation until mine closure. In Cambodia, most rehabilitation activities are undertaken during the wet season to take advantage of favourable rainfall and growing conditions, supporting vegetation establishment and long-term rehabilitation success.

At Okvau, 305 saplings were planted during the Quarter, completing the 2026 rehabilitation program. A total of 12,412 saplings across 15 species have been planted across three areas, with trial results informing species selection and propagation strategies. Okvau currently has 33.5 hectares under rehabilitation.

Community Initiatives

Emerald recognises that ongoing stakeholder engagement is essential to the successful development and operation of its projects in Australia and Cambodia. The Company maintains regular engagement with local communities, government authorities, Traditional Owners, landholders and other stakeholders to build strong relationships, address local priorities and support positive, long-term social and economic outcomes.

During the Quarter, key stakeholder engagement activities and community initiatives included:

- A substantial Heritage Avoidance Survey was successfully undertaken with Kultju Aboriginal Corporation, focusing on Dingo Range Gold Project's northern tenure;
- Donation to Don Pov Secondary School to complete its library block and provide library furniture and books, supplemented by a contribution from the school's FY26 nursery program;
- Supplied and installed solar lighting and poles at two bridges (previously funded/sponsored by the Company and its employees), improving safety and visibility for local communities;
- Supported repairs and repainting at Kombas Primary School in Memot, including refurbishment of classroom roofs, walls, doors and windows; and
- Memang Health Center: observed Everymum NGO's ultrasound training for midwives.

Figure 28 | Everymum visiting Okvau near-mine village Memang Health Centre to deliver training to birth attendant

Figure 29 | Left: Don Pov Primary School New Library, Right: Kombas Primary School Roof Repair

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart, Managing Director.

For further information please contact
Emerald Resources NL

Morgan Hart
Managing Director

About Emerald Resources NL

Overview

Emerald is a developer and explorer of gold projects. Emerald's Okvau Gold Mine, Cambodia was commissioned in June 2021 and in full production by September 2021. Emerald has now produced over 543Koz of gold from its operations.

Emerald has significant exploration and resource growth potential in Cambodia through its holdings in a number of other projects which are made up of a combination of granted mining and exploration licences (100% owned by Emerald) and an interest in a joint venture agreement. Together, Emerald's interests in its Cambodian Projects covers a combined area of 900km^2.

Emerald has significant exploration and resource growth potential in Australia with its highly prospective Western Australian Dingo Range Gold Project which covers 1,110km^2 of the entire Dingo Range greenstone belt.

Emerald has a highly experienced management team, undoubtedly one of the best credentialed gold development teams in Australia with a proven history of developing projects successfully, quickly and cost effectively. They are a team of highly competent mining engineers and geologists who have overseen the successful development of gold projects in developing countries such as the Bonikro Gold Project in Cote d'Ivoire for Equigold NL, Moolart Well, Garden Well and Rosemont Gold Projects with Regis Resources Limited and more recently, the Okvau Gold Mine in Cambodia.

Forward Looking Statement

Certain statements contained in this document, including information as to the future financial or operating performance of the Company and its projects, are forward looking statements. Such forward looking statements involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company and which may cause actual results, performance or achievements to differ materially from those expressed or implied by such statements. Forward looking statements are provided as a general guide only and should not be relied on as an indication or guarantee of future performance. Given these uncertainties, recipients are cautioned to not place undue reliance on any forward looking statement. Subject to any continuing obligations under applicable law, the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward looking statements in this document to reflect any change in expectations in relation to any forward looking statements or any change in events, conditions or circumstances on which any such statement is based.

No New Information

This document should be read in conjunction with Emerald's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on Emerald's website. This document contains information extracted from the following ASX market announcements:

- Quarterly Activities Report dated 28 April 2017;
- Quarterly Activities Report dated 26 July 2017;
- Quarterly Activities Report dated 29 January 2021;
- Exploration Results Continue to Demonstrate Strong Potential dated 29 July 2022;
- Significant Gold Exploration Results at Okvau and Bullseye dated 7 October 2022
- Significant Gold Exploration Results at Bullseye and Memot dated 31 January 2023;
- Significant Exploration Results Continue at EMR Prospects dated 28 April 2023;

- Significant Exploration Results Continue at EMR Prospects dated 4 July 2023;
- Bullseye Mining Limited Target Statement dated 6 September 2023;
- Significant Exploration Results Continue at EMR Prospects dated 30 October 2023;
- Quarterly Report dated 31 October 2023;
- Significant Exploration Results Continue at EMR Prospects dated 24 January 2024;
- Significant Exploration Results Continue at EMR Prospects dated 18 April 2024;
- Significant Exploration Results Continue at EMR Prospects dated 29 July 2024;
- Emerald Continues Exploration Success in Australia and Cambodia dated 30 October 2024;
- Emerald Continues Exploration Success in Australia and Cambodia dated 28 January 2025;
- Okvau Gold Mine Ore Reserve Increased by 245Koz dated 10 February 2025;
- Exploration and Resource Drilling Update dated 24 April 2025;
- Exploration and Resource Drilling Update dated 30 June 2025;
- Annual Report dated 27 August 2025;
- Exploration and Resource Drilling Update dated 7 October 2025;
- Resource Drilling Update dated 11 December 2025;
- Memot Gold Project Grows to 1.7Mozs dated 21 January 2026;
- Exploration and Resource Drilling Update dated 27 January 2026;
- Mineral Resource Update to Support Dingo Range Development dated 28 January 2026;
- Exploration and Resource Drilling Update dated 21 April 2026;
- Exploration and Resource Drilling Update dated 27 July 2026; and
- Exploration and Resource Drilling Update dated 28 October 2026.

The Company confirms that it is not aware of any new information as at the date of this announcement that materially affects the information included in this announcement and that all material assumptions and technical parameters underpinning the estimates in the Company's previous announcements continue to apply and have not material changed.

Table 5 | Okvau Gold Mine Mineral Resource Estimate

Okvau Gold Project – June 2026 Resource Estimate													
		Measured Resources			Indicated Resources			Inferred Resources			Total Resources		
Resource Type	Cut Off Au g/t	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)
Stockpiles	0.5	4.2	0.7	100	-	-	-	-	-	-	4.2	0.7	100
Open Pit	0.5	-	-	-	7.4	1.8	420	0.1	1.1	-	7.4	1.8	420
Underground	3.0	-	-	-	0.6	6.1	110	1.1	5.2	190	1.7	5.5	300
Total		**4.2**	**0.7**	**100**	**7.9**	**2.1**	**530**	**1.2**	**5.0**	**190**	**13.3**	**1.9**	**820**

Tonnage is rounded to the nearest 100Kt, grade is rounded to one decimal point and ounces to the nearest 10,000oz. Errors of summation may occur due to rounding.

Table 6 | Okvau Gold Mine Ore Reserve Estimate

Okvau Gold Mine – June 2026 Reserve Estimate			
Resources Type	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)
Proven	4.2	0.7	100
Probable	7.4	1.8	420
Total	**11.6**	**1.4**	**520**

Tonnage is rounded to the nearest 100Kt, grade is rounded to one decimal point and ounces to the nearest 10,000oz. Errors of summation may occur due to rounding.

Table 7 | Memot Indicated and Inferred Resource Estimate (refer ASX announcement dated 21 January 2026)

January 2026 Memot Gold Project Resource Estimate												
	Measured Resources			Indicated Resources			Inferred Resources			Total Resources		
Au Lower Cut off	Tonnage (Mt)	Grade (g/t Au)	Contained (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)
0.4	**-**	**-**	**-**	**31.0**	**1.2**	**1,200**	**14.0**	**1.1**	**500**	**45.0**	**1.2**	**1,700**

Tonnage is rounded to the nearest 100Kt, grade is rounded to one decimal point and ounces to the nearest 10,000oz. Errors of summation may occur due to rounding.

Table 8 | Dingo Range Gold Project Indicated and Inferred Resource Estimate (refer ASX announcement dated 28 January 2026)

January 2026 Dingo Range Gold Project Resource Estimate													
		Measured Resources			Indicated Resources			Inferred Resources			Total Resources		
Resource Type	Cut Off (g/t Au)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)	Tonnage (Mt)	Grade (g/t Au)	Contained Au (Koz)
Stockpiles	0.45	0.2	0.9	10	-	-	-	-	-	-	0.2	0.9	10
Dingo Range Gold Deposit	0.45	-	-	-	25.1	1.1	910	15.6	1.0	490	40.7	1.1	1,400
Total		**0.2**	**0.9**	**10**	**25.1**	**1.1**	**910**	**15.6**	**1.0**	**490**	**40.9**	**1.1**	**1,410**

Tonnage is rounded to the nearest 100Kt, grade is rounded to one decimal point and ounces to the nearest 10,000oz. Errors of summation may occur due to rounding.